BOMBAY METRICS SUPPLY CHAIN LIMITED
CIN : L74999MH2015PLC263148
Regd. Off.: 201, Quantum Tower, Ram Baug Lane, Near Chincholi Petrol Pump, S. V. Road, Malad (W), Mumbai - 400 064.
Tel.: 022-40120561 | 91 9768077759 • E-mail : nkeniya@bombaymetrics.com • www.bombaymetrics.com

Date: 04.11.2026

To,
**The National Stock Exchange of India Limited,**
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.

**NSE Symbol: BMETRICS**

**Subject: Press Release**

Dear Sir / Madam,

Pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed is Press Release w.r.t. Financial Results for the Six months ended 30th September 2026.

This is for your information and for public at large.

Thanking You,

Yours truly,
**For Bombay Metrics Supply Chain Limited**

PARSVO GADA
Digitally signed by PARSVO GADA
Date: 2026.11.04 15:56:43 +05'30'

Parsvo Gada
Company Secretary & Compliance Officer

# RESULTS PRESS RELEASE

## Bombay Metrics Supply Chain Limited announces Financial Results For the Six months September 2026

**Mumbai, India, Friday, October 30, 2026** : Bombay Metrics Supply Chain Limited is a leading full-service provider of global manufacturing, engineering and supply chain management services, today announced their audited financial results for the six months September 2026.

*(₹ in lakh)*

| Particulars | H1 FY27 | H2 FY26 | H1 FY26 | Y-o-Y (%) | H-o-H (%) | FY26 | FY25 | Y-o-Y (%) |
|---|---|---|---|---|---|---|---|---|
| Revenue from Operations | 6,872.39 | 4,581.99 | 4,681.20 | 47% | 50% | 9,263.19 | 10,147.48 | -9% |
| EBITDA | 494.29 | 225.09 | 232.29 | 113% | 120% | 457.37 | 853.26 | -46% |
| EBITDA Margin (%) | 7.19% | 4.88% | 4.88% | | | 4.88% | 8.31% | |
| PAT | 287.35 | 75.06 | 90.31 | 218% | 283% | 165.36 | 450.02 | -63% |
| PAT Margin (%) | 4.18% | 1.63% | 1.90% | | | 1.76% | 4.38% | |
| EPS | 2.33 | 0.61 | 0.73 | | | 1.34 | 3.66 | -63% |

## Half Year Financial Review - H1 FY27 vs H1 FY26 (Y-o-Y):

### Revenue Performance:

The revenue from operations rose to ₹ 6,872.39 lakh in H1 FY27, representing a 47% growth from ₹ 4,681.20 lakh in H1 FY26.

### Profit

EBITDA increased by 113% to ₹ 494.29 lakh in H1 FY27, compared to ₹ 232.29 lakh in H1 FY26.
Profit before tax (PBT) strengthened considerably, increasing by 224% to ₹ 390.89 lakh in H1 FY27 from ₹ 120.72 lakh in H1 FY26.
Profit after tax (PAT) improved by 218%, reaching ₹ 287.35 lakh in H1 FY27, compared to ₹ 90.31 lakh in H1 FY26.

### Profit Margins

EBITDA margin expanded to 7.19% in H1 FY27, compared to 4.88% in H1 FY26.
PBT margin improved to 5.68% from 2.54%, while PAT margin increased to 4.18% from 1.90% in H1 FY26.

### Finance Costs

Finance costs were efficiently managed at ₹ 53.94 lakh in H1 FY27, compared to ₹ 58.63 lakh in H1 FY26.

### Depreciation and Amortisation

Depreciation and amortisation charges stood at ₹ 49.47 lakh in H1 FY27, compared to ₹ 52.94 lakh in H1 FY26.

### Earnings Per Share

Earnings Per Share (EPS) improved to ₹ 2.33 in H1 FY27, compared to ₹ 0.73 in H1 FY26.

# Half Year Financial Review- H1 FY27 vs H2 FY26 (H-o-H):

## Revenue Performance

Revenue from operations improved to ₹ 6,872.39 lakh in H1 FY27, compared to ₹ 4,581.99 lakh in H2 FY26. This performance reflects the Company's continued focus on strengthening its business operations and navigating the evolving export market environment, particularly in the USA.

## Profit

EBITDA improved by 120% to ₹ 494.29 lakh in H1 FY27, compared to ₹ 225.09 lakh in H2 FY26. Profit before tax (PBT) strengthened by 270%, reaching ₹ 390.89 lakh in H1 FY27 from ₹ 105.63 lakh in H2 FY26.
Profit after tax (PAT) increased by 283% to ₹ 287.35 lakh in H1 FY27, compared to ₹ 75.06 lakh in H2 FY26.

## Profit Margins

EBITDA margin remained stable at 7.19% in H1 FY27, compared to 4.88% inH2 FY26. PBT margin improved to 5.68% from 2.29% in the previous period. PAT margin also expanded to 4.18%, compared to 1.63% in H2 FY26.

## Finance Costs

Finance costs were efficiently managed at ₹ 53.94 lakh in H1 FY27, compared to ₹ 55.86 lakh in H2 FY26.

## Depreciation and Amortisation

Depreciation and amortisation charges stood at ₹ 49.47 lakh in H1 FY27, compared to ₹ 63.60 lakh in H2 FY26, reflecting the Company's investment in and utilisation of its fixed asset base.

## Earnings Per Share

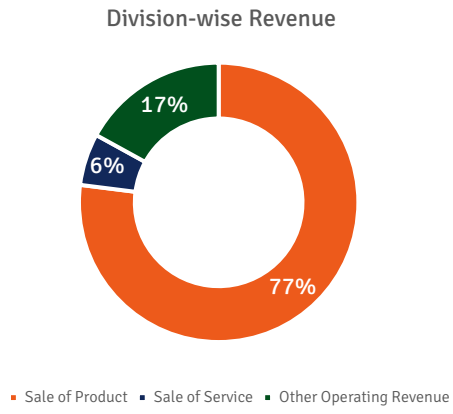
Earnings Per Share (EPS) improved to ₹ 2.33 in H1 FY27, compared to ₹ 0.61 in H2 FY26.

# Half Year Operational Review (Y-o-Y):

## Division-wise Performance:

*(₹ in lakh)*

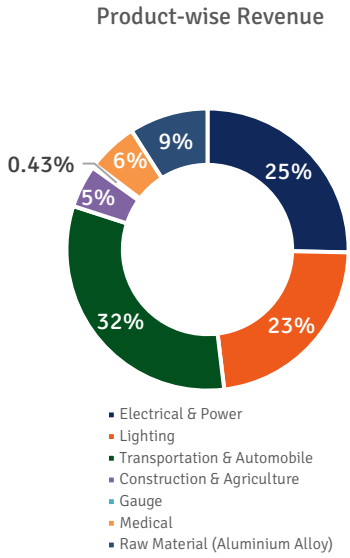
| Particulars | H1 FY27 | H1 FY26 | (%) Change |
|---|---|---|---|
| Sale of Product | 5,250 | 4,046 | 30% |
| Technical Engineers Support | 0 | 61 | -100% |
| Sale of Service | 384 | 505 | -24% |
| Other Operating Revenue | 1,193 | 69 | 1629% |
| **Total** | **6,826** | **4,681** | **46%** |



## Industry-wise Performance:

*(₹ in lakh)*

| Particulars | H1 FY27 | H1 FY26 | (%) Change |
|---|---|---|---|
| Electrical & Power | 1,329.23 | 1,007.64 | 32% |
| Lighting | 1,196.14 | 1,209.51 | -1% |
| Transportation & Automobile | 1,673.65 | 777.68 | 115% |
| Construction & Agriculture | 256.38 | 68.72 | 273% |
| Gauge | 22.35 | 27.90 | -20% |
| Medical | 297.33 | 47.95 | 520% |
| Raw Material (Aluminium Alloy) | 474.48 | 907.05 | -48% |
| **Total** | **5,249.57** | **4,046.44** | **30%** |



## Management Commentary:

Dear Shareholders,

The global business environment continues to be challenging, with geopolitical tensions in various regions creating uncertainty in international trade, supply chains and commodity markets. These challenges, along with inflationary pressures, fluctuating energy prices and currency movements, continue to shape the overall business environment. While central banks across major economies remain focused on controlling inflation while supporting economic growth, the pace of recovery remains uneven across markets.

Against this backdrop, we remain watchful and focused on improving operational efficiencies, maintaining financial discipline and ensuring prudent management of our resources. Through disciplined execution and a continued focus on our priorities, we remain committed to navigating the uncertainties while pursuing our long-term growth objectives.

The first half of FY27 marked a strong improvement in our financial performance. Revenue from operations grew by 47% year-on-year to ₹6,872.39 lakh. EBITDA increased by 113% to ₹494.29 lakh, while Profit Before Tax (PBT) rose by 224% to ₹390.89 lakh. Profit After Tax (PAT) grew by 218% to ₹287.35 lakh. EBITDA margin improved to 7.19% from 4.88%, while PAT margin increased to 4.18% from 1.90% in the corresponding period last year. We are encouraged by this progress, which reflects stronger business activity and improved operating performance.

The past year reinforced our belief that lasting customer relationships are built by standing alongside customers through changing business conditions. We continued to invest in our engineering and quality teams, remain closely involved in customer programs and support our suppliers through uncertainty. These efforts reflect what it means to become a Partner of Choice and lay the foundation for opportunities beyond the current business cycle.

We are also working to position the Company for growth in emerging industrial applications, including electrification, electric mobility and data centre development. Our involvement in new programs and the development of new components reflect our commitment to evolving customer needs. While these programs take time to move into commercial production, we believe they offer meaningful opportunities for the years ahead.

As we enter the second half of FY27, our priorities remain straightforward: serve customers reliably, maintain quality, improve execution, support our suppliers and manage our finances prudently. The improvement in our first-half performance is encouraging, even as we remain mindful of the uncertainties ahead.

We recognise that building a stronger business also means investing in our people and systems. We remain committed to fostering ownership, collaboration and continuous improvement across the organisation.

Thank you to our shareholders, customers, suppliers, business partners and employees for your continued trust and support. We remain focused on building a stronger Bombay Metrics and creating lasting value for all our stakeholders.

Sincerely,
Mr. Sahil Shah, Chairman
Mr. Nipul Keniya, Managing Director
Mr. Hiten Shah, Non-executive Director

## About Bombay Metrics Supply Chain Limited:

Bombay Metrics Supply Chain Limited (BMSCL) is a full-service provider of global manufacturing, engineering and supply chain management services to and from India. The primary focus of the company remains to support the "Make in India" governmental initiative by developing supplier capabilities in India. BMSCL also offers efficient services in advanced engineering, 3D scanning, rapid prototyping, flow simulation, project management and quality management in India. The company partner with sales organizations in North America, Europe, Vietnam and China. BMSCL helps its customers understand the benefits and savings of global manufacturing and help many OEMs and Tier-1 customers manage their entire manufacturing and supply chain processes.

### For further information, please contact:

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## Safe Harbour Statement:

*Statements made in this Press release may contain certain forward-looking statements based on various assumptions about the Company's present and future business strategies and the environment in which it operates. Actual results may differ substantially or materially from those expressed or implied due to risk and uncertainties. These risks and uncertainties include the effect of economic and political conditions in India and abroad, volatility in interest rates and in the securities market, new regulations and Government policies that may impact the Company's businesses as well as the ability to implement its strategies. The information contained herein is as of the date referenced and the Company does not undertake any obligation to update these statements. The Company has obtained all market data and other information from sources believed to be reliable or its internal estimates, although its accuracy or completeness cannot be guaranteed.*