

The National Stock Exchange Ltd
Exchange plaza, 5th Floor,
Bandra-Kurla Complex
Mumbai-400 051

30th October 2014

Bombay Stock Exchange Ltd
14th floor, P J Towers
Dalal Street,
Mumbai 400 001

Dear Sirs,

Sub: Compliance of the Listing Agreement- Proposed Board meeting on 4th November 2014

We wish to inform you that the Company is scheduling a Board meeting on 4th November 2014 to consider & approve:

- a. Allotment of 32000000 equity shares of Rs.10/- each at a premium of Rs.40/- per share on preferential basis to the promoter company, Shriram Industrial Holdings Ltd.
- b. Form no. PAS 4 private placement offer letter(pursuant to Section 42 and rule 14(1) of Companies (prospectus and allotment of securities) Rules, 2014) for the preferential issue of 10000000 equity shares of Rs.10/- each at a premium of Rs.40/- per share on preferential basis to the promoter company, Shriram Industrial Holdings Ltd.

Kindly take the above on record and confirm.

Thanking you,

Yours faithfully,
For **Shriram EPC Limited**


K Suresh
Vice President &
Company Secretary

Shriram EPC Limited

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