

Swan Energy Limited

(Formerly Swan Mills Limited)

6, Feltham House, 2nd Floor, 10 J. N. Heredia Marg, Ballard Estate, Mumbai 400001

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CIN: L17100MH1909PLC000294

Swan/nse/bse

18th February, 2017

Dept. of Corporate Compliances,
National Stock Exchange Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra –Kurla Complex, Bandra-east,
Mumbai – 400 051

Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 503310 (BSE) & SWANENERGY (NSE)

Dear Sir,

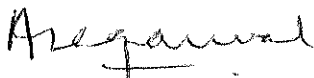
Sub: Prior Intimation under Regulation 29 of SEBI (LODR) Regulations, 2015
PREFERENTIAL ALLOTMENT OF EQUITY SHARES

We wish to inform that a meeting of the Board of Directors of the Company is scheduled to be convened on Wednesday, February 22, 2017 to consider, inter alia, fund raising by way of preferential issue of Equity Shares of the Company.

Please take this Notice as prior intimation under Regulation 29 (1) (d) of the SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully,
For Swan Energy Limited



(Arun S. Agarwal)
Company Secretary