

Ref: PREF 2/2017

February 27, 2017

Scrip Code – 532904	SUPREMEINFRA
BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001	National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex Bandra (East) Mumbai – 400 051

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”).

Ref: Intimation under Regulation 29 of the SEBI LODR Regulations dated February 11, 2017, and intimation under Regulation 30 of the SEBI LODR Regulations dated, February 15, 2017.

Dear Sirs,

In accordance with the relevant provisions of Regulation 29 of the SEBI LODR Regulations, this is to inform you that the board of directors of the Company (“Board”) will consider the following proposition at its meeting scheduled to be held on March 2, 2017:

Amongst inter alia to consider the names of the proposed allottee under the promoters/ promoters group in addition to the list of proposed allottee disclosed earlier and accordingly (in accordance with the intimation on the outcome of the Board meeting, dated February 15, 2017) modification and amendment of the resolution approved by the Board at its meeting held on February 15, 2017 in relation to fund raising by way of a preferential allotment of equity shares.

Please take the above information on your record.

Thanking you,

Yours truly,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED



VIJAY JOSHI
COMPANY SECRETARY

SUPREME INFRASTRUCTURE INDIA LTD.