

March 31, 2026

From:

Shreevar Kheruka

410, Samudra Mahal,
Dr. Annie Besant Road,
Worli, Mumbai – 400018

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

E-mail: corp.relations@bseindia.com

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block – G,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051

Email: takeover@nse.co.in

To,

Borosil Limited

Address: 1101, Crescenzo, G-Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400051

E-mail: bl.secretarial@borosil.com / bhaunik.shah@borosil.com

Dear Sir/ Madam,

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Ref: Scrip code - 543212

Symbol - BOROLTD

I, Shreevar Kheruka, Promoter of Borosil Limited ("the Company"), have purchased 85,443 equity shares of the Company from the Open Market.

In this regard, please find attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("Takeover Regulations").

Request you to kindly take the same on your records.

Thanking you,

Yours truly,

Shreevar Kheruka

Promoter and Vice Chairman, Managing Director & CEO

Encl.: a/a

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Name of the Target Company (TC)	Borosil Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Buyer: Shreevar Kheruka <u>Persons Acting in Concert (PACs) with the Acquirer:</u> Pradeep Kumar Kheruka Kiran Kheruka Rekha Kheruka Alaknanda Ruia Croton Trading Private Limited Gujarat Fusion Glass LLP Sonargaon Properties LLP Borosil Holdings LLP Spartan Trade Holdings LLP Associated Fabricators LLP		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer and PACs: a) Shares carrying voting rights; b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others); c) Voting rights (VR) otherwise than by shares; d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each	7,72,69,621 (Refer Annexure 1) N.A. N.A. N.A.	64.62% (Refer Annexure 1) N.A. N.A. N.A.	64.03% (Refer Annexure 1) N.A. N.A. N.A.

category); e) Total (a+b+c+d)	7,72,69,621	64.62%	64.03%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	85,443 (Refer Annexure 1)	0.07% (Refer Annexure 1)	0,07% (Refer Annexure 1)
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	85,443	0.07%	0.07%
After the acquisition/sale, holding of Acquire and PACs:			
a) Shares carrying voting rights	7,73,55,064 (Refer Annexure 1)	64.69% (Refer Annexure 1)	64.10% (Refer Annexure 1)
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	7,73,55,064	64.69%	64.10%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Open Market Purchase of 85,443 Equity Shares of Borosil Limited		
Date of acquisition /sale of shares / or date of receipt of intimation of allotment of shares, whichever is applicable	Between March 9, 2026 - March 23, 2026		

Equity share capital / total voting capital of the TC before the said acquisition /sale	Equity Share Capital of Rs. 11,95,82,129/- consisting of 11,95,82,129 Equity Shares of face value of Re. 1/- each.
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Equity Share Capital of Rs. 11,95,82,129/- consisting of 11,95,82,129 Equity Shares of face value of Re. 1/- each.
Total diluted share/voting capital of the TC after the said acquisition	Equity Share Capital of Rs. 12,06,81,907/- consisting of 12,06,81,907 Equity Shares of face value of Re. 1/- each.

Notes:

N.A. – Not Applicable

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC, assuming full conversion of the outstanding convertible securities/warrants and outstanding ESOP into equity shares of the TC, as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

Shreevar Kheruka

Date: March 31, 2026

Place: Mumbai

Annexure 1

Sr. No.	Name of Acquirer and PACs	Before purchase of equity shares			Details of equity shares purchased			After purchase of equity shares		
		No. of equity shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share/voting capital of the TC	No. of equity shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share/voting capital of the TC	No. of equity shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share/voting capital of the TC
Acquirer – (A)										
1	Shreevar Kheruka	19,51,747	1.63	1.62	85,443	0.07	0.07	20,37,190	1.70	1.69
Subtotal (A)		19,51,747	1.63	1.62	85,443	0.07	0.07	20,37,190	1.70	1.69
PACs – (B)										
2	Pradeep Kumar Kheruka	1,24,69,512	10.43	10.33	0	0.00	0.00	1,24,69,512	10.43	10.33
3	Kiran Kheruka	2,86,37,616	23.95	23.73	0	0.00	0.00	2,86,37,616	23.95	23.73
4	Rekha Kheruka	1,56,82,937	13.11	13.00	0	0.00	0.00	1,56,82,937	13.11	13.00
5	Alaknanda Ruia	4,445	0.00	0.00	0	0.00	0.00	4,445	0.00	0.00
6	Croton Trading Private Limited	1,30,87,339	10.94	10.84	0	0.00	0.00	1,30,87,339	10.94	10.84
7	Gujarat Fusion Glass LLP	31,36,404	2.62	2.60	0	0.00	0.00	31,36,404	2.62	2.60
8	Sonargaon Properties LLP	18	0.00	0.00	0	0.00	0.00	18	0.00	0.00
9	Borosil Holdings LLP	9,18,179	0.77	0.76	0	0.00	0.00	9,18,179	0.77	0.76
10	Spartan Trade Holdings LLP	11,47,313	0.96	0.95	0	0.00	0.00	11,47,313	0.96	0.95
11	Associated Fabricators LLP	2,34,111	0.20	0.19	0	0.00	0.00	2,34,111	0.20	0.19
Subtotal (B)		7,53,17,874	62.98	62.41	0	0.00	0.00	7,53,17,874	62.98	62.41
Total (A) + (B)		7,72,69,621	64.62	64.03	85,443	0.07	0.07	7,73,55,064	64.69	64.10

Shreevar Kheruka**Date:** March 31, 2026**Place:** Mumbai