Bluspring

Date: November 06, 2026

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 544414

National Stock Exchange of India Limited
Exchange Plaza, Plot C/1, Block-G, Bandra Kurla Complex (BKC), Bandra (East), Mumbai – 400 051, Maharashtra, India
NSE Symbol: BLUSPRING

Dear Sir/Madam,

Sub: Press Release

Please find enclosed herewith a copy of the Press Release titled **"Bluspring Shifts Gear in Q2 FY27: EBITDA Up 130% and PAT Up 95% YoY, Outpacing 49% Revenue Growth"** dated November 06, 2026.

The above information is also being made available on the Company's website, www.bluspring.com, under the Investors section.

This is for your kind information and records.

Thanking you,

Yours sincerely,

For **Bluspring Enterprises Limited**

Raman Sapra
Digitally signed by Raman Sapra
Date: 2026.11.06 18:54:45 +05'30'

Raman Sapra
Company Secretary & Compliance Officer
Membership No. F9233

Encl: As above

Bluspring Shifts Gear in Q2 FY27: EBITDA Up 130% and PAT Up 95% YoY, Outpacing 49% Revenue Growth

Bengaluru, November 6, 2026: Bluspring Enterprises Limited [NSE: BLUSPRING, BSE: 544414], India's leading integrated infrastructure services enterprise, today announced its financial results for the second quarter of FY 2026-27, ended September 30, 2026.

Q2 FY27 Highlights (excl. foundit)

- Revenue: ₹1,250 Cr | +49% YoY | +34% QoQ
- EBITDA: ₹67 Cr | +130% YoY | +90% QoQ
- EBITDA margin rises by 188 bps YoY to 5.4%
- PAT: ₹32 Cr | +95% YoY | +96% QoQ
- Diluted EPS: ₹2.1 per share | +88% YoY | +92% QoQ
- 1,02,000+ Headcount | +14% YoY | +6% QoQ

Particulars (in ₹ Cr)	Quarter Ended					Half Year Ended		
	Q2 FY26	Q1 FY27	Q2 FY27	QoQ	YoY	H1 FY26	H1 FY27	YoY
Revenue	837	930	**1,250**	*34%*	*49%*	1,614	**2,180**	*35%*
Reported EBITDA	29	35	**67**	*90%*	*130%*	53	**102**	*93%*
Reported EBITDA%	3.5%	3.8%	**5.4%**	*156 bps*	*188 bps*	3.3%	**4.7%**	*141 bps*
Profit before Tax	15	20	**39**	*92%*	*159%*	25	**59**	*139%*
PAT	16	16	**32**	*96%*	*95%*	27	**48**	*76%*
PAT Margin	1.9%	1.7%	**2.5%**	*80 bps*	*60 bps*	1.70%	**2.2%**	*51 bps*
Diluted EPS	1.1	1.1	**2.1**	*92%*	*88%*	1.8	**3.1**	*64%*

Note: *The financial highlights and performance exclude our investments in foundit business which had revenues at ₹22 Cr with an EBITDA excl ESOP cost of ₹(12) Cr for Q2 FY27.*

Commenting on the performance, Executive Director & CEO, Kamal Pal Hoda said,

"Our growth trajectory is now translating into stronger earnings. In Q2 FY27, revenue grew 49% year on year and profit after tax grew 95% to ₹32 crore. EBITDA margin expanded by 188 basis points year on year from 3.5% to 5.4%. This performance reflects our deeper presence in Energy through our acquisition of STEAG India and our expertise in Engineering services, which is supported by India's growing power demand and its focus on a robust domestic industrial base. The addition of LSG Sky Chefs India extends our Food & Hospitality business into high-margin aviation catering. Our priority now is to integrate our recent acquisitions fully into the Bluspring enterprise, which will help us unlock the benefit of our expanded scale, increase cross selling and deliver better returns to our shareholders."

Q2 FY27 Segmental Highlights

- **Facility and Food Services**
  - Revenue at ₹601 Cr with growth of 17% YoY
  - EBITDA at ₹29 Cr and EBITDA margin stood at 4.7%
  - 21 new contracts added during the quarter with ACV of ₹78 Cr
  - Completed acquisition of LSG Sky Chefs giving us entry into high margin aviation catering
- **Security Services**
  - Man-guarding headcount up by 11% YoY | Total 25,700+ guards
  - Revenue at all time high of ₹201 Cr with growth of 20% YoY
  - EBITDA at ₹6 Cr and EBITDA margin stood at 3.2%
  - Added 20 new clients with ACV of ₹30 Cr
- **Smart Infra, Energy and Engineering**[1]
  - Revenue at ₹449 Cr with exponential growth of 189% YoY
  - EBITDA at ₹49 Cr and EBITDA margin stood at 10.9%
  - 16 new contracts added during the quarter with ACV of ₹641 Cr
- **Investments - foundit**
  - Sales during the quarter rises to ₹30 Cr up from ₹25 Cr during previous quarter
  - Revenue at ₹22 Cr with growth of 5% YoY
  - EBITDA of ₹(12) Cr, losses reduce from ₹(14) Cr reported in last quarter

[1] Note: The segment has been renamed as "Smart infra, Energy and Engineering" with effect from 1 April 2026. The segment was previously presented as "Telecom and Industrials" up to 31 March 2026

H1 FY27 Segmental Highlights

- **Facility and Food Services**
    - Revenue at ₹1,121 Cr with growth of 13% YoY
    - EBITDA at ₹52 Cr and EBITDA margin stood at 4.7%
    - 61 new contracts added during the period with ACV of ₹167 Cr
- **Security Services**
    - Revenue at all time high of ₹387 Cr with growth of 22% YoY
    - EBITDA at ₹12 Cr and EBITDA margin stood at 3.1%
    - Added 57 new clients with ACV of ₹73 Cr
- **Smart Infra, Energy and Engineering**[2]
    - Revenue at ₹672 Cr with exponential growth of 119% YoY
    - EBITDA at ₹70 Cr and EBITDA margin stood at 10.4%
    - Added 20 new contracts during the period with ACV of ₹679 Cr
- **Investments - foundit**
    - Revenue at ₹41 Cr with EBITDA of ₹(26) Cr

[2] Note: The segment has been renamed as "Smart infra, Energy and Engineering" with effect from 1 April 2026. The segment was previously presented as "Telecom and Industrials" up to 31 March 2026

Bluspring Enterprises Limited (NSE: BLUSPRING, BSE: 544414) is India's only nationally scaled, people-powered, compliance-first, and tech-enabled integrated infrastructure services enterprise. It delivers services across Facilities, Food and Hospitality, Security (Powered by Terrier Security Services), Engineering (Powered by Hofincons), Smart Infrastructure (Powered by Vedang Cellular Services) and Energy (Powered by STEAG Energy Services India). With a workforce of over 100,000 operating across 28 states, Bluspring supports more than 1,000 customers across healthcare, education, BFSI, commercial, IT, manufacturing and industrial, government, and PSU sectors.

For more information, please contact:

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Disclaimer: This document contains statements that constitute forward-looking statements. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors and officers with respect to the results of operations and financial condition of the Company. These statements can be recognized by the use of words such as "expects", "plans", 'will", "estimates", "projects", or other words of similar meaning. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties and actual results may differ materially from those in such forward-looking statements as a result of various factors and assumptions, which the Company believes to be reasonable in light of its operating experience in recent years. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties, regarding fluctuations in earnings, our ability to manage growth, competition, our ability to manage our international operations, government policies, regulations, etc. The Company does not undertake any obligation to revise or update any forward-looking statement that maybe made from time to time by or on behalf of the Company including to reflect actual results, changes in assumptions or changes in factors affecting these statements