

BLUE WATER LOGISTICS LIMITED

(Formerly known as Blue Water Logistics Private Limited)

CIN: L63030TG2022PLC165815

Registered Office: 8-2-270/B/1/2, Block-3, 4th Floor, Uptown Banjara,
Road No. 3, Banjara Hills, Hyderabad-500034, Telangana, India.

Email id: info@bwl.co.in **Contact No:** 8341101774

Website: www.bwl.co.in



Letter No.: BWL/047/2026-27

Date: August 31, 2026

NSE SYMBOL: BLUEWATER

ISIN: INE0X3M01010

To,

Listing Compliance Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Bandra (E), Mumbai – 400 051,

Maharashtra, India

Ref: Disclosure of event under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Subject: Intimation regarding acquisition of 99.98% stake in BWL East Africa Limited, Tanzania

Dear Sir/Madam,

With furtherance to our Disclosure Dated August 07, 2026 vide letter number BWL/039/2026-27 and Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), read with Part A of Schedule III thereto and other applicable provisions, we hereby inform you that the company had made subscription of 9,998 shares representing 99.98% of the paid-up capital/voting rights of BWL East Africa Limited, Tanzania ("Target Company") incorporated today i.e. August 31, 2026, subject to the terms and conditions as may be mutually agreed and applicable statutory/regulatory approvals, if any.

The Target Company had become **Subsidiary Company** of the Company in accordance with the applicable provisions of the Companies Act, 2013 and applicable accounting standards.

Details with respect to acquisition as required under provisions of Regulation 30 read with Schedule III of The SEBI (LODR) Regulations, 2015 and in terms of SEBI Master Circular bearing Ref. No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued on July 11, 2023 and updated on January 30, 2026, is enclosed as an Annexure. Kindly take the aforesaid information on record.

Thanking You,

Yours Faithfully,

For, Blue Water Logistics Limited

Lalit Panda

Managing Director

DIN: 05358709

Encl: a/a

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Annexure

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	BWL East Africa Limited The details such as size and turnover are not available as company is incorporated today i.e. August 31, 2026.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired?	The transaction is not within the purview of related party transaction. However, Mr. Lakshminarayan Mishra, Promoter and Director and Mr. Lalit Panda Promoter and Director of Blue Water Logistic Limited are appointed as Directors and also Shareholders in the BWL East Africa Limited, Tanzania.
3.	Industry to which the entity being acquired belongs	Logistics
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The proposed subscription to shares/acquisition is being undertaken with the objective of strengthening the Company's business operations, expanding its market presence.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	REGISTRAR OF COMPANIES, TANZANIA
6.	Indicative time period for completion of the acquisition	The BWL East Africa Limited, is incorporated today i.e. August 31, 2026 by Registrar of Companies, TANZANIA.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash
8.	Cost of acquisition and/or the price at which the shares are acquired	The 9,998 shares were acquired at par value of Tshs 10,000/= (Tanzania shillings Ten thousand)
9.	percentage of shareholding / control acquired and / or number of shares acquired	99.98%
10.	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	The acquired entity will have presence in Tanzania. The history of last 3 year turnover in not applicable.