BLUE WATER LOGISTICS LIMITED

(Formerly known as Blue Water Logistics Private Limited)
CIN: L63030TG2022PLC165815
Registered Office: 8-2-270/B/1/2, Block-3, 4th Floor, Uptown Banjara, Road No. 3, Banjara Hills, Hyderabad-500034, Telangana, India.
Email id: info@bwl.co.in Contact No: 8341101774
Website: www.bwl.co.in

Letter No.: BWL/041/2026-27
Date: August 18, 2026

NSE SYMBOL: BLUEWATER
ISIN: INE0X3M01010

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051,
Maharashtra, India

Subject: Outcome of the Meeting of Board of Directors of Blue Water Logistics Limited ("Company") held today i.e. Tuesday, August 18, 2026 in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), we hereby inform that the Board of Directors of the Company has, interalia, considered and approved the following agendas in their meeting held today i.e., on Tuesday, August 18, 2026;

1. To considered and approved in increased of the Authorised Share Capital of the company from existing Rs. 12,50,00,000/- (Rupees Twelve Crore Fifty Lakhs Only) divided into 1,25,00,000 (One Crore Twenty Five Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 15,00,00,000/- (Rupees Fifteen Crore Only) divided into 1,50,00,000 (One Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each and corresponding amendments to the Clause V of the Memorandum of Association of the Company subject to approval of Shareholders.

   The information in this regard pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure A.

2. To create, issue, offer and allot, up to 10,00,000 warrants each convertible into or exchangeable for 1 (One) fully paid up equity share of the Company of Face Value of Rs. 10/- (Rupees Ten Only) to certain Promoter and Promoter Group on a preferential basis ("Preferential Issue") in accordance with the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), and other applicable laws, at an issue price of Rs. 410/- (Rupees Four Hundred Ten only) (including premium of Rs. 400/-) per Warrant aggregating upto Rs. 41,00,00,000/- (Rupees Forty One Crores Only) on the terms and conditions i.e. 25% of the total consideration of the Warrants shall be payable at the time of application and the balance would be payable at the time of conversion of the Warrants into Equity Shares. Each Warrant is convertible into 1 (one) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be, subject to it being in compliance with the minimum price calculated in accordance with Regulation 164 of Chapter V for Preferential Issue under SEBI (ICDR) Regulations and subject to the approval of regulatory/ statutory authorities as well as the shareholders of the Company.

   The information in this regard pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure B.

BLUE WATER LOGISTICS LIMITED

(Formerly known as Blue Water Logistics Private Limited)
CIN: L63030TG2022PLC165815
Registered Office: 8-2-270/B/1/2, Block-3, 4th Floor, Uptown Banjara, Road No. 3, Banjara Hills, Hyderabad-500034, Telangana, India.
Email id: info@bwl.co.in Contact No: 8341101774
Website: www.bwl.co.in

3. Convening a First Extra-Ordinary General Meeting of FY 2026-2027 of the Company on Wednesday, September 16, 2026 at 04:00 P.M. IST through video conferencing or other audio visual means, to seek necessary approval of the members, for the aforementioned issuance.

4. M/s Insiya Nalawala & Associates, Company secretary are appointed as scrutinizer for carrying out remote e-voting Process for the Extra Ordinary General Meeting in fair and transparent manner.

5. Appointed National Securities Depository Limited (NSDL) as Remote E-Voting Agency for resolutions proposed to be passed at Extra Ordinary General Meeting.

6. Considered and fixed the cut-off date for E-voting and E-voting period

7. Discussed all matters, apart from Business proposed for the approval of the Members, contained in the Notice of Extra-Ordinary General Meeting in detail and approved draft of Notice of First Extra-Ordinary General Meeting of 2026-2027 and authorised Executive Directors and Company Secretary to send Notice to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder.

   The copy of the notice of Extra Ordinary General Meeting will be submitted to the Stock Exchange as soon as the same will be emailed to the eligible Shareholders. The notice of Extra Ordinary General Meeting will also be hosted on the website of the Company at www.bwl.co.in.

The Board meeting commenced at 05:00 P.M. and concluded at 06:15 PM.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For, Blue Water Logistics Limited

LALIT PANDA Digitally signed by LALIT PANDA Date: 2026.08.18 18:28:19 +05'30'

Lalit Panda
Managing Director
DIN: 05358709

BLUE WATER LOGISTICS LIMITED
(Formerly known as Blue Water Logistics Private Limited)
CIN: L63030TG2022PLC165815
Registered Office: 8-2-270/B/1/2, Block-3, 4th Floor, Uptown Banjara, Road No. 3, Banjara Hills, Hyderabad-500034, Telangana, India.
Email id: info@bwl.co.in Contact No: 8341101774
Website: www.bwl.co.in

Annexure A

Alteration in Memorandum of Association of the Company, in brief:

Clause No.	Earlier Clause	Amended Clause (Subject to the Shareholders Approval)
V	The Authorized Share Capital is Rs. 12,50,00,000/- (Rupees Twelve Crores Fifty Lakhs only) divided into 1,25,00,000 (One Crore Twenty Five Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each.	The Authorised Share Capital of the Company is Rs. 15,00,00,000/- (Rupees Fifteen Crores Only) divided into 1,50,00,000 (One Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each.

Annexure B

Issuance and Allotment of Warrants by way of preferential issue on a private placement basis ("Preferential Issue").

<table>
<tr><td>Particulars</td><td>Details</td></tr>
<tr><td>Type of securities proposed to be issued</td><td>Warrants fully convertible into Equity Shares, each carrying a right exercisable by the Warrant holder to subscribe to one (1) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each upon exercise of the option attached to such Warrant.</td></tr>
<tr><td>Type of issuance</td><td>Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with the companies Act, 2013 and rules made thereunder.</td></tr>
<tr><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>issue up to 10,00,000 (Ten Lakhs) warrants convertible into equity shares of face value of Rs. l0/- at an issue price of Rs. 410/- (Rupees Four Hundred Ten only) (including premium of Rs. 400/-) per Warrant aggregating up to Rs. 41,00,00,000/- (Rupees Forty One Crores Only), of which an amount equivalent to 25% (Twenty-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrants.

The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash consideration.</td></tr>
<tr><td>Names of the investors</td><td>
<table>
<tr><td>Sr. No.</td><td>Name</td><td>Category</td><td>No. of Warrants Convertible to Equity proposed to be issued</td></tr>
<tr><td>1.</td><td>Mr. Lalit Panda</td><td>Promoter</td><td>2,00,000</td></tr>
<tr><td>2.</td><td>Mr. Laxmi Narayan Mishra</td><td>Promoter</td><td>2,00,000</td></tr>
<tr><td>3.</td><td>Ms. Sarojini Panda</td><td>Promoter Group</td><td>3,00,000</td></tr>
<tr><td>4.</td><td>Mr. Sandip Kumar Dwibedy</td><td>Promoter Group</td><td>1,50,000</td></tr>
<tr><td>5.</td><td>Mr. Satya Narayan Mishra</td><td>Promoter Group</td><td>1,50,000</td></tr>
<tr><td></td><td>Total</td><td></td><td>10,00,000</td></tr>
</table>
</td></tr>
<tr><td>Number of investors</td><td>5</td></tr>
<tr><td>Issue Price</td><td>Rs. 410/- (Rupees Four Hundred Ten only) (including premium of Rs. 400/- (Rupees Four hundred).</td></tr>
</table>

In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant would be convertible into, or exchangeable, at an option of Proposed Allottee(s), within a maximum period of 18 months from the date of allotment of Warrants into equivalent number of fully paid up equity share of face value of Rs. 10/- each of the Company. An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottee(s) on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Nil

post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles);

Post allotment of securities - outcome of the subscription:

Sr. No.	Category of Shareholder	Pre-Preferential Issue		Post-Preferential Issue#	
		No. of Shares	% of Shareholding	No. of Shares	% of Shareholding
1.	Promoter	76,49,960	69.55%	86,49,960	72.08%
2.	Public	33,50,040	30.45%	33,50,040	27.92%
	Total	**1,10,00,000**	**100%**	**1,20,00,000**	**100%**

#The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the warrants which they intend to do so and on fully diluted basis and the pre-issue share holding pattern continue to be the same and that all the warrants subscribed will be converted into equity shares.

Each Warrant is convertible into or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10.00 each at an issue price of Rs. 410.00 per equity warrants (inclusive of a premium of Rs. 400.00 per equity warrants).