

Date: 10/11/2025

To,
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051
Tel No: (022) 26598100- 8114
Fax No: (022) 26598120
Symbol: BLUECOAST

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001
Phones: 91-22-22721233/4
Fax: 91-22-2272 3121
Scrip Code: 531495

Subject: - Disclosure of default in payment of interest/ repayment of principal amount on loans from banks / financial institutions and unlisted debt securities.

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section V-B of SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024, please find below the disclosure of default in payment of dividend and redemption of 0.01% redeemable preference shares* issued to promoters (Body Corporate) of the Company. The details are given below: -

Disclosure as required under said circular as on 30th September, 2025

Sr. No.	Type of disclosure	Details in INR crore
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount outstanding as on date	NA
B.	Of the total amount outstanding, amount of default as on date	NA
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as on date	10.37 (Including dividend of Rs. 4.85)
	Of the total amount outstanding, amount of default as on date	6.22 (Including dividend of Rs. 4.85)
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	34.57

*Note

- In term of Section 48 and 55 of the Companies Act, 2013 shareholders of the Company through postal ballot result dated 20.09.2017 passed a resolution wherein they have extended tenure of redemption of 10% 41,50,000 Redeemable Cumulative Preference Shares (NCRPS) by a further period of 15 years subject to redemption of 10% every year from 21st year onwards i.e. with effect from 30th October, 2023 till 30th October, 2032.*

Blue Coast Hotels Ltd.

Corporate Office: 415-417, Antriksh Bhawan, 22, K.G. Marg, New Delhi-110 001 | Tel.: +91 11 23358774-75 | E-mail : info@bluecoast.in, www.bluecoast.in
Regd. Office : S-1, D-39, "N-66, Phase IV, Verna Industrial Estate Verna Goa - 403722 | CIN No.: L31200GA1992PLC003109

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- Pursuant to approval of Board of Directors, Shareholders and with the consent of Redeemable Preference Shareholders ("RPS"), the following variations in the rights of the existing Redeemable Preference Shares were made:-

a) On 28th September, 2024, the coupon rate on all outstanding RPS was reduced from 10% per annum to 0.01% per annum.

b) On November 14, 2024, conversion of 6,93,110, 0.01% RPS of Rs. 100 each (out of 20% defaulted of the 41,50,000 RPS, amounting Rs. 8.30 crore) into 0.01% Compulsorily Convertible Preference Shares (CCPS) of Rs. 100 each. Subsequently, at the same Board Meeting, the Board approved the conversion of 1,89,200 CCPS (out of the 6,93,110 CCPS) into 18,92,000 Equity Shares of Rs. 10 each, at a conversion ratio of 1 CCPS of Rs. 100 each for 10 Equity Shares of Rs. 10 each.

c) Further, on 16th May, 2025, 2,55,200 CCPS of Rs. 100/- has been converted into 25,52,000 equity shares of Rs. 10 each. The remaining balance of 2,48,710 CCPS of Rs. 100/- shall be converted within the prescribed time.

This is for your kind information and record.

Thanking you
For **Blue Coast Hotels Limited**

Kapila Kandel
Company Secretary &
Compliance Officer



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