



SEED SECURITIES & SERVICES PVT. LTD.

CIN : U74899DL1994PTC057198

Regd. Office:
409, Antriksh Bhawan, 22 K. G. Marg,
New Delhi 110001

Date: May 15, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

To,
BSE Limited
P. J. Towers
Dalal Street, Mumbai- 400 001

Symbol: BLUECOAST

Scrip Code: 531495

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

With reference to the captioned subject and pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**Takeover Regulations**"), this is to inform you that we, Seed Securities & Services Private Limited, Solace Investments & Financial Services Private Limited, Mid-Med Financial Services & Investments Private Limited, Square Investments & Financial Services Private Limited, React Investments & Financial Services Private Limited, Concept Credits & Consultants Private Limited, Brook Investments & Financial Services Private Limited, Solitary Investments & Financial Services Private Limited, Scope Credits & Financial Services Private Limited, Epitome Holdings Private Limited, Liquid Holdings Private Limited (hereinafter collectively referred to as "**Acquirers**") along with persons acting in concert as defined below (hereinafter referred to as "**PACs**") have acquired 24,87,100 Equity Shares of Blue Coast Hotels Limited ("**Target Company**") pursuant to conversion of 2,48,710, 0.01% Compulsorily Convertible Preference Shares ("**CCPS**") of face value of Rs. 100/- each as approved by the Board of Directors of the Target Company in their meeting held on Wednesday, May 13, 2026.

In this regard, please find enclosed the disclosure under Regulation 29(2) of Takeover Regulations.

You are requested to take the same on record.

Thanking You,
Yours Sincerely,

For Seed Securities & Services Private Limited

Authorized Signatory

CC:
The Board of Directors
Blue Coast Hotels Limited
S-1, D-39, N-66, Phase IV,
Verna Industrial Estate, Verna,
Goa – 403722, India

Disclosures under Reg. 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC)	Blue Coast Hotels Limited
Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	1. Solace Investments & Financial Services Private Limited 2. Mid-Med Financial Services & Investments Private Limited 3. Square Investments & Financial Services Private Limited 4. React Investments & Financial Services Private Limited 5. Concept Credits & Consultants Private Limited 6. Brook Investments & Financial Services Private Limited 7. Solitary Investments & Financial Services Private Limited 8. Scope Credits & Financial Services Private Limited 9. Epitome Holdings Private Limited 10. Seed Securities & Services Private Limited 11. Liquid Holdings Private Limited (hereinafter collectively referred to as "Acquirers") 1. Sunita Suri 2. Mamta Suri 3. Sushil Suri 4. Late P L Suri 5. Sanjay Suri 6. Late Kanta Suri 7. Anju Suri 8. Sanjay Suri & Sons HUF 9. Aanchal Suri 10. Gulfy Malhotra 11. Kushal Suri 12. Anubhav Suri 13. Simmi Bhasin 14. Ashwani Kumar Sabharwal 15. Asha Bhasin 16. Hridayesh Sahni 17. Sonia Ajablal Sahni 18. Sapna Kishor Manchanda 19. Sonia Bajaj 20. Pratiek Malhotra 21. Bavleen Suri 22. Sara Suri 23. Kanak Suri 24. Arjun Suri 25. Shalu Suri 26. Rajas Suri 27. Abhishek Bhayana 28. Suhina Suri 29. Aakriti Suri 30. Aanandi Suri 31. Rajas Suri (K.B. Suri & Sons HUF) 32. Praduman Lal Suri HUF 33. Sushil Suri (Sushil Suri Sons HUF) 34. Anubhav Suri (Arun Suri Sons HUF) 35. Neptune API Private Limited 36. Morepen Hospitality Limited 37. Morepen Research Institute Private Limited

	38. IT Biz System Limited 39. Morepen Golf Resorts Limited 40. Morepen Infoplanet Limited 41. Ziomed Devices Private Limited 42. Live 101 Health Private Limited 43. Three H Stores Limited 44. Bliss & Blue Ventures LLP 45. Morepen Landmark Limited 46. Morepen Tradelink Limited 47. DMSL Ventures Private Limited 48. Welmo Healthcare Private Limited 49. Morepen Proprietary Drug Research Private Limited 50. Backhome Foods and Foods Private Limited 51. Edit 25 Lifestyle Private Limited 52. Medsin City Private Limited 53. Shivalik Pesticides & Chemicals Private Limited 54. Happier Life Private Limited 55. Njoy Mediatechno Limited 56. Illuminate Lifestyle Private Limited 57. Sonia Silk Mills Private Limited 58. Stellacore LLP (hereinafter collectively referred to as “PACs”)		
Whether the acquirers belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights Acquirers			
▪ Solace Investments & Financial Services Private Limited	15,50,196	9.02	7.88
▪ Mid-Med Financial Services & Investments Private Limited	10,01,087	5.82	5.09
▪ Square Investments & Financial Services Private Limited	10,00,699	5.82	5.08
▪ React Investments & Financial Services Private Limited	10,00,699	5.82	5.08
▪ Concept Credits & Consultants Private Limited	7,24,000	4.21	3.68
▪ Brook Investments & Financial Services Private Limited	8,85,407	5.15	4.50
▪ Solitary Investments & Financial Services Private Limited	10,49,243	6.10	5.33
▪ Scope Credits & Financial Services Private Limited	10,00,699	5.82	5.08
▪ Epitome Holdings Private Limited	10,00,699	5.82	5.08

▪ Seed Securities & Services Private Limited	10,49,311	6.10	5.33
▪ Liquid Holdings Private Limited	10,03,414	5.84	5.10
PACs	10,05,041	5.85	5.11
b) Shares in the nature of encumbrance	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants —/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	2,48,710*	NA	12.64
e) Total (a+b+c+d)	1,25,19,205	71.37	74.99
Details of acquisition:			
a) Shares carrying voting rights acquired/sold			
▪ Solace Investments & Financial Services Private Limited	2,26,100	1.15	1.15
▪ Mid-Med Financial Services & Investments Private Limited	2,26,100	1.15	1.15
▪ Square Investments & Financial Services Private Limited	2,26,100	1.15	1.15
▪ React Investments & Financial Services Private Limited	2,26,100	1.15	1.15
▪ Concept Credits & Consultants Private Limited	2,26,100	1.15	1.15
▪ Brook Investments & Financial Services Private Limited	2,26,100	1.15	1.15
▪ Solitary Investments & Financial Services Private Limited	2,26,100	1.15	1.15
▪ Scope Credits & Financial Services Private Limited	2,26,100	1.15	1.15
▪ Epitome Holdings Private Limited	2,26,100	1.15	1.15
▪ Seed Securities & Services Private Limited	2,26,100	1.15	1.15
▪ Liquid Holdings Private Limited	2,26,100	1.15	1.15
b) Shares in the nature of encumbrance	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	NIL	NA	NA
e) Total (a+b+c+d)	24,87,100	12.68	12.68
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Acquirers			
▪ Solace Investments & Financial Services Private Limited	17,76,296	9.03	9.03
▪ Mid-Med Financial Services & Investments Private Limited	12,27,187	6.24	6.24

▪ Square Investments & Financial Services Private Limited	12,26,799	6.23	6.23
▪ React Investments & Financial Services Private Limited	12,26,799	6.23	6.23
▪ Concept Credits & Consultants Private Limited	9,50,100	4.83	4.83
▪ Brook Investments & Financial Services Private Limited	11,11,507	5.65	5.65
▪ Solitary Investments & Financial Services Private Limited	12,75,343	6.48	6.48
▪ Scope Credits & Financial Services Private Limited	12,26,799	6.23	6.23
▪ Epitome Holdings Private Limited	12,26,799	6.23	6.23
▪ Seed Securities & Services Private Limited	12,75,411	6.48	6.48
▪ Liquid Holdings Private Limited	12,29,514	6.25	6.25
PACs	9,92,472**	5.04	5.04
b) Shares in the nature of encumbrance	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold ▪ Acquirers	NIL	NA	NA
e) Total (a+b+c+d)	1,47,45,026	74.93	74.93
Mode of acquisition /sale	Equity Shares allotted pursuant to conversion of 2,48,710 0.01% Compulsorily Convertible Preference Shares ("CCPS") of face value of Rs. 100/- each.		
Date of receipt of intimation of allotment of shares	May 13, 2026		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 17,19,24,570/- (Rupees Seventeen Crore Nineteen Lakh Twenty-Four Thousand Five Hundred and Seventy Only) comprising of 1,71,92,457 (One Crore Seventy-One Lakh Ninety-Two Thousand Four Hundred and Fifty-Seven) Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 19,67,95,570/- (Rupees Nineteen Crore Sixty-Seven Lakh Ninety-Five Thousand Five Hundred and Seventy) comprising of 1,96,79,557 (One Crore Ninety-Six Lakh Seventy-Nine Thousand Five Hundred and Fifty-Seven) Equity Shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 19,67,95,570/- (Rupees Nineteen Crore Sixty-Seven Lakh Ninety-Five Thousand Five Hundred and Seventy) comprising of 1,96,79,557 (One Crore Ninety-Six Lakh Seventy-Nine Thousand Five Hundred and Fifty-Seven) Equity Shares of Rs. 10/- each.		

(*) The Board of Directors of the Company in their meeting held on May 13, 2026, has approved the conversion of 2,48,710 0.01% Compulsorily Convertible Preference Shares ("CCPS") of face value of Rs. 100/- each, at a conversion price of Rs. 10/- each into 24,87,100 Equity Shares of face value of Rs. 10/- each.

(**) This post shareholding has been mentioned taking into effect the following:

- sale of 10,000 Equity Shares each by Ms. Sunita Suri and Ms. Mamta Suri on May 08, 2026; and

- ii. *inclusion of 3 relatives of the promoters of company holding an aggregate shareholding of 7,431 Equity Shares representing 0.04% of the paid-up share capital of the Company which form part of the members of the promoter group of the Company.*

***Note:** The Board of Directors of the Company in their meeting held on November 14, 2024, has approved the Preferential Allotment of 6,93,110 0.01% Compulsorily Convertible Preference Shares ("CCPS") of face value of Rs. 100/- each convertible into 69,31,100 Equity Shares of Face Value of Rs. 10/- each, pursuant to conversion of 6,93,110 0.01% Redeemable Preference Shares, ("RPS") of face value of Rs. 100/- each.*

For Seed Securities & Services Private Limited

(Authorized Signatory)

Date: May 15, 2026