

BLUE CHIP INDIA LIMITED

Regd. Office :10 Princep Street, 2nd Floor, Kolkata - 700072

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Website: www.bluechipind.com

Phone: (033) 4002 2880, Fax: (033) 2237 9053

CIN: L65991WB1993PLC060597

Date: September 07, 2026

To, National Stock Exchange of India Ltd, Exchange Plaza,5thFloor, C -1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 Symbol: BLUECHIP	To, BSE Limited, 1st Floor, Phiroze Jeejeebhoy, Towers Dalal Street, Mumbai- 400001 Scrip Code: 531936	To, The Secretary, The Calcutta Stock Exchange Ltd 7, Lyons Range, Kolkata – 700001 Scrip Code: 12057
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Subject: Compliance pursuant to Regulation 30 & 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 30 & 47 of the Listing Regulations, please find enclosed copies of Newspaper advertisement titled **“Notice of 41st Annual General Meeting** and e-voting to be held through video conference / other audio-visual means” published in **“Financial Express”** an English Daily Newspaper and **“Duranta Barta”** a Bengali Newspaper (Regional) on, **September 05, 2026**.

Kindly take the same on record.

Thanking you,

For Blue Chip India Limited,

BLUE CHIP INDIA LTD.

Authorized Signatory/Director

Arihant Jain
Managing Director
DIN: 00174557

Encl.: a/a

EAST COAST RAILWAY
(1) Tender No. : e-TenderNorthKUR-146-2026, Dtd. 24.08.2026
Description: ALL REPAIRS AND MAINTENANCE OF PWAY ZONAL WORKS FOR A PERIOD UPTO 30/09/2027 FROM KM. 90.350 TO 151.200 ON SITABANJJI-JAROLI SECTION UNDER SENIOR SECTION ENGINEER (SSE)/PWAY/KENDUJHARGARH OF KHURDA ROAD DIVISION.
Approx. cost of the work : ₹ 164.02 Lakh, EMD: ₹ 3,28,100.00.
(2) Tender No. : e-TenderNorthKUR-147-2026, Dtd. 24.08.2026
Description: ALL REPAIRS AND MAINTENANCE OF PWAY ZONAL WORKS FOR A PERIOD UPTO 30/09/2027 FROM KM. 90.350 TO 151.200 ON SITABANJJI-JAROLI SECTION UNDER SENIOR SECTION ENGINEER (SSE)/PWAY/HARICHANDANPUR OF KHURDA ROAD DIVISION.
Approx. cost of the work : ₹ 140.25 Lakh, EMD: ₹ 2,80,500.00.
(3) Tender No. : e-TenderNorthKUR-148-2026, Dtd. 24.08.2026
Description: ALL REPAIRS AND MAINTENANCE OF PWAY ZONAL WORKS FOR A PERIOD UPTO 30/09/2027 FROM KM. 287.47 TO 334.74 BETWEEN BHADRAK-JAJPUR KEONJHAR ROAD STATION UNDER SENIOR SECTION ENGINEER (SSE)/PWAY/BHADRAK OF KHURDA ROAD DIVISION.
Approx. cost of the work : ₹ 205.47 Lakh, EMD: ₹ 4,11,000.00.
Completion period : 12 (Twelve) Months (for all sl. nos.).
Tender closing Date & Time: At 1500 hrs. of 16.09.2026 (for all sl. nos.).
No manual offers sent by Post/Courier/ Fax or in person shall be accepted against such e-tenders even if these are submitted on firm's letter head and received in time. All such manual offers shall be considered invalid and shall be rejected summarily without any consideration.
The tenders/bidders must have Class-III Digital Signature Certificate and must be registered on IREPS portal. Only registered tenderer(s)/bidder(s) can participate on e-tendering. All relevant papers must have to be uploaded at the time of participating on e-tendering as per instruction.
Complete information including e-tender documents of the above e-tender is available in website : www.ireps.gov.in
Note : The prospective tenderers are advised to visit the website ten days before the date of closing of tenders to note any changes/omissions issued for this tender.
Chandral Railway Manager (Engg),
PR-414/R/26-27 **Khurda Road**

CHAMBAL BREWERIES AND DISTILLERIES LIMITED
CIN: L99999RJ1985PLC046460
Registered Office: House No. 30 2nd Floor, DAV School Ksl Pass, Talwandi, Kota- 324005, Rajasthan, India
Tel.: 0744-3500607 | **E-mail:** chambalbreweries@gmail.com | **Website:** www.chambalkota.in

NOTICE OF 41st Annual General Meeting and e-Voting
Notice is hereby given that the 41st Annual General Meeting (AGM) of Chambal Breweries & Distilleries Limited will be held on **Monday, 28th September, 2026** AT 3:00 PM, through video conferencing ("VC")/other audio-visual means ("OAVM") with deemed location of registered office of company situated at House No. 30 2nd floor, DAV school ksl pass, Talwandi, Kota-324005, Rajasthan, India to transact such business as set out in the notice of AGM ("Notice").
Notice along with the Annual Report for the financial year 2025-26 has been sent through electronic mode to all the members whose email ids are registered with the Company/Depository Participants. The Dispatch of the Notice and Annual Report was completed by Friday, 04th September, 2026.
In compliance with the Circulars, electronic copies of the Notice of the AGM and Annual Report 2025-26 have been sent to all Shareholders whose email IDs are registered with the Company / Depository Participant(s). These documents are also available on the website of the Company at <https://www.chambalkota.in/>, stock exchange websites, Adroit Corporate Services Pvt. Ltd. (Registrar and Share Transfer Agent) website <https://www.adroitcorporate.com/> and on the website of Central Depository Services (India) Limited. ("CDSL") at www.evotingindia.com. The dispatch of Notice of the AGM through emails has been completed on 04.09.2026.
A letter providing the weblink and QR code for accessing the Annual Report for the Financial Year 2025-26 was dispatched on 04.09.2026 to those shareholders who have not registered their email ids with the Company/DPs.
Shareholders holding shares either in physical mode or dematerialized mode, as on the cut-off date, i.e., as on Monday, 21st September, 2026, may cast their vote electronically on the cut-off date in the Notice of the AGM through the electronic voting system of CDSL ("remote e-voting"). Members attending the Annual General Meeting in person shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.
All the shareholders are informed that:
i. The business as set forth in the Notice of the AGM may be transacted through remote e-voting or e-voting at the AGM.
ii. The cut-off date for determining the eligibility to vote by remote e-voting or by e-voting system at the AGM shall be 21.09.2026.
iii. The remote e-voting shall commence on Friday, 25th September, 2026 (9:00 a.m. IST).
iv. The remote e-voting shall end on Sunday, 27th September, 2026 (5:00 p.m. IST).
v. Remote e-voting module will be disabled after 5:00 p.m. IST on 27.09.2026.
vi. Any individual holding shares in physical form and any non-individual shareholder, who acquires shares of the Company and becomes a shareholder of the Company after the Notice of the AGM is sent and who holds shares as on the cut-off date i.e. 21.09.2026, may obtain the login ID and password by sending a request at www.evotingindia.com. However, if the person is already registered with CDSL/NSDL for remote e-voting, then they can use their existing User ID and password for casting the vote.
Shareholders may note that:
a) Once the vote on a resolution is cast by the Shareholder, the Shareholder shall not be allowed to change it subsequently;
b) The facility for voting will also be made available during the AGM, and those Shareholders present in the AGM, who have not cast their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through Ballot paper during the AGM;
c) The Shareholders who have cast their votes by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their votes again; and
d) Only those persons whose name is recorded in the register of Shareholders or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting or e-voting at the AGM.
The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode and shareholders who have not registered their email addresses is provided in the Notice of the AGM.
The results declared along with the Scrutinizers Report within the prescribed period shall be displayed on the company's website and also communicated to the stock exchange.
In case of any queries, Members may contact at Email ID: chambalbreweries@gmail.com, Phone no: 0744-3500607.
Members are requested to carefully read all the notes set out in the notice of the AGM and, in particular, instructions for attending the AGM, the manner of casting a vote through remote e-voting. In case shareholders/investors have any queries regarding E-voting, you may refer to the Frequently Asked Questions ("FAQs") available at the Help section of www.evotingindia.com, or you can email at helpdesk.evoting@cdsindia.com or call at: 1800 21 09911.
For Chambal Breweries and Distilleries Limited
Sd/-
Shobhana Sethi
Company Secretary & Compliance Officer
Membership No.: A44107
Date: 04/09/2026
Place: Kota

BLUE CHIP INDIA LIMITED
Regd. Office :10 Princep Street, 2nd Floor, Kolkata - 700072
Email: bluechipindia@gmail.com : www.bluechipindia.com
Phone: 91-33-4002 2880, Fax: 91-33-2377 9053
CIN: L65991WB1993PLC060597

INFORMATION REGARDING 41ST ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCE / OTHER AUDIO VISUAL MEANS & REMOTE E-VOTING DETAILS.
Notice is hereby given that the 41st Annual General Meeting ("AGM") of the Blue Chip India Limited ("Company") will be held on **Monday, 28th September, 2026** at **02.00 p.m. (IST)** through Video Conference / Other Audio-visual Means to transact the businesses that will be set forth in the Notice of the AGM.
Pursuant to the General Circular No. 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs (MCA) and circular issued by SEBI vide circular no. SEBI/HO/CFD/CFD-POD-2/PI CIR/2024/133 dated October 3, 2024 ("SEBI Circular") and other applicable circulars and notifications issued by the MCA and SEBI ("collectively MCA and SEBI Circulars") (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time), companies are allowed to hold AGM through Video Conferencing (VC) or other audio visual means (OAVM), without the physical presence of members at a common venue. In compliance with the said Circulars, AGM shall be conducted through VC / OAVM.
In accordance with the aforesaid MCA Circulars and Securities and Exchange Board of India ("SEBI") vide its Circular Nos. SEBI/HO/CFD/CMD2/ CIR/P/2021/11 dated January 15, 2021, SEBI Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, SEBI Circular No. SEBI/HO/CFD/POD-2/PI/CIR/2023/4 dated January 05, 2023 and SEBI Circular No. SEBI/HO/CFD/POD-2/PI/CIR/2023/167 dated October 7, 2023 respectively (hereinafter collectively referred to as "Circulars"), the electronic copy of the Notice of the AGM and Annual Report for the Financial Year 2025-2026 will be sent to all the Shareholders whose email addresses are registered with the Company / Depository Participant(s). The Notice of the AGM along with the Annual Report for the Financial Year 2025-2026 will also be available on the Website of the Company at www.bluechipindia.com and on the website of the Stock Exchange i.e., BSE Limited at www.bseindia.com and on the CDSL website at www.cdslindia.com. Shareholders can attend and participate in the AGM through VC / OAVM facility only and their attendance shall be counted for the purpose of determining the quorum under Section 103 of the Act. The instructions for joining the AGM are provided in the Notice of the AGM.
The Company is providing remote e-Voting facility ("remote e-Voting") to all the Shareholders to cast their vote on all the Resolutions which are set out in the Notice of AGM and to E-Vote at the AGM. Members have the option to cast their vote using the remote e-Voting or through e-Voting system during the AGM provided by Central Depository Services (India) Limited (CDSL). The manner of voting remotely for the Shareholders holding shares in dematerialized and physical mode will be provided in the Notice of AGM. 41st Annual Report and AGM notice has been uploaded at the website of the company and also sent to the shareholders of the company whose mail ids are registered with DP and all stakeholders/ members can access the Annual report by clicking www.bluechipindia.com.
Pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10(1) of the Companies (Management and Administration) Rules, 2014 and as per Regulations 42 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, the Register of Beneficial Owners, Register of Members and Share Transfer Books of the Company will remain closed from Tuesday, September 22, 2026 to Monday, September 28, 2026 (both days inclusive) and the Company has fixed Monday, 21st September, 2026 as the "cut-off" date for the purpose of determining the members eligible to vote on the resolutions set out in the Notice of 41st AGM or to attend the AGM.
Remote e-voting period commences on **Thursday, 24th September, 2026** at 9:00 a.m. (IST) and end on **Sunday, 27th September, 2026** at 5:00 p.m. (IST) and thereafter, the remote e-voting module shall be disabled by CDSL.
This notice is being issued for the information and benefit of all the Shareholders/ stakeholders of the Company in Compliance with the applicable circulars of the MCA & SEBI.
For Blue Chip India Ltd,
Sd/-
Arihant Jain
Managing Director
DIN: 00174557
Place: Kolkata
Date : 04/09/2026

IMPORTANT
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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT
LALSAI GLOBAL LIMITED
Our company was originally formed as a Partnership Firm in the name and style of "Lalsai Dehy Foods" pursuant to a deed of partnership dated August 03, 2013, under the Indian Partnership Act, 1932 and was re-constituted on December 14, 2013, October 01, 2016, June 27, 2018 and December 31, 2023. "Lalsai Dehy Foods" was thereafter converted from a partnership firm into a public limited company incorporated as "Lalsai Global Limited" under the Companies Act, 2013, pursuant to a certificate of incorporation dated June 03, 2024 issued by Registrar of Companies, Central Registration Centre. For details pertaining to the changes of name of our company and change in registered office please refer to the chapter titled "History and Corporate Structure" on page no. 233 of the Draft Red Herring Prospectus.
Corporate Identity Number: U10302GJ2024PLC152128
Registered Office: RS No 206P1, Savarkundla Rd, Tavera, Mahuva, Bhavnagar - 364290, Gujarat, India:
Tel. No.: +91 9409909998; **E-mail:** cs@lalsaiGLOBAL.com; **Website:** www.lalsaiGLOBAL.com; **Company Secretary and Compliance Officer:** Swati Ajmera

OUR PROMOTERS: VINOD D JOBANPUTRA, MUKESH KANAIYAL LALVANI, VARIYANI KISHOR TARACHAND AND SMIT MUKESHBHAI LALVANI
**INITIAL PUBLIC OFFER OF UPTO 42,18,000* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF LALSAI GLOBAL LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹(•) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF (•) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹(•) LAKHS ("PUBLIC ISSUE") OUT OF WHICH (•) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹(•) PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹(•) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (•) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹(•) PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹(•) LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE (•) % AND (•) % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.
*SUBJECT TO FINALISATION OF BASIS OF ALLOTMENT.
THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE ISSUE PRICE IS (•) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM BID LOT WILL BE TWO AND PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVISED IN ALL EDITIONS OF (•) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF (•) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF (•) (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF THE STATE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE) FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 351 OF THE DRAFT RED HERRING PROSPECTUS.
In case of any revision in the Working Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In the event of major share, banking strike or similar circumstances, our Company, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by information to Designated Intermediaries and Sponsor Bank, as applicable.
The issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), forty per cent of the anchor investor portion, shall be reserved as under - (i) 33.33 per cent for domestic mutual funds; and (ii) 6.67 per cent for life insurance companies and pension funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than (i) 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid amounts will be blocked by the SCRBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the issue through the ASBA process. For details, see "Issue Procedure" beginning on page 366 of the Draft Red Herring Prospectus, under the "retail individual investors" shall be read as words "individual investors who applies for minimum application size".
This public announcement is being made in compliance with the [NSE] vide its Circular NSE/SME/65701 dated December 20, 2024 for fulfilling all additional eligibility criteria in accordance press release PR No.36/2024 on December 18, 2024 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies" provision of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 03, 2026 which has been filed with the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE").
Pursuant to [NSE Circular NSE/SME/65701 dated December 20, 2024 for fulfilling all additional eligibility criteria in accordance press release PR No.36/2024 on December 18, 2024 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies"], provision of Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com and the website of the Company at www.lalsaiGLOBAL.com and at the website of BRLM i.e. Marwadi Chandarana Intermediaries Brokers Private Limited at ib.marwadichandaranagroup.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE") with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE, and/or our Company and/or our Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE.
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 22.
Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from the Draft Red Herring Prospectus. The Equity Shares, when offered through the RHP are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited.
For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 233.
The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 75.**

BOOK RUNNING LEAD MANAGER
Marwadi Chandarana Intermediaries Brokers Private Limited
X-change Plaza, Office no. 1201 to 1205, 12th Floor, Building No. 53E, Zone-5, Road SE, Gift City, Gandhinagar - 382355, Gujarat, India. **Telephone:** 022-69120027
E-mail: mb@marwadichandarana.com
Investors Grievance e-mail: mbgrievances@marwadichandarana.com
Contact Person: Radhika Maheshwari / Jigar Desai
Website: ib.marwadichandaranagroup.com
SEBI Registration Number: INM000013165

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.
For LALSAI GLOBAL LIMITED
On behalf of the Board of Directors
Sd/-
Vinod D Jobanputra
Managing Director
Date: September 04, 2026
Place: Mahuva, Gujarat
LALSAI GLOBAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 03, 2026 with Emerge Platform of National Stock Exchange of India Limited (NSE Emerge). The DRHP is available on the website of NSE at www.nseindia.com and is available on the website of the Company at www.lalsaiGLOBAL.com and at the website of BRLM i.e. Marwadi Chandarana Intermediaries Brokers Private Limited at ib.marwadichandaranagroup.com. Bidders should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled "Risk Factors" on page 22 of the DRHP and details set out in RHP when filed. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance of Regulations and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.
Sanjeet Chinn