



Date: 17.01.2024

To,

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai- 400 051

Dear Sir(s),

Subject: Public Announcement (the “PA”) in relation to an open offer to the Public Shareholders of BLB Limited (the “Target Company”) (“Open Offer”/ “Offer”).

This is to inform you that Dream Achiever Consultancy Services Private Limited (Acquirer) have announced an Open Offer for acquisition of upto 1,37,44,967 (One Crore Thirty-Seven Lakh Forty-Four Thousand Nine Hundred Sixty-Seven) fully paid-up Equity Shares of face value INR 1/- (Rupee One Only) each from the shareholder of Target Company representing 26% of the total issued, outstanding and fully paid-up Equity Share Capital of the Company, at a price of INR 22.60/- (Rupees Twenty-Two and Sixty Paise Only) per Equity Share (“Offer Price”) aggregating to total consideration of INR 31,06,36,254.20 (Rupees Thirty-One Crore Six Lakh Thirty-Six Thousand Two Hundred Fifty-Four and Twenty Paise Only) payable in “Cash” (“Offer”).

The Offer is made pursuant to and in compliance with Regulation 3 & 4 of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as amended (**the “SEBI (SAST) Regulation”**).

Accordingly, in terms of Regulation 13 read with Regulation 14 of SEBI (SAST) Regulation, 2011, We, Fast Track Finsec Private Limited, a SEBI Registered Merchant Banker and Manager to the offer are enclosing herewith a copy of PA dated January 17, 2024 in relation to the Offer.

Kindly take the above information on your records.

Yours truly,

For Fast Track Finsec Private Limited
Registration Code: INM000012500

Vikas Kumar Verma
Director
DIN: 05176480

FAST TRACK FINSEC PRIVATE LIMITED

CIN:- U65191DL2010PTC200381 | AIBI Membership No.:- AIBI/149

Registration Code:- INM000012500 | GST No:- 07AABCF4818P1Z9

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