



THE YASH BIRLA GROUP

BIRLA COTSYN
(INDIA) LTD.

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Date: 28th March, 2012

To,
The Manager,
The Listing Department
National Stock Exchange India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai 400 051

SCRIP CODE: BIRLACOT

Sub: Allotment of 5,63,72,750 Equity Shares

Please refer to our letter dated 12th October, 2010 wherein we had informed you about the allotment of 10,67,45,500 convertible Equity Shares Warrants of Rs.1/- at a premium of Re.0.13 per share on preferential basis to two Promoter Companies i.e. Nirved Traders Private Limited and Shearson Investments & Trading Co. Pvt. Ltd.

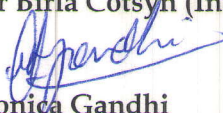
Further, as already informed to you vide our letter dated 15th March, 2011, the Company had at its meeting held on 15th March, 2011 allotted 5,03, 72,750 equity shares of Re.1/- each at a premium of Re.0.13 per share to Nirved Traders Private Limited and Shearson Investments & Trading Co. Pvt. Ltd. (promoter companies), on conversion of 1st tranche of 5,03,72,750 convertible Equity Share Warrants.

The Committee of Directors of the Company in its meeting held today i.e. 28th March, 2012 has allotted 5,63,72,750 Equity Shares of Re. 1/- each at a premium of Re. 0.13 per share to the following promoter companies, upon conversion of balance 5,63,72,750 Equity Share Warrants into equivalent number of Equity Shares by way of Preferential allotment:

No.	Name of the Promoter Company	No. of Shares Allotted
1.	Nirved Traders Private Limited	2,81,86,375
2.	Shearson Investments & Trading Co. Pvt. Ltd.	2,81,86,375
Total		5,63,75,750

After this trench of conversion, there are no Equity Share warrants outstanding for conversion. Kindly take the same on your records & oblige.

Thanking you,
For Birla Cotsyn (India) Limited


Monica Gandhi
Company Secretary

