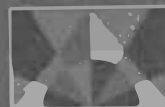


Stocks and Securities

Aditya Birla Money Ltd.



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: SECTL/2018 – 41

July 19, 2018

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Fax # 022-22723121/ 22722037
22722041/ 22723719
22722039/ 22722061

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East)
MUMBAI – 400 051

Fax # 022-26598237/38

Dear Sirs,

Sub : Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), 2015

Scrip Code: BSE – 532974; NSE – BIRLA MONEY

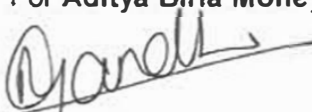
Please find enclosed the **Unaudited Standalone & Consolidated Financial Results** of the Company for the quarter ended June 30, 2018 along with Limited Review Report of Auditor's taken on record by the Board of Directors of the Company at its meeting held today.

This is for your information and record.

Thanking you,

Yours faithfully,

For Aditya Birla Money Limited,


Rajesh Gandhi
Company Secretary



Encl.: as above.

Aditya Birla Money Ltd.

Ali Centre, No. 53, Greaves Road, Chennai - 600 006

+91 44 4949 8000 | (F) +91 44 2829 0835

care.stocksandsecurities@adityabirlacapital.com | www.stocksandsecurities.adityabirlacapital.com

Registered Office:

Indian Rayon Compound, Veraval,
Gujarat - 362 266

CIN: L65993GJ1995PLC064810

Aditya Birla Money Limited

Regd. Office: Indian Rayon Compound, Veraval - 362 266, Gujarat
CIN: 185993611035FI 2064810. Email: admi@investorgrievance.adityabirlacapital.com
Website: www.stocksandsecurities.adityabirlacapital.com
Tel: +91 44-39190007/3; Fax: +91 44-28290835



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2018

Particulars	(Rupees in Lakhs) Except per share data			
	Quarter ended 30/06/2018	Preceding 3 months ended 31/03/2018	Corresponding 3 months ended in the previous year 30/06/2017	Previous year ended 31/03/2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
Income				
1 Revenue from Operations	4,069.50	4,242.24	3,460.60	15,694.13
2 Other Income	88.54	73.25	63.47	247.88
3 Total Income (1+2)	4,158.04	4,315.49	3,524.07	15,942.01
Expenses				
(a) Employee Benefits Expense	1,380.36	1,278.96	1,211.63	5,256.21
(b) Finance costs	592.93	413.14	135.66	1,091.07
(c) Depreciation and Amortisation Expense	46.07	45.40	58.98	207.71
(d) Payout to Business Partners	976.83	1,368.13	1,008.48	4,912.88
(e) Other Expenses	924.56	891.38	974.62	3,515.53
Total Expenses	3,920.75	3,997.01	3,389.37	14,983.40
5 Profit before tax (3- 4)	237.29	318.48	134.70	958.61
6 Tax Expense				
Current Tax	45.45	131.55	31.99	275.47
Deferred Tax	14.54	(19.76)	(19.76)	(79.04)
7 Total Tax Expense	59.99	111.79	12.23	196.43
8 Profit for the period (5-7)	177.30	206.69	122.47	762.18
9 Other Comprehensive Income (OCI)				
(i) Items that will not be reclassified to profit or loss in subsequent periods	53.33	(8.34)	(15.18)	(42.40)
(ii) Income tax relating to items that will not be reclassified to profit and	15.53	(1.78)	(3.24)	(9.05)
Other Comprehensive Income (Net of Tax) (I-II)	37.80	(6.56)	(11.94)	(33.35)
10 Total Comprehensive Income (8+9)	215.10	200.13	110.53	728.83
11 Paid Up Equity Share Capital (Face Value of Re. 1 each)	562.27	561.22	554.00	561.22
12 Earnings per Equity Share of Re. 1 each				
Basic - Rs	0.32	0.38	0.23	1.37
Diluted - Rs	0.31	0.37	0.23	1.36
	(Not annualised)	(Not annualised)	(Not annualised)	(Annualised)

Standalone Segmentwise Revenue, Results, Assets and Liabilities for the Quarter ended June 30, 2018

Particulars	Quarter ended 30/06/2018	Preceding 3 months ended 31/03/2018	Corresponding 3 months ended in the previous year 30/06/2017	Previous year ended 31/03/2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
1 Segment Revenue				
Broking	3,374.37	3,848.78	3,381.17	14,839.40
Trading in Securities	409.52	93.42	-	128.47
Others	285.61	300.04	79.43	726.26
Total Segment Revenue from Operations (Net)	4,069.50	4,242.24	3,460.60	15,694.13



		Quarter ended 30/06/2018	Preceding 3 months ended 31/03/2018	Corresponding 3 months ended in the previous year 30/06/2017	Previous year ended 31/03/2018
2 Segment Results					
Broking		271.03	753.87	251.33	2,267.94
Trading in Securities		148.32	(34.63)	-	(35.29)
Others		79.58	(184.78)	(44.43)	(585.28)
Total Segment Result		498.93	534.46	206.90	1,647.37
Less: Finance Costs		350.18	289.23	135.66	936.64
Add: Other Income		88.54	73.25	63.46	247.88
Profit Before Tax		237.29	318.48	134.70	958.61
3 Segment Assets					
Broking		39,773.13	37,491.97	29,079.78	37,491.97
Trading in Securities		2,642.97	11,561.58	-	11,561.58
Others		96.51	114.58	32.28	114.58
Total Segment Assets		42,512.61	49,168.14	29,112.06	49,168.13
Add: Unallocated Corporate Assets		14,003.65	2,428.72	-	2,428.72
Total Assets		56,516.25	51,596.86	29,112.06	51,596.85
4 Segment Liabilities					
Broking		25,096.74	24,823.74	18,554.14	24,823.74
Trading in Securities		2,590.61	11,631.19	-	11,631.19
Others		45.39	128.00	36.00	128.00
Total Segment Liabilities		27,732.74	36,582.93	18,590.14	36,582.93
Add: Unallocated Corporate Liabilities		27,149.00	10,579.68	5,925.03	10,579.68
Total Liabilities		54,881.74	47,162.61	24,515.17	47,162.61

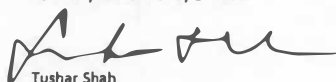
Notes:

- The above results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on July 19, 2018.
- The Unaudited financial results of the company for the Quarter ended June 30, 2018 have been subjected to limited review by the auditors.
- During the Quarter the Company has allotted 1,04,493 number of Equity Shares of Face Value of Re.1/- each pursuant to the exercise of Stock Option (ABML - Employee Stock Option Scheme -2014) by the employees.
- The Scheme of Amalgamation for merger of Aditya Birla Commodities Broking Limited with Aditya Birla Money Limited has been approved by the Board of Directors of the Company. The necessary applications/ petitions, under Sections 230 to 232 and other applicable provisions of the Act has been filed with NCLT for its approval. The accounting effect of the same will be given on getting the said approval.
- The Company has adopted Indian Accounting Standards (Ind AS) from April 01, 2018. The figure for the quarter ended June 30, 2017 and the quarter and year ended March 31, 2018 are also Ind AS compliant. These, however have not been subject to limited review or audit. The Management has exercised necessary due diligence to ensure that the financial results provide a true and fair view of the Company's affairs.

6. Reconciliation of Net Profit on account of transition from previous Indian GAAP to Ind AS is provided below:

Particulars	Quarter ended March 31, 2018	Quarter ended June 30, 2017	Year ended March 31, 2018
	Rs. in lakh	Rs. in lakh	Rs. in lakh
	(Unaudited)	(Unaudited)	(Unaudited)
Net Profit as per Previous GAAP	306.31	168.87	956.59
a. Interest expenses on preference shares liabilities	(67.67)	(68.42)	(274.43)
b. Valuation of share based payments	(11.79)	(8.23)	(42.54)
c. Amortisation of prepaid rental advance and staff advances	(4.64)	(1.99)	(14.67)
d. Notional income on rental deposits and staff advances	4.38	2.04	15.29
e. Impact on transaction cost of borrowings	1.52	0.21	2.61
f. Remeasurement of post-employment benefit obligations	12.06	15.16	46.14
g. Expected credit loss on debtors	-	(1.38)	-
h. Income tax impact	(29.92)	22.69	73.19
Net Profit as per Ind AS	210.25	128.95	762.18

By Order of the Board
For Aditya Birla Money Limited



Tushar Shah
Director
DIN: 07504267
Place: Mumbai
Date : July 19, 2018



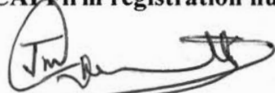
Limited Review Report – Ind AS Standalone Financial Results**Review Report to
The Board of Directors
Aditya Birla Money Limited**

1. We have reviewed the accompanying statement of unaudited standalone Ind AS financial results of Aditya Birla Money Limited (the 'Company') for the quarter ended June 30, 2018 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ('the Circular').
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS) 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The comparative Ind AS financial information of the Company for the corresponding quarter, quarter and year ended March 31, 2018, included in these standalone Ind AS financial results have not been subjected to limited review or audit.

For S.R. BATLIBOI & CO. LLP

Chartered Accountants

ICAI Firm registration number: 301003E/E300005

**per Jayesh Gandhi**

Partner

Membership No.: 037924

Mumbai

July 19, 2018

Aditya Birla Money Limited

Regd. Office: Hiran Rayon Compound, Varanasi - 221 205, Gujarat
 CIN: L65091GJ1995PL1004810, Email: abml.investing@adityabirlacapital.com
 Website: www.adityabirlacapital.com
 Tel: +91-44-3810002-3 Fax: +91-44-38730835



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 2018

(Rupees in Lakhs) Except per share

Particulars	Quarter ended 30/06/2018	Preceding 3 months ended 31/03/2018	Corresponding 3 months ended in the previous year 30/06/2017	Previous year ended 31/03/2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
Income				
1 Revenue from Operations	4,214.17	4,381.99	3,590.15	16,215.08
2 Other Income	91.74	77.95	70.97	264.52
3 Total Income (1+2)	4,305.91	4,459.94	3,661.12	16,479.60
Expenses				
(a) Employee Benefits Expense	1,414.20	1,325.19	1,249.39	5,413.03
(b) Finance costs	592.93	412.71	135.69	1,091.07
(c) Depreciation and Amortisation Expense	48.53	47.85	61.46	217.65
(d) Payout to Business Partners	1,030.71	1,423.49	1,055.10	5,097.94
(e) Other Expenses	962.53	911.69	1,019.90	3,650.39
Total Expenses	4,048.90	4,120.93	3,521.54	15,470.08
5 Profit before tax (3-4)	257.01	339.01	139.58	1,009.52
Tax Expense				
Current Tax	49.53	131.79	33.65	285.53
Deferred Tax	5.78	(22.06)	(22.06)	(88.22)
7 Total Tax Expense	55.31	109.73	11.59	197.31
8 Profit for the period (5-7)	201.70	229.28	127.99	812.21
Other Comprehensive Income (OCI)				
(i) Items that will not be reclassified to profit or loss in subsequent periods	53.27	(8.21)	(15.61)	(42.63)
(ii) Income tax relating to items that will not be reclassified to profit and loss	15.51	(1.75)	(3.33)	(9.10)
Other Comprehensive Income (Net of Tax) (i-ii)	37.76	(6.46)	(12.28)	(33.53)
10 Total Comprehensive Income (8+9)	239.46	222.82	115.71	778.68
11 Paid Up Equity Share Capital (Face Value of Re. 1 each)	562.27	561.22	554.00	561.22
12 Earnings per Equity Share of Re 1 each				
Basic - Rs	0.36	0.41	0.23	1.46
Diluted - Rs	0.36	0.41	0.23	1.45
	(Not annualised)	(Not annualised)	(Not annualised)	(Annualised)

Consolidated Segmentwise Revenue, Results, Assets and Liabilities for the Quarter ended June 30, 2018

Particulars	Quarter ended 30/06/2018	Preceding 3 months ended 31/03/2018	Corresponding 3 months ended in the previous year 30/06/2017	Previous year ended 31/03/2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
1 Segment Revenue				
Broking	3,519.04	3,988.53	3,510.72	15,360.35
Trading in Securities	409.52	93.42	-	128.47
Others	285.61	300.04	79.43	726.26
Total Segment Revenue from Operations (Net)	4,214.17	4,381.99	3,590.15	16,215.08
2 Segment Results				
Broking	287.55	754.10	248.74	2,302.21
Trading in Securities	148.32	(34.63)	-	(35.29)
Others	79.58	(184.78)	(44.43)	(585.28)
Total Segment Result	515.45	534.69	204.30	1,681.64
Less: Finance Costs	350.18	288.80	135.69	936.64
Add: Other Income	91.74	93.12	70.97	264.52
Profit Before Tax	257.01	339.01	139.58	1,009.52
3 Segment Assets				
Broking	41,551.11	39,475.16	31,366.52	39,475.16
Trading in Securities	2,642.97	11,561.58	-	11,561.58
Others	96.51	114.58	32.28	114.58
Total Segment Assets	44,290.59	51,151.32	31,398.80	51,151.32
Add: Unallocated Corporate Assets	14,003.65	2,428.72	-	2,428.72
Total Assets	58,294.24	53,580.04	31,398.80	53,580.04



	Quarter ended 30/06/2018	Preceding 3 months ended 31/03/2018	Corresponding 3 months ended in the previous year 30/06/2017	Previous year ended 31/03/2018
4 Segment Liabilities				
Broking	26,908.35	26,864.94	20,945.86	26,864.94
Trading in Securities	2,590.61	11,631.19	-	11,631.19
Others	45.39	128.00	36.00	128.00
Total Segment Liabilities	29,544.35	38,624.13	20,981.86	38,624.13
Add: Unallocated Corporate Liabilities	27,149.00	10,579.68	5,925.03	10,579.68
Total Liabilities	56,693.35	49,203.81	26,906.89	49,203.81

Notes:

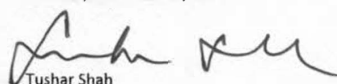
- The above results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on July 19, 2018.
- The Unaudited financial results of the company for the Quarter ended June 30, 2018 have been subjected to limited review by the auditors.
- During the Quarter the Company has allotted 1,04,493 number of Equity Shares of Face Value of Re.1/- each pursuant to the exercise of Stock Option (ABML - Employee Stock Option Scheme -2014) by the employees.
- The Scheme of Amalgamation for merger of Aditya Birla Commodities Broking Limited with Aditya Birla Money Limited has been approved by the Board of Directors of the Company. The necessary applications/ petitions, under Sections 230 to 232 and other applicable provisions of the Act has been filed with NCLT for its approval. The accounting effect of the same will be given on getting the said approval.
- The Company has adopted Indian Accounting Standards (Ind AS) from April 01, 2018. The figure for the quarter ended June 30, 2017 and the quarter and year ended March 31, 2018 are also Ind AS compliant. These, however have not been subject to limited review or audit. The Management has exercised necessary due diligence to ensure that the financial results provide a true and fair view of the Company's affairs.
- Key Standalone financial information is given below:**

Particulars	Quarter ended 30/06/2018	Preceding 3 months ended 31/03/2018	Corresponding 3 months ended in the previous year 30/06/2017	Previous year ended 31/03/2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
Total income from operations	4,069.50	4,242.24	3,460.60	15,694.13
Net Profit / (Loss) before tax	237.29	318.48	134.70	958.61
Net Profit / (Loss) after tax	177.30	206.69	122.47	762.18

7. Reconciliation of Net Profit on account of transition from previous Indian GAAP to Ind AS is provided below:

Particulars	Quarter ended March 31, 2018 Rs. in lakh (Unaudited)	Quarter ended June 30, 2017 Rs. in lakh (Unaudited)	Year ended March 31, 2018 Rs. in lakh (Unaudited)
Net Profit as per Previous GAAP	321.22	173.47	1,006.51
a. Interest Expenses on preference shares Liabilities	(67.67)	(68.42)	(274.43)
b. Valuation of Share Based Payments	(11.79)	(8.23)	(42.58)
c. Amortisation of prepaid rental advance and staff advances	(5.02)	(1.69)	(14.60)
d. Notional income on rental deposits and Staff advances	4.38	2.65	15.22
e. Impact on Transaction cost of Borrowings	1.53	0.21	2.61
f. Remeasurement of post-employment benefit obligations	11.92	15.63	46.35
g. Expected credit loss on debtors	-	(2.48)	-
h. Income tax impact	(25.29)	16.85	73.13
Net Profit as per Ind AS	229.28	127.99	812.21

By Order of the Board
For Aditya Birla Money Limited



Tushar Shah
Director
DIN: 07504267
Place: Mumbai
Date : July 19, 2018

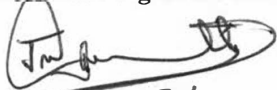


Limited Review Report – Ind AS Consolidated Financial Results**Review Report to
The Board of Directors
Aditya Birla Money Limited**

1. We have reviewed the accompanying statement of unaudited consolidated Ind AS financial results of Aditya Birla Money Limited (the 'Company') and its subsidiary Aditya Birla Commodities Broking Limited (together referred to as 'the Group'), for the quarter ended June 30, 2018 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ('the Circular').
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above and on the other financial information of subsidiary, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated Ind AS financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The comparative Ind AS financial information of the Company for the corresponding quarter, quarter and year ended March 31, 2018, included in these consolidated Ind AS financial results have not been subjected to limited review or audit.

For S.R. BATLIBOI & CO. LLP

Chartered Accountants

ICAI Firm registration number: 301003E/E300005**per Jayesh Gandhi**

Partner

Membership No.:037924

Mumbai

July 19, 2018