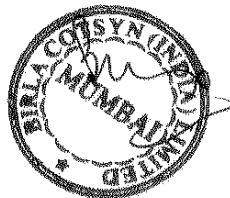


BIRLA COTSYN (INDIA) LIMITEDRegd. Office :- 1st Floor, Dalamal House, J.B.Marg,
Nariman Point, Mumbai - 400 021.**AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2011.****(Rupees in Lakhs)**

Particulars		Standalone				Consolidated
		Quarter Ended March 31		Year Ended March 31		Year ended March 31
		2011	2010	2011	2010	2011
		Audited	Unaudited	Audited	Audited	Audited
1	(a) Net Sales / Income from operations	14006.16	10194.75	53198.07	34400.57	58601.82
	(b) Other Operating Income	186.29	53.46	830.85	215.90	222.59
	(c) Total	14192.45	10248.21	54028.92	34616.47	58824.42
2	Expenditure					
	(a) (Increase) / Decrease in stock in trade and work in progress	(688.32)	(201.05)	(1572.53)	(485.28)	(1572.53)
	(b) Consumption of raw materials	4927.55	2243.32	13602.51	8431.47	13602.51
	(c) Purchase of traded goods	7377.34	5794.56	31248.34	19178.53	36473.06
	(d) Employees cost	464.24	359.14	1666.99	1405.94	1666.99
	(e) Depreciation / Amortisation	234.85	163.92	834.42	515.45	834.42
	(f) Other expenditure	954.60	1297.35	3929.27	3271.61	3933.60
	(g) Total	13270.25	9657.24	49708.99	32317.72	54938.05
3	Profit (+) / Loss (-) from Operations before Other Income , Interest & Exceptional Items (1 - 2)	922.21	590.97	4319.94	2298.75	3886.37
4	Other Income	53.95	94.05	179.36	151.10	800.12
5	Profit (+) / Loss (-) before Interest & Exceptional Items (3 + 4)	976.15	685.02	4499.30	2449.85	4686.49
6	Interest & Finance Charges	819.96	431.66	3076.62	1338.22	3077.23
7	Profit (+) / Loss (-) after Interest but before Exceptional Items (5 - 6)	156.19	253.36	1422.68	1111.63	1609.27
8	Exceptional Items Loss on forex fluctuation of GDR proceeds in the foreign bank A/c	23.16	42.63	(12.50)	(42.63)	0.00
9	Profit (+) / Loss (-) from Ordinary Activities before Tax (7 + 8)	133.04	210.73	1435.19	1154.26	1609.27
10	(a) Current Tax	79.63	138.81	290.00	196.17	290.00
	(b) Deferred Tax	(419.18)	42.86	40.37	211.34	40.37
	(c) Prior Year Tax Adjustments	0.00	0.00	24.71	(7.91)	24.71
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9 - 10)	472.58	29.06	1080.10	754.66	1254.18
12	Extra ordinary item (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) / Loss (-) for the period (11 - 12)	472.58	29.06	1080.10	754.66	1254.18
14	Paid - up equity share capital (Face value of Rs. 1/- per share) * (Face value of Rs. 10/- per share)	26122.62	21349.08	26122.62	21349.08	26122.62404
15	Reserves (excluding Revaluation Reserves)				5139.57	
16	Earning Per Shares (EPS)					
	Basic and Diluted EPS (Rupees)	0.018	0.010	0.042	0.023	0.018
17	Public shareholding - Number of Shares	2084365650	1736971430	2084365650	1736971430	2084365650
	Percentage of Shareholding	79.79	81.36	79.79	81.36	79.79
18	Promoters and promoter group Shareholding					
	(a) Pledged/Encumbered					
	- Number of Shares	139920000	116600000	139920000	116600000	139920000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	26.51	29.3	26.51	29.3	26.51
	- Percentage of Shares (as a % of the total share capital of the company)	5.36	5.46	5.36	5.46	5.36
	(b) Non-Encumbered					
	- Number of Shares	387976754	281336670	387976754	281336670	387976754
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	73.49	70.7	73.49	70.7	73.49
	- Percentage of Shares (as a % of the total share capital of the company)	14.85	13.18	14.85	13.18	14.85



NOTES :

- 1 The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on May 23, 2011 in compliance with Clause 41 of the Listing Agreement with the Stock Exchanges. The statutory auditors have carried out a Limited Review of the above financial results.
- 2 The details of utilisation of the funds received from IPO of equity shares (aggregating to Rs. 144.18 crores), as per Clause 43 of the listing Agreement.

(Rupees in Crores)

S.No	Particulars	In terms of the offer Document.	Actual utilisation upto March' 2011
1	Expansion of integrated Textile Project at Khamgaon and Malkapur	105.77	105.77
2	Setting up of garment manufacturing unit	25.21	11.60
3	Establishing Retail Unit	5.80	2.48
4	Expenses relating to IPO	7.40	7.40
	Total	144.18	127.25

Pending full utilisation, the balance amount is held in current accounts and loans and advances.

- 3 During the quarter the Company has commissioned and started the commercial production of Weaving Unit at Malkapur.
- 4 Status of investors' complaints for the year ended March 31, 2011.

Opening : NIL
 Received : 24
 Resolved : 24
 Closing : NIL

- 5 The Company has issued 10,67,45,500 Convertible Equity Shares Warrants on 12th October,2010 to the Promoter's of the Company at an issue price of Rs.1.13 per Warrant. On 15th March,2011 the Company has converted 5,03,72,750 Equity Shares. Listing approval has been received from BSE and awaited from NSE. As on 31st March,2011 5,63,72,750 Convertible Equity Share Warrants are outstanding.
- 6 The Company has provided depreciation on Plant & Machinery on the basis of continuous process plant.
- 7 Since this is the first year of consolidation previous year figure are not given.
- 8 Previous periods figures have been regrouped / recast wherever necessary.

Place : MUMBAI

Date : 23-05-2011

FOR BIRLA COTSYN (INDIA) LIMITED,

P. V. A. Murthy
 DIRECTOR



Regd. Office :- 1st Floor, Dalamal House, J.B.Marg,
Nariman Point, Mumbai - 400 021.

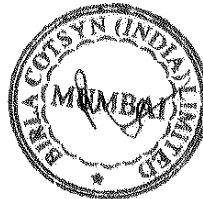


SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED FOR THE QUARTER & YEAR ENDED 31ST MARCH, 2011.

(Rupees in Lakhs)					
Particulars	Standalone				Consolidated
	Quarter Ended March 31, 2011	Quarter Ended March 31, 2010	Year Ended March 31, 2011	Year Ended March 31, 2010	Year Ended March 31, 2011
1 Segment Revenue					
a. Textile - Yarn	4891.73	3579.45	17451.73	12807.77	17451.73
b. Textile - Fabric	9114.43	6615.30	35746.34	21592.80	41150.09
Total	14006.16	10194.75	53198.07	34400.57	58601.82
Less: Inter Segment Revenue					
Net Sales Income from Operation	14006.16	10194.75	53198.07	34400.57	58601.82
2 Segment Results Profit / (Loss) (before tax and interest) from Segment					
a. Textile - Yarn	(757.63)	(635.71)	(111.01)	(204.12)	(115.34)
b. Textile - Fabric	1737.10	1228.46	4498.00	2414.27	4677.03
c. Others	0.00	(1.78)	0.00	0.00	0.00
d. Unallocated	44.85	94.05	124.81	282.33	124.81
Total	1024.33	685.02	4511.80	2492.48	4686.50
Less: i) Interest	819.95	431.66	3076.62	1338.22	3077.23
Total Profit / (Loss) before Tax	204.38	253.36	1435.19	1154.26	1609.27
3 Capital Employed (Segment Assets - Segment Liabilities)					
a. Textile - Yarn	14112.94	10135.39	22867.19	20047.38	23040.38
b. Textile - Fabric	(691.86)	1941.36	7697.09	5093.63	7697.09
c. Others	0.00	645.68	0.00	0.00	0.00
c. Unallocated	(12930.58)	14792.11	(1189.34)	2910.28	(1189.33)
Total	490.49	27514.54	29374.93	28051.29	29548.14

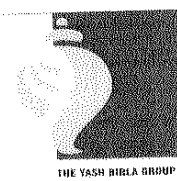
NOTE :-

Textile includes Manufacture of Synthetic Yarn, Cotton Yarn, Ginning and Pressing Others includes Manufacture of the Oil Cake.



BIRLA COTSYN (INDIA) LIMITED

Regd. Office :- 1st Floor, Dalamal House, J.B.Marg,
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**Statement of Assets and Liabilities**

	Standalone		Consolidated
	As at 31st March, 2011	As at 31st March, 2010	As at 31st March, 2011
	Audited	Audited	Audited
Shareholder's Funds :			
Capital	26122.62	21349.08	26122.62
Reserve and surplus	3252.31	6702.19	3425.51
Loan funds	25144.37	20443.15	25144.37
Deferred Tax Liabilities	523.35	482.98	523.35
Total	55042.65	48977.40	55215.86
Fixed Assets	29196.16	29379.57	29196.16
Investments	15.95	1.50	11.65
Current assets, loans and advances			
Inventories	6542.99	2023.92	6542.99
Sundry debtors	11942.06	7201.55	17029.81
Cash & Bank balances	10211.25	11902.13	10212.54
Loans & Advances	6849.49	3145.96	3322.45
Less : Current liabilities and provisions			
Current liabilities	8934.81	3034.65	10319.32
Provisions	780.43	1642.58	780.43
Net Current Assets	25830.54	19596.33	26008.05
Total	55042.65	48977.40	55215.86

