

BIRLA COTSYN (INDIA) LIMITED

Regd. Office :- 1st Floor, Dalamal House, J.B.Marg,
Nariman Point, Mumbai - 400 021.



STATEMENT OF STANDALONE & CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTH ENDED 31ST DECEMBER, 2012.

(Rupees in Lakhs)

Particulars		Standalone						Consolidated					
		For the Quarter Ended			For the Nine Month Ended		As at Previous Year end	For the Quarter Ended			For the Nine Month Ended		As at Previous Year end
		31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012	31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Net Sales / Income from operations	5393.97	8547.89	19969.18	26605.06	51815.98	74816.74	12439.27	15264.89	32859.21	46563.91	73068.89	99209.26
	(b) Other Operating Income	151.35	501.47	313.02	866.46	1381.96	1041.22	151.35	520.70	313.92	866.46	1381.96	1041.22
	(c) Total	5545.32	9049.36	20282.20	27471.52	53197.94	75857.96	12590.62	15785.59	33173.13	47430.37	74450.85	100250.48
2	Expenditure												
	(a) (Increase) / Decrease in stock in trade and work in progress	339.35	52.21	182.57	783.93	323.49	838.26	339.35	52.21	182.57	783.93	323.49	838.26
	(b) Consumption of raw materials	2697.36	3316.34	3228.67	8966.08	10916.51	13998.52	2693.79	3316.34	3228.67	8962.51	10916.51	13998.52
	(c) Purchase of traded goods	1301.89	4599.31	13992.69	12775.85	33567.46	49600.56	7885.05	10994.84	26402.97	31705.11	54118.14	73252.19
	(d) Employees cost	409.17	483.91	435.41	1365.38	1271.72	1766.77	409.17	483.91	435.41	1365.38	1271.72	1766.77
	(e) Depreciation / Amortisation	256.11	235.09	242.72	739.52	720.51	963.42	256.11	235.09	242.72	739.52	720.51	964.20
	(f) Other expenditure	1037.44	1177.05	1106.65	3358.23	3196.90	4487.37	1046.43	1186.06	1118.31	3386.08	3219.48	4523.17
	(g) Total	6041.32	9863.90	19188.70	27988.99	49996.58	71654.90	12629.90	16268.45	31610.64	46942.53	70569.84	95343.12
3	Profit / (Loss) (-) from Operations before Other Income , Interest & Exceptional Items (1 - 2)	(496.00)	(814.54)	1093.50	(517.47)	3201.36	4203.06	(39.28)	(482.86)	1562.49	487.84	3881.01	4907.36
4	Other Income	78.76	22.85	49.47	175.39	305.36	553.76	78.76	22.85	49.47	175.38	305.36	535.66
5	Profit / (Loss) (-) before Interest & Exceptional Items (3 + 4)	(417.24)	(791.69)	1142.97	(342.08)	3506.72	4756.83	39.48	(460.01)	1611.96	663.22	4186.37	5443.02
6	Interest & Finance Charges	1016.72	984.33	1033.94	3008.50	2972.63	3967.82	1036.31	1023.11	1034.19	3066.94	2974.99	3970.24
7	Profit (+) / Loss (-) after Interest but before Exceptional Items (5 - 6)	(1433.96)	(1776.03)	109.03	(3350.59)	534.09	789.01	(996.82)	(1483.12)	577.77	(2403.71)	1211.38	1472.78
8	Exceptional Items (Gain)(-)/ Loss on forex fluctuation of GDR proceeds in the foreign bank A/c	0.00	0.00	0.00	0.00	0.00	(108.93)	0.00	0.00	0.00	0.00	0.00	(108.93)
9	Profit / (Loss) (-) from Ordinary Activities before Tax (7 + 8)	(1433.96)	(1776.03)	109.03	(3350.59)	534.09	897.94	(996.82)	(1483.12)	577.77	(2403.71)	1211.38	1581.71
10	(a) Current Tax	0.00		20.00	0.00	110.00	205.50	0.00		20.00	0.00	110.00	205.50
	(b) Deferred Tax	(443.56)	(579.54)	27.41	(1023.51)	169.31	603.74	(450.52)	(585.56)	27.41	(1042.46)	169.31	597.10
	(c) Prior Year Tax Adjustments	0.00		0.00	0.00	0.90	(103.81)	0.00		0.90	0.00	0.90	(103.81)
11	Net Profit / (Loss) (-) from Ordinary Activities after Tax (9 - 10)	(990.40)	(1196.49)	61.63	(2327.08)	253.88	192.51	(546.31)	(897.56)	529.45	(1361.26)	931.16	882.92
12	Extra ordinary Item (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) / Loss (-) for the period (11 - 12)	(990.40)	(1196.49)	61.63	(2327.08)	253.88	192.51	(546.31)	(897.56)	529.45	(1361.26)	931.16	882.92
14	Share of profit/ (loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) after taxes, minority interest and share of profit/ (loss) of associates for the period (13+14+15)	(990.40)	(1196.49)	61.63	(2327.08)	253.88	192.51	(546.31)	(897.56)	529.45	(1361.26)	931.16	882.92
17	Paid - up equity share capital (Face value of Rs.1/- per share)	26686.35	26686.35	26122.62	26686.35	26122.62	26686.35	26686.35	26686.35	26122.62	26686.35	26122.62	26686.35
18	Reserves (excluding Revaluation Reserves)	(441.54)	557.12	1804.77	(441.54)	1804.77	3345.39	(441.54)	2013.93	1813.42	(441.54)	1813.42	4289.91
19	Earning Per Share												
	Basic and Diluted EPS (Rupees)	(0.0371)	(0.0448)	0.0024	(0.0872)	0.0097	0.0072	(0.0205)	(0.0336)	0.0203	(0.0510)	0.0356	0.0290



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Part II												
(A)	PARTICULAR OF THE SHAREHOLDING											
(a)	Public shareholding - Number of Shares	2139365650	2084365650	2084365650	2139365650	2084365650	2084365650	2139365650	2084365650	2084365650	2139365650	2084365650
	Percentage of Shareholding	80.17	78.11	79.79	80.17	79.79	78.11	80.17	78.11	79.79	80.17	79.79
(b)	Promoters and promoter group Shareholding											
(I)	Pledged/Encumbered											
	- Number of Shares	264920000	279920000	279920000	264920000	279920000	279920000	264920000	279920000	279920000	264920000	279920000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	50.05	47.91	53.03	50.05	53.03	47.91	50.05	47.91	53.03	50.05	53.03
	- Percentage of Shares (as a % of the total share capital of the company)	9.93	10.49	10.72	9.93	10.72	10.49	9.93	10.49	10.72	9.93	10.72
(II)	Non-Encumbered											
	- Number of Shares	264349504	304349504	247976754	264349504	247976754	304349504	264349504	304349504	247976754	264349504	247976754
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	49.95	52.09	49.67	49.95	49.67	52.09	49.95	52.09	49.67	49.95	49.67
	- Percentage of Shares (as a % of the total share capital of the company)	9.91	11.40	9.49	9.91	9.49	11.40	9.91	11.40	9.49	9.91	9.49

(B)	INVESTOR GREIVANCES											
												Quater ended 31st Dec, 2012
												Nil
	Pending at the beginning of the Period											3
	Received during the period											3
	Resolved during the year											3
	Unresolved at the end of the period											Nil

NOTES : Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish Consolidated Financial Results. The Standalone and Consolidated Financial Results of the Company (Unaudited) for the quarter ended 31st December, 2012 are available at the Company's website www.birlacosyn.com and the website of the stock exchanges i.e www.bseindia.com and www.nseindia.com. Key Standalone financial information is given below:

Particulars		Standalone					
		For the Quarter Ended			For the Nine Month Ended		As at Previous Year end
		31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Net Sales / Income from operations	5393.97	8547.89	19969.18	26605.06	51815.98	74816.74
	(b) Profit Before Tax	(1433.96)	(1776.03)	109.03	(3350.59)	534.09	897.94
	(c) Profit After Tax	(990.40)	(1196.49)	61.63	(2327.08)	253.88	192.51

- The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on February 13, 2013. in compliance with Clause 41 of the Listing Agreement with the Stock Exchanges. The statutory auditors have carried out a Limited Review of the above Standalone financial results.
- The Company has provided depreciation on Plant & Machinery on the basis of continuous process plant.
- Previous period / year figure have been regrouped / reclassified, wherever found necessary, to confirm to current period / year clarification.
- The figures of Quarter ended 31-12-2012 are the balancing figures between the unaudited figures of the current Financial year and published year to date figures upto the Quarter ended 30-09-2012 of the Financial Year.

For Birla Cotsyn (India) Ltd.

 Managing Director

Place : MUMBAI

Date : 13 - 02 - 2013

BIRLA COTSYN (INDIA) LIMITED
 Regd. Office :- 1st Floor, Dalamal House, J.B.Marg,
 Nariman Point, Mumbai - 400 021.



SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED FOR THE QUARTER & NINE MONTH ENDED 31ST DECEMBER, 2012.

(Rupees in Lakhs)												
Particulars	Standalone						Consolidated					
	For the Quarter Ended			For the Nine Months Ended		As at Previous Year end	For the Quarter Ended			For the Nine Months Ended		As at Previous Year end
	31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012	31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue												
a. Textile - Yarn	4161.15	5304.68	4345.27	14778.98	15260.43	20081.81	4161.15	5323.91	4345.27	14778.98	15260.43	20081.81
b. Textile - Fabrics	1384.17	3744.68	15936.93	12692.54	37937.51	55776.15	8429.47	10461.68	28827.87	32651.39	59190.42	80168.67
Total	5545.32	9049.36	20282.20	27471.52	53197.94	75857.96	12590.62	15785.59	33173.14	47430.37	74450.85	100250.48
Less: Inter Segment Revenue												
Net Sales Income from Operation	5545.32	9049.36	20282.20	27471.52	53197.94	75857.96	12590.62	15785.59	33173.14	47430.37	74450.85	100250.48
2 Segment Results Profit / (Loss) (before tax and interest) from Segment												
a. Textile - Yarn	(551.12)	(16.39)	(806.29)	(631.39)	(956.49)	(1453.33)	(532.26)	(6.17)	(794.47)	(631.38)	(956.49)	(1489.89)
b. Textile - Fabrics	82.28	(823.09)	1945.15	146.69	4428.62	6175.58	520.14	(501.62)	2402.31	1151.99	5108.26	6916.48
c. Others	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
d. Unallocated	51.60	47.78	4.11	142.61	34.59	143.51	51.60	47.78	4.11	142.61	34.59	125.36
Total	(417.24)	(791.70)	1142.97	(342.10)	3506.72	4865.76	39.48	(460.01)	1611.96	663.22	4186.37	5551.95
Less: i) Interest	1016.71	984.33	1033.94	3008.50	2972.63	3967.82	1036.31	1023.11	1034.19	3066.94	2974.99	3970.24
Total Profit / (Loss) before Tax & Prior Period Adjustment	(1433.95)	(1776.03)	109.03	(3350.59)	534.09	897.94	(996.82)	(1483.12)	577.77	(2403.71)	1211.38	1581.71
3 Capital Employed (Segment Assets - Segment Liabilities)												
a. Textile - Yarn	16763.73	18781.78	19527.54	16763.73	19527.54	21955.70	3754.34	6194.34	6578.35	3754.34	6578.35	22893.51
b. Textile - Fabrics	9146.76	10413.60	10349.19	9146.76	10349.19	12180.18	24096.05	24439.22	24184.14	24096.05	24184.14	12180.18
c. Others	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
c. Unallocated	3724.86	1286.96	10.81	3724.86	10.81	(2542.36)	3750.45	1305.59	10.81	3750.45	10.81	(2535.73)
Total	29635.35	30482.34	29887.54	29635.35	29887.54	31593.52	31600.84	31939.15	30773.30	31600.84	30773.30	32537.96

NOTE :-

Textile includes Manufacture of Synthetic Yarn, Cotton Yarn, Ginning and Pressing Others includes Manufacture of the Oil Cake.



For Birla Cotsyn (India) Ltd.

(Signature)
 Managing Director