BIRLA COTSYN (INDIA) LIMITED

Regd. Office :- 1st Floor, Dalamal House, J.B.Marg,
Nariman Point, Mumbai - 400 021.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2011.

(Rupees in Lakhs)

		Particulars	Standalone					
			For the Quarter Ended			For the Nine Months Ended		Year Ended
			31-Dec-11	30-Sep-11	31-Dec-10	31-Dec-11	31-Dec-10	31-Mar-12
			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a)	Net Sales / Income from operations	20022.38	17313.70	13458.21	52215.94	39191.91	53197.56
	(b)	Other Operating Income	306.75	646.96	235.81	1252.50	644.56	830.85
	(c)	Total	20329.13	17960.66	13694.02	53468.44	39836.47	54028.41
2		Expenditure						
	(a)	(Increase) / Decrease in stock in trade and work in progress	182.57	960.50	(375.35)	323.49	(884.20)	(1572.53)
	(b)	Consumption of raw materials	3253.30	3765.59	3033.60	10958.01	8674.96	13192.26
	(c)	Purchase of traded goods	13992.68	10335.59	8227.20	33603.13	23871.00	31658.59
	(d)	Employees cost	434.88	443.07	371.23	1271.19	1202.75	1666.99
	(e)	Depreciation / Amortisation	242.72	240.29	216.85	720.51	599.57	834.42
	(f)	Other expenditure	1082.55	1077.17	1148.12	3120.25	2974.67	3926.13
	(g)	Total	19188.70	16822.20	12621.65	49996.58	36438.75	49705.85
3		Profit (+) / Loss (-) from Operations before Other Income , Interest & Exceptional Items (1 - 2)	1140.43	1138.46	1072.37	3471.86	3397.72	4322.55
4		Other Income	2.54	10.52	79.31	34.86	125.42	179.36
5		Profit (+) / Loss (-) before Interest & Exceptional Items (3 + 4)	1142.97	1148.98	1151.68	3506.72	3523.14	4501.91
6		Interest & Finance Charges	1033.94	963.96	791.93	2972.63	2256.67	3079.23
7		Profit (+) / Loss (-) after Interest but before Exceptional Items (5 - 6)	109.03	185.02	359.75	534.09	1266.47	1422.68
8		Exceptional Items Gain (-)/ Loss(+) on forex fluctuation of GDR proceeds in the foreign bank A/c	0.00	0.00	(59.66)	0.00	(35.66)	12.50
9		Profit (+) / Loss (-) from Ordinary Activities before Tax (7 + 8)	109.03	185.02	300.09	534.09	1230.81	1435.18
10	(a)	Current Tax	20.00	42.16	97.82	110.00	210.37	290.00
	(b)	Deferred Tax	27.41	58.73	104.58	169.31	459.55	40.37
	(c)	Prior Year Tax Adjustments	0.00	0.63	9.18	0.90	15.22	24.71
11		Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9 - 10)	61.63	83.50	88.51	253.88	545.67	1080.10
12		Extra ordinary Item (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13		Net Profit (+) / Loss (-) for the period (11 - 12)	61.63	83.50	88.51	253.88	545.67	1080.10
14		Paid - up equity share capital (Face value of Rs.1/- per share)	26122.62	26122.62	21349.08	26122.62	21349	26122.62
15		Reserves (excluding Revaluation Reserves)	1804.77	1743.96		1804.77		1555.92
16		Earning Per Shares (EPS)						
		Basic and Diluted EPS (Rupees)	0.002	0.003	0.004	0.010	0.024	0.042
17		Public shareholding - Number of Shares	2084365650	2084365650	2084365650	2084365650	2084365650	2084365650
		Percentage of Shareholding	79.79	79.79	81.36	79.79	81.36	79.79
18		Promoters and promoter group Shareholding						
	(a)	Pledged/Encumbered						
		- Number of Shares	279920000	279920000	139920000	279920000	139920000	139920000
		- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	53.03	53.03	29.30	53.03	29.30	26.51
		- Percentage of Shares (as a % of the total share capital of the company)	10.72	10.72	5.46	10.72	5.46	5.36
	(b)	Non-Encumbered						
		- Number of Shares	247976754	247976754	337604004	247976754	337604004	387976754
		- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	46.97	46.97	70.70	46.97	70.70	73.49
		- Percentage of Shares (as a % of the total share capital of the company)	9.49	9.49	13.18	9.49	13.18	14.85

BIRLA COTSYN (INDIA) LIMITED MUMBAI

NOTES :

1 The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on February 13, 2012 in compliance with Clause 41 of the Listing Agreement with the Stock Exchanges. The statutory auditors have carried out a Limited Review of the above standalone financial results.

2 Status of investors' complaints for the year ended December 31, 2011.

Opening : NIL
Received : 6
Resolved : 6
Closing : NIL

3 The Company has provided depreciation on Plant & Machinery on the basis of continous process plant.

4 Previous periods figures have been regrouped / recast wherever necessary.

FOR BIRLA COTSYN (INDIA) LIMITED,

Yashovardhan Birla
Co-Chairman

Place : MUMBAI

Date : 13 - 02 - 2012

BIRLA COTSYN (INDIA) LIMITED (MUMBAI)

BIRLA COTSYN (INDIA) LIMITED

Regd. Office :- 1st Floor, Dalamal House, J.B.Marg,
Nariman Point, Mumbai - 400 021.

THE YASH BIRLA GROUP

SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2011.

(Rupees in Lakhs)

Particulars	Standalone					
	For the Quarter Ended			For the Nine Months Ended		Year Ended
	31-Dec-11	30-Sep-11	31-Dec-10	31-Dec-11	31-Dec-10	31-Mar-12
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue						
a. Textile - Yarn	4084.55	5596.05	4793.91	14209.45	12560.00	17451.22
b. Textile - Fabric	15937.83	11717.65	8664.30	38006.49	26631.91	35746.34
Total	20022.38	17313.70	13458.21	52215.94	39191.91	53197.56
Less: Inter Segment Revenue						
Net Sales Income from Operation	**20022.38**	**17313.70**	**13458.21**	**52215.94**	**39191.91**	**53197.56**
2 Segment Results Profit / (Loss) (before tax and interest) from Segment						
a. Textile - Yarn	(804.70)	(243.67)	209.01	(931.56)	646.62	301.86
b. Textile - Fabric	1945.13	1382.07	847.35	4403.37	2760.90	4087.75
c. Others	0.00	0.00	0.00	0.00	0.00	0.00
d. Unallocated	2.54	10.58	35.66	34.91	79.96	124.81
Total	1142.97	1148.98	1092.02	3506.72	3487.48	4514.42
Less: i) Interest	1033.94	963.96	791.93	2972.63	2256.67	3079.23
Total Profit / (Loss) before Tax	**109.03**	**185.02**	**300.09**	**534.09**	**1230.81**	**1435.19**
3 Capital Employed (Segment Assets - Segment Liabilities)						
a. Textile - Yarn	22785.35	10777.58	8754.25	22785.36	8754.25	24149.17
b. Textile - Fabric	10541.10	7562.09	8388.95	10541.10	8388.95	7697.09
c. Others	0.00	0.00	0.00	0.00	0.00	0.00
c. Unallocated	(2687.10)	10112.74	11741.24	(2687.10)	11741.24	(2471.31)
Total	**30639.35**	**28452.41**	**28884.44**	**30639.35**	**28884.44**	**29374.95**

NOTE :-
Textile includes Manufacture of Synthetic Yarn, Cotton Yarn, Ginning and Pressing Others includes Manufacture of the Oil Cake.

BIRLA COTSYN (INDIA) LIMITED MUMBAI