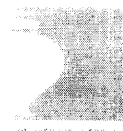


BIRLA COTSYN (INDIA) LIMITED

Regd. Office :- 1st Floor, Dalamal House, J.B.Marg,
Nariman Point, Mumbai - 400 021.



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2011.

		(Rupees in Lakhs)					
		Standalone					
	Particulars	Quarter Ended September 30		Half Year Ended September 30		Year Ended March 31	
		2011	2010	2011	2010	2011	2010
		Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
1	(a) Net Sales / Income from operations	17313.70	14356.91	32193.56	25733.71	53197.56	34400.57
	(b) Other Operating Income	546.96	201.90	945.75	408.75	830.85	215.90
	(c) Total	17960.66	14558.81	33139.31	26142.46	54028.41	34616.47
2	Expenditure						
	(a) (Increase) / Decrease in stock in trade and work in progress	960.50	(63.56)	140.92	(506.66)	(1572.53)	(485.28)
	(b) Consumption of raw materials	3765.59	2687.96	7704.71	5641.36	13192.26	8431.47
	(c) Purchase of traded goods	10335.59	8878.39	19610.45	15643.81	31658.59	19178.53
	(d) Employees cost	443.07	402.88	836.31	831.52	1666.99	1405.94
	(e) Depreciation / Amortisation	240.29	192.35	477.79	382.72	834.42	515.45
	(f) Other expenditure	1077.17	956.36	2037.71	1826.55	3926.13	3271.61
	(g) Total	16822.20	13054.38	30807.88	23817.10	49705.85	32317.72
3	Profit (+) / Loss (-) from Operations before Other Income, Interest & Exceptional Items (1 - 2)	1138.46	1504.43	2331.43	2325.36	4322.55	2298.75
4	Other Income	0.52	(0.09)	32.32	46.10	179.36	151.10
5	Profit (+) / Loss (-) before Interest & Exceptional Items (3 + 4)	1148.98	1504.34	2363.75	2371.46	4501.91	2449.85
6	Interest & Finance Charges	963.96	766.10	1938.69	1464.73	3079.23	1338.22
7	Profit (+) / Loss (-) after Interest but before Exceptional Items (5 - 6)	185.02	738.24	425.06	906.73	1422.68	1111.63
8	Exceptional Items Gain (-)/ Loss(+) on forex fluctuation of GDR proceeds in the foreign bank A/c	0.00	(117.46)	0.00	24.00	(12.50)	(42.63)
9	Profit (+) / Loss (-) from Ordinary Activities before Tax (7 + 8)	185.02	620.78	425.06	930.73	1435.18	1154.26
10	(a) Current Tax	42.16	103.10	90.00	154.60	290.00	196.17
	(b) Deferred Tax	58.73	288.94	141.90	354.97	40.37	211.34
	(c) Prior Year Tax Adjustments	0.63	6.04	0.90	6.04	24.71	(7.91)
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9 - 10)	83.50	222.70	192.26	415.12	1080.10	754.66
12	Extra ordinary Item (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) / Loss (-) for the period (11 - 12)	83.50	222.70	192.26	415.12	1080.10	754.66
14	Paid - up equity share capital (Face value of Rs.1/- per share)	26122.62	21349.08	26122.62	21349	26122.62	21349.08
15	Reserves (excluding Revaluation Reserves)	1743.96		1743.96		1555.92	5139.57
16	Earning Per Shares (EPS)						
	Basic and Diluted EPS (Rupees)	0.003	0.040	0.007	0.040	0.042	0.060
17	Public shareholding - Number of Shares	2084365650	1736971430	2084365650	1736971430	2084365650	1736971430
	Percentage of Shareholding	79.79	81.36	79.79	81.36	79.79	81.36
18	Promoters and promoter group Shareholding						
	(a) Pledged/Encumbered						
	- Number of Shares	279920000	116600000	279920000	116600000	139920000	116600000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	53.03	29.30	53.03	29.30	26.51	29.30
	- Percentage of Shares (as a % of the total share capital of the company)	10.72	5.46	10.72	5.46	5.36	5.46
	(b) Non-Encumbered						
	- Number of Shares	247976754	281336670	247976754	281336670	387976754	281336670
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	46.97	70.70	46.97	70.70	73.49	70.70
	- Percentage of Shares (as a % of the total share capital of the company)	9.49	13.18	9.49	13.18	14.85	13.18

NOTES :

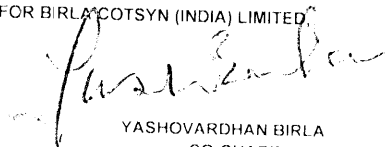
- 1 The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on November 14, 2011. In compliance with Clause 41 of the Listing Agreement with the Stock Exchanges, the statutory auditors have carried out a Limited Review of the above standalone financial results.
- 2 Status of investors' complaints for the year ended September 30, 2011.

Opening : NIL
Received : 11
Resolved : 11
Closing : NIL
- 3 The Company has provided depreciation on Plant & Machinery on the basis of continuous process plant
- 4 Previous periods figures have been regrouped / recast wherever necessary.

Place : MUMBAI

Date :

FOR BIRLA COTSYN (INDIA) LIMITED,



YASHOVARDHAN BIRLA
CO-CHARIMAN

Regd. Office :- 1st Floor, Dalamal House, J.B.Marg,
Nariman Point, Mumbai - 400 021.



SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH SEPTEMBER, 2011.

(Rupees in Lakhs)					
Particulars	Standalone				
	Quarter Ended September 30, 2011	Quarter Ended September 30, 2010	Half Year Ended September 30, 2011	Half Year Ended September 30, 2010	As at 31st March, 2011
1 Segment Revenue					
a. Textile - Yarn	5596.05	4168.36	10124.90	7766.10	17451.22
b. Textile - Fabric	11717.65	10188.55	22068.66	17967.61	35746.34
Total	17313.70	14356.91	32193.56	25733.71	53197.56
Less: Inter Segment Revenue					
Net Sales Income from Operation	17313.70	14356.91	32193.56	25733.71	53197.56
2 Segment Results Profit / (Loss) (before tax and interest) from Segment					
a. Textile - Yarn	(243.67)	215.68	(126.85)	437.62	301.86
b. Textile - Fabric	1382.07	1311.58	2458.22	1913.55	4087.75
c. Others	0.00	0.00	0.00	0.00	0.00
d. Unallocated	10.58	(140.36)	32.38	44.30	124.81
Total	1148.98	1386.90	2363.75	2395.47	4514.42
Less: i) Interest	963.96	766.10	1938.69	1464.73	3079.23
Total Profit / (Loss) before Tax	185.02	620.80	425.06	930.74	1435.19
3 Capital Employed (Segment Assets - Segment Liabilities)					
a. Textile - Yarn	(1208.13)	10777.58	22571.16	10777.58	24149.17
b. Textile - Fabric	53.98	7562.09	9093.18	7562.09	7697.09
c. Others	0.00	0.00	0.00	0.00	0.00
c. Unallocated	2239.13	10112.74	(1085.61)	10112.74	(2471.31)
Total	1084.98	28452.41	30578.73	28452.41	29374.95

NOTE :-
Textile includes Manufacture of Synthetic Yarn, Cotton Yarn, Ginning and Pressing Others includes Manufacture of the Oil Cake

Y.K.

BIRLA COTSYN (INDIA) LIMITED

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Statement of Assets and Liabilities

	Standalone			
	As at 30th September, 2011	As at 30th September, 2010	As at 31st March, 2011	As at 31st March, 2010
	Unaudited	Unaudited	Audited	Audited
Shareholder's Funds :				
Capital	26122.62	21349.08	26122.62	21349.08
Share Warrant	159.26	0.00	159.26	0.00
Reserve and surplus	4296.85	7103.32	3093.07	6702.19
Loan funds	25087.65	21314.34	26446.04	20443.15
Deferred Tax Liabilities	665.25	837.94	523.35	482.98
Total	56331.64	50604.68	56344.34	48977.40
Fixed Assets	29431.88	29143.98	29196.16	29379.57
Investments	19.96	1.50	15.96	1.50
Current assets, loans and advances				
Inventories	4175.65	3320.40	6542.99	2023.92
Sundry debtors	21395.44	17020.83	11942.06	7201.55
Cash & Bank balances	487.96	11699.62	10211.25	11902.13
Loans & Advances	16247.82	3538.55	6849.49	3145.96
Less : Current liabilities and provisions				
Current liabilities	14550.69	12218.90	7652.83	3034.65
Provisions	876.39	1901.29	760.74	1642.58
Net Current Assets	26879.79	21459.21	27132.21	19596.33
Total	56331.64	50604.68	56344.34	48977.40