

BIRLA COTSYN (INDIA) LIMITED
Regd. Office :- 1st Floor, Dalamal House, J.B.Marg,
Nariman Point, Mumbai - 400 021.



SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED FOR THE QUARTER AND PERIOD ENDED 30TH JUNE 2013

Particulars	Standalone				Consolidated					
	For the Quarter Ended				For the Quarter Ended					
	30-06-2013	31-03-2013	30-06-2012		30-06-2013	31-03-2013	30-06-2012	30-06-2013	31-03-2012	Year Ended
	Audited	Unaudited	Unaudited		Audited	Unaudited	Unaudited	Audited	Audited	
1 Segment Revenue										
a. Textile - Yarn	3367.39	4290.55	4901.06		3367.39	4291.16	4901.08	22437.53	20081.81	
b. Textile - Fabrics	27.20	(787.53)	7762.15		27.20	2505.92	13958.67	35184.51	80168.67	
Total	3394.59	3503.02	12663.21		3394.59	6797.08	18859.75	57622.04	100250.48	
Less: Inter Segment Revenue										
Net Sales Income from Operation	3394.59	3503.02	12663.21		3394.59	6797.08	18859.75	57622.04	100250.48	
2 Segment Results Profit / (Loss) (before tax and interest) from Segment										
a. Textile - Yarn	(541.32)	(292.32)	(63.24)		(586.28)	(272.02)	(73.07)	(1509.99)	(1489.89)	
b. Textile - Fabrics	(1181.19)	(7559.37)	887.49		(1201.50)	(7358.49)	1133.45	(7387.68)	6916.48	
c. Others	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	
d. Unallocated	100.38	74.99	42.60		100.38	(2.13)	23.37	240.86	125.36	
Total	(1622.13)	(7776.70)	866.85		(1687.40)	(7632.64)	1083.76	(8656.81)	5551.95	
Less: i) Interest	1227.29	1119.83	1007.45		1227.29	1061.39	1007.52	5355.63	3970.24	
Total Profit / (Loss) before Tax & Prior Period Adjustment	(2849.43)	(8896.53)	(140.60)		(2914.70)	(8694.03)	76.23	(14012.44)	1581.72	
3 Capital Employed (Segment Assets - Segment Liabilities)										
a. Textile - Yarn	10407.59	15046.22	21726.92		(2563.02)	2075.61	25026.55	(2563.02)	22893.51	
b. Textile - Fabrics	959.80	1581.34	13091.50		16095.40	16716.95	10345.71	16095.40	12180.18	
c. Others	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	
c. Unallocated	6578.07	4513.94	(2287.81)		6578.07	4513.94	(1588.71)	6578.07	(2535.73)	
Total	17945.45	21141.50	32530.61		20110.45	23306.50	33783.55	20110.45	32537.97	

NOTE :-

Textile includes Manufacture of Synthetic Yarn, Cotton Yarn, Ginning and Pressing Others includes Manufacture of the Oil Cake.



Part II PARTICULAR OF THE									
(A)	Public shareholding - Number of Shares	2174365650	2174365650	2084365650	2174365650	2174365650	2174365650	2084365650	2084365650
(a)	Percentage of Shareholding	81.48	81.48	79.79	81.48	81.48	79.79	81.48	79.79
(b)	Promoters and promoter group Shareholding								
(1)	Pledged/Encumbered								
	- Number of Shares	229920000	229920000	279920000	229920000	229920000	279920000	229920000	279920000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	46.52	46.52	53.03	46.52	46.52	53.03	46.52	53.03
	- Percentage of Shares (as a % of the total share capital of the company)	8.62	8.62	10.72	8.62	8.62	10.72	8.62	10.72
(II)	Non-Encumbered								
	- Number of Shares	264349504	264349504	304349504	264349504	264349504	304349504	264349504	304349504
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	53.48	53.48	52.09	53.48	53.48	52.09	53.48	52.09
	- Percentage of Shares (as a % of the total share capital of the company)	9.90	9.90	11.40	9.90	9.90	11.40	9.90	11.40

INVESTOR GRIEVANCES			
			Quarter ended 30th Jun, 2013
	Pending at the beginning of the Period		Nil
	Received during the period		25
	Resolved during the year		25
	Unresolved at the end of the period		Nil

NOTES: Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish Consolidated Financial Results. The Standalone and Consolidated Financial Results of the Company (Audited) for the quarter and period ended 30th June 2013 are available at the Company's website www.birlacotsyn.com and the website of the stock exchanges i.e. www.bseindia.com and www.nseindia.com. Key Standalone financial information is given below:

Particulars	Standalone			
	For the Quarter Ended			Year Ended
	30-06-2013	31-03-2013	30-06-2012	31-03-2012
1 (a) Net Sales/Income from operations	Audited	Unaudited	Unaudited	Audited
(b) Other Operating Income	3394.59	3503.02	12876.84	75857.96
(c) Total	190.10	75.87	73.77	441.35
	(2849.43)	(8782.88)	(140.19)	(13969.46)
				192.59

- The above results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on 28th August 2013, 2013, in compliance with Clause 41 of the Listing Agreement with the Stock Exchanges. The statutory auditors have carried out an Audit of the above financial results.
- The Company has provided depreciation on Plant & Machinery on the basis of continuous process plant.
- The financial statements for the period ended 30th June, 2013 have been prepared as per the revised Schedule-VI of the Companies Act, 1956. Accordingly, the previous periods figures have been regrouped / rearranged wherever necessary.
- The figures of Quarter ended 30-06-2013 are the balancing figures between the unaudited figures of the current Financial period ended 30th June 2013 and published year to date figures upto the 31-03-2013.
- During the period the Company has received notice issued by Consortium of Banks for non payment of dues and hence all loans has been classified as Non Performing Assets.
- The current period results covers 15 months from 1st April 2012 to 30th June 2013.
- The Financial statements also contains the figures of the subsidiary Company of Birla Integrated Textile Park Limited up till 18th March 2013

Place : MUMBAI

Date : 29 - 08 - 2013



For Birla Cotsyn (India) Limited

Director

For Birla Cotsyn (India) Limited

Director

Regd. Office :- 1st Floor, Dalamal House, J.B.Marg,
Nariman Point, Mumbai - 400 021.



STATEMENT OF ASSETS AND LIABILITIES AS AT 30th June 2013

(Rupees in Lakhs)				
Particulars	Standalone		Consolidated	
	As at Year end 30-06-2013	As at Previous Year end 31-03-2012	As at Year end 30-06-2013	As at Previous Year end 31-03-2012
I. EQUITY AND LIABILITIES				
SHAREHOLDERS FUNDS :				
(a) Share capital	26,686.35	26,686.35	26,686.35	26,686.35
(b) Reserves and surplus	(8,740.90)	4,907.17	(6,575.90)	5,851.68
Inter Unit	(0.00)	-	(0.00)	0.00
Sub - Total - Shareholders funds :	17,945.45	31,593.52	20,110.45	32,538.04
Non-current liabilities				
(a) Long-term borrowings	5,591.74	5,978.57	5,591.74	5,978.57
(b) Deferred tax liabilities (Net)	-	1,127.09	-	1,120.45
(c) Other Long term liabilities	35.00	30.00	35.00	30.00
(d) Long-term provisions	353.57	383.87	353.57	383.87
Sub - Total - Non-current liabilities :	5,980.32	7,519.53	5,980.32	7,512.89
Current liabilities				
(a) Short-term borrowings	15,807.65	15,445.33	15,807.65	15,445.33
(b) Trade payables	2,943.31	14,774.39	3,611.37	24,301.13
(c) Other current liabilities	9,381.20	5,802.31	9,381.20	5,802.31
(d) Short-term provisions	18.06	160.86	18.06	160.86
Sub - Total - Current liabilities :	28,150.23	36,182.89	28,818.28	45,709.63
TOTAL - EQUITY AND LIABILITIES	52,076.00	75,295.94	54,909.05	85,760.56
ASSETS				
Non-current assets				
1 (a) Fixed assets	-	-	-	-
(i) Tangible assets	17,390.02	18,375.49	17,392.69	18,691.04
(ii) Intangible assets	-	3.06	-	3.06
(iii) Capital work-in-progress	1,994.54	1,789.77	1,994.54	2,227.77
(iv) Intangible assets under development	-	-	-	1.55
(b) Non-current investments	14.96	17.51	10.65	10.65
(d) Long-term loans and advances	27,065.56	24,784.87	14,093.05	11,637.54
(e) Other non-current assets	711.56	532.00	711.56	532.00
Sub - Total - Non-current assets :	47,176.65	45,502.70	34,202.48	33,103.61
2 Current assets				
(b) Inventories	1,541.57	3,672.35	1,541.57	3,672.35
(c) Trade receivables	1,316.30	24,776.99	17,119.96	47,628.21
(d) Cash and cash equivalents	673.84	374.50	677.39	385.90
(e) Short-term loans and advances	1,293.70	615.46	1,293.70	616.55
(f) Other current assets	73.95	353.94	73.95	353.94
Sub - Total - Current assets :	4,899.35	29,793.24	20,706.56	52,656.95
TOTAL - ASSETS	52,076.00	75,295.94	54,909.05	85,760.56

For Birla Cotsyn (India) Limited

Director

For Birla Cotsyn (India) Limited

Director

STATEMENT OF STANDALONE & CONSOLIDATED AUDITED RESULTS FOR THE QUARTER AND PERIOD ENDED 30TH JUNE, 2013

Particulars	Standalone						Consolidated					
	For the Quarter Ended			For the Year Ended			For the Quarter Ended			Period Ended		
	30-6-2013	31-3-2013	30-06-2012	30-06-2013	31-03-2012	31-03-2012	30-6-2013	31-3-2013	30-06-2012	30-06-2013	31-03-2012	31-03-2012
1 (a) Net Sales / Income from operations	Audited	Unaudited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Unaudited	Audited	Audited	Audited
(b) Other Operating Income	3,300.63	3,088.06	12863.20	32973.76	74,816.74	74,816.74	3,300.63	6,361.52	18559.75	56226.06	99,209.26	99,209.26
(c) Total	93.96	434.95	213.64	1395.37	1041.22	1041.22	93.96	435.56	194.41	1395.98	1041.22	1041.22
2 Expenditure	3394.59	3503.02	12876.84	34369.13	75857.96	75857.96	3394.59	6797.08	19054.16	57622.04	100250.48	100250.48
(a) (Increase) / Decrease in stock in trade and work in progress	716.78	272.96	392.37	1773.67	838.26	838.26	716.78	272.96	392.37	1773.67	838.26	838.26
(b) Consumption of raw materials	2,115.00	2699.18	2952.38	13780.25	13998.52	13998.52	2,115.00	2702.74	2952.38	13780.25	13998.52	13998.52
(c) Purchase of traded goods	-	0.00	6974.65	12775.85	49600.56	49600.56	-	3116.85	12825.22	34821.96	73252.19	73252.19
(d) Employees cost	162.14	419.03	472.30	1945.55	1796.77	1796.77	162.14	419.03	472.30	1945.55	1796.77	1796.77
(e) Depreciation / Amortisation	253.05	247.87	248.32	1240.43	963.42	963.42	253.05	248.76	248.32	1241.32	964.20	964.20
(f) Bad Debts	1,208.39	6771.83	7980.22	7980.22	4487.37	4487.37	1,208.39	6771.83	7980.22	7980.22	4487.37	4487.37
(g) Other expenditure	751.47	944.63	1143.74	5054.43	4487.37	4487.37	751.47	961.56	1150.59	5099.11	4523.17	4523.17
(h) Total	5206.82	11355.51	12083.77	44551.40	71654.90	71654.90	5206.82	14493.73	18044.18	68643.08	95343.12	95343.12
3 Profit / (Loss) (-) from Operations before Other Income	(1812.24)	(7852.49)	793.08	(10182.28)	4203.06	4203.06	(1812.24)	(7696.65)	1009.98	(9021.04)	4907.36	4907.36
4 Other Income	190.10	75.87	73.77	441.35	553.76	553.76	190.10	(1.25)	73.77	364.23	535.66	535.66
5 Profit / (Loss) (-) before Interest & Exceptional Items	(1622.14)	(7776.62)	866.85	(9740.92)	4756.82	4756.82	(1622.14)	(7697.90)	1083.75	(8656.81)	5443.02	5443.02
6 Interest & Finance Charges	1,227.29	1119.84	1007.45	5355.63	3967.82	3967.82	1,227.29	1061.39	1007.52	5355.63	3970.24	3970.24
7 Profit / (Loss) (-) after Interest but before Exceptional Items	(2849.43)	(8896.46)	(140.60)	(15096.55)	789.00	789.00	(2849.43)	(8759.29)	76.23	(14012.44)	1472.78	1472.78
8 Exceptional Items	-	0.00	0.00	0.00	(108.93)	(108.93)	65.27	(65.27)	0.00	0.00	(108.93)	(108.93)
(Gain) (-) / Loss on forex fluctuation of GDR proceeds in the foreign bank A/c	-	-	-	-	-	-	-	-	-	-	-	-
9 Profit / (Loss) (-) from Ordinary Activities before Tax	(2849.43)	(8896.46)	(140.60)	(15096.55)	887.93	887.93	(2814.70)	(8694.03)	76.23	(14012.44)	1581.71	1581.71
10 (a) Current Tax	-	0.00	0.00	(103.58)	205.50	205.50	-	0.00	0.00	0.00	205.50	205.50
(b) Deferred Tax	-	(103.58)	(0.41)	(1127.09)	603.74	603.74	-	(108.52)	(6.38)	(1151.07)	597.10	597.10
(c) Prior Year Tax Adjustments	-	0.00	0.00	0.00	(103.89)	(103.89)	-	0.00	0.00	0.00	(103.81)	(103.81)
11 Net Profit / (Loss) (-) from Ordinary Activities after Tax	(2849.43)	(8792.88)	(140.19)	(13969.46)	192.59	192.59	(2814.70)	(8585.41)	82.61	(12861.36)	882.92	882.92
12 Extra ordinary Item (Net of Tax Expenses)	-	0.00	0.00	0.00	0.00	0.00	-	0.00	0.00	0.00	0.00	0.00
13 Net Profit / (Loss) (-) for the period (11 - 12)	(2849.43)	(8792.88)	(140.19)	(13969.46)	192.59	192.59	(2814.70)	(8585.41)	82.61	(12861.36)	882.92	882.92
14 Share of profit / (loss) of associates	-	0.00	0.00	0.00	0.00	0.00	-	0.00	0.00	0.00	0.00	0.00
15 Minority Interest	-	0.00	0.00	0.00	0.00	0.00	-	0.00	0.00	0.00	0.00	0.00
16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates for the period (13 + 14 + 15)	(2849.43)	(8792.88)	(140.19)	(13969.46)	192.59	192.59	(2814.70)	(8585.41)	82.61	(12861.36)	882.92	882.92
17 Paid - up equity share capital	26686.35	26686.35	26686.35	26686.35	26686.35	26686.35	26686.35	26686.35	26686.35	26686.35	26686.35	26686.35
18 (Face value of Rs. 1/- per share)	-	-	-	-	-	-	-	-	-	-	-	-
19 Reserves (excluding Revoluton Reserves)	-9817.28	-7106.21	0.00	-9617.28	3345.39	3345.39	-7452.28	-7187.48	0.00	-7452.28	4289.91	4289.91
Earning Per Share	-	-	-	-	-	-	-	-	-	-	-	-
Basic and Diluted EPS (Rupees)	-0.107	-0.4363	-0.0053	-0.523	0.007	0.007	-0.1092	-0.3217	0.0031	(0.48)	0.0331	0.0331



For Birla Cotsyn (India) Limited

Director

For Birla Cotsyn (India) Limited

Director