

STATEMENT OF STANDALONE & CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012.



Particulars	Standalone				Consolidated			
	For the Quarter Ended		Year Ended		For the Quarter Ended		Year Ended	
	30th June 2012	31st March 2012	30th June 2011	31st March 2012	30th June 2012	31st March 2012	30th June 2011	31st March 2012
1	Income from Operations	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Audited
(a)	Net Sales / Income from operations	12,663.20	22600.80	14879.86	74816.74	18859.75	25740.50	13998.52
(b)	Other Operating Income	213.64	(211.28)	298.79	1041.22	194.41	(211.32)	73252.19
	Total Income from Operations	12876.84	22389.52	15178.65	75857.96	19054.16	25529.18	100280.48
2	Expenditure							
(a)	Changes in Inventories of Finished Goods, Work on Progress & Stock in Trade	392.37	514.77	(819.58)	838.26	392.37	514.77	838.26
(b)	Cost of Raw Materials	2952.38	3160.55	3939.12	13998.52	2952.38	3160.55	13998.52
(c)	Purchase of Stock in Trade	6874.65	15997.43	9274.86	49600.56	12825.22	19098.38	73252.19
(d)	Employee Benefits Expenses	472.30	495.58	393.24	1766.77	472.30	495.58	1766.77
(e)	Depreciation and Amortisation Expenses	248.32	242.91	237.50	960.54	248.32	243.70	964.20
(f)	Other expenditure	1143.74	1247.08	960.54	4487.37	1153.59	1260.34	4523.17
	Total Expenses	12083.76	21658.32	13985.88	71654.90	18044.18	24773.32	95343.12
3	Profit from Operations before Other Income, Finance Cost & Exceptional Items (1 - 2)	793.09	731.20	1192.97	4203.06	1009.98	755.85	4907.36
4	Other Income	73.77	518.90	21.80	553.76	73.77	500.80	535.66
5	Profit before Finance Cost & Exceptional Items (3 + 4)	866.86	1250.10	1214.77	4756.83	1083.75	1256.65	5443.02
6	Finance Cost	1007.45	995.19	974.73	3967.82	1007.52	995.25	3970.24
7	Profit after Finance Cost but before Exceptional Items (5 - 6)	(140.59)	254.91	240.04	789.01	76.23	261.40	1472.78
8	Exceptional Items on Foreign Exchange fluctuation of GDR proceeds in the foreign bank A/c	0.00	(108.93)	0.00	(108.93)	0.00	(108.93)	(108.93)
9	Profit from Ordinary Activities before Tax (7 + 8)	(140.59)	363.84	240.04	897.94	76.23	370.33	1581.71
10	Current Tax	0.00	95.50	47.84	205.50	0.00	95.50	205.50
(b)	Deferred Tax	(0.41)	434.43	83.17	603.74	(6.38)	427.79	597.10
(c)	Prior Year Tax Adjustments	0.00	(104.71)	0.27	(103.81)	0.00	(104.71)	(103.81)
11	Net Profit from Ordinary Activities after Tax (9 - 10)	(140.18)	(61.38)	108.76	192.51	82.61	(48.25)	882.92
12	Extra ordinary item	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit for the period	(140.18)	(61.38)	108.76	192.51	82.61	(48.25)	882.92
14	Share of profit / (loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit after taxes, minority interest and share of profit/ (loss) of associates	(140.18)	(61.38)	108.76	192.51	82.61	(48.25)	882.92
17	Paid - up equity Share Capital (Face value of Rs.1/- per share)	26686.35	26686.35	26122.62	26686.35	26686.35	26122.62	26686.35
18	Reserves (excluding Revaluation Reserves)							
19	Earning Per Share (of Rs.1/- each)				3345.39			4289.91
(a)	Basic (Rs.)	-0.0053	0.0100	0.0040	0.0074	0.0031	0.0100	0.0290
(b)	Diluted (Rs.)	-0.0053	0.0100	0.0040	0.0074	0.0031	0.0100	0.0290

Part II

PARTICULAR OF THE SHAREHOLDING									
(A)	(a) Public shareholding - Number of Shares	2084365650	2084365650	2084365650	2084365650	2084365650	2084365650	2084365650	2084365650
	Percentage of Shareholding	78.11	78.11	79.79	78.11	78.11	79.79	78.11	78.11
(b)	(i) Promoters and promoter group Shareholding								
	- Number of Shares	279920000	279920000	139920000	279920000	279920000	279920000	279920000	279920000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	47.91	47.91	26.51	47.91	47.91	26.51	47.91	47.91
	- Percentage of Shares (as a % of the total share capital of the company)	10.49	10.49	5.36	10.49	10.49	5.36	10.49	10.49
(ii)	Non-Encumbered								
	- Number of Shares	304349504	304349504	387976754	304349504	304349504	387976754	304349504	304349504
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	52.09	52.09	73.49	52.09	52.09	73.49	52.09	52.09
	- Percentage of Shares (as a % of the total share capital of the company)	11.40	11.40	14.85	11.40	11.40	14.85	11.40	11.40

INVESTOR GREIVANCES									
(B)									
	Pending at the beginning of the Period								Quarter ended 30 June, 2012
	Received during the period								Nil
	Resolved during the year								9
	Unresolved at the end of the period								9
									Nil

NOTES :

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on August 13, 2012.
- The Statutory Auditors of the company have carried out the Limited Review of the standalone financial results as required under Clause 41 of the Listing Agreement and the related report is being submitted to the stock exchanges, i.e BSE and NSE.
- 5,63, 72,750 Equity Shares of Re. 1/- each allotted on conversion of equivalent number of Share Warrants to the promoter companies at a premium of Re.0.13 each on 28th March, 2012 are listed with the Stock Exchanges i.e BSE & NSE w.e.f 2nd July, 2012. The said equity shares shall remain locked in till 27th March, 2015.
- The Company has provided depreciation on Plant & Machinery on the basis of continuous process plant.
- Figures for the previous periods are re-classified / re-arranged / re-grouped, wherever necessary, in conformity with the amended Schedule VI to the Companies Act, 1956.
- Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish consolidated financial Results. The Standalone and Consolidated Financial Results of the Company (unaudited) for the quarter ended 30th June, 2012 are available at the Company's website www.birlacotsyn.com and the websites of the stock exchanges i.e www.bseindia.com and www.nseindia.com. Key Standalone financial information is given below:

Particulars	Standalone				Year Ended	
	For the Quarter Ended					
	30th June 2012	31st March 2012	30th June 2011	31st March 2012		
(a) Net Sales	Unaudited	Audited	Unaudited	Audited		
(b) Profit Before Tax	12663.20	22600.80	14879.86	74816.74		
(c) Profit After Tax	(140.59)	363.84	240.04	897.94		
	(140.18)	(61.38)	108.76	192.51		

FOR BIRLA COTSYN (INDIA) LIMITED,

Place : MUMBAI

Date : 13th August, 2012

P.V.R.MURTHY
Managing Director

P.V.R.Murthy

For

Particulars	Standalone				Consolidated			
	For the Quarter Ended June 30, 2012	For the Quarter Ended March 31, 2012	For the Quarter Ended June 30, 2011	Year Ended March 31, 2012	For the Quarter Ended June 30, 2012	For the Quarter Ended March 31, 2012	For the Quarter Ended June 30, 2011	Year Ended March 31, 2012
	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1 Segment Revenue								
a. Textile - Yarn	4901.06	4831.14	4528.85	19040.59	4901.08	4831.19	4528.83	19040.59
b. Textile - Fabric	7762.15	17769.66	10351.01	55776.15	13958.67	20909.31	14187.31	80168.67
Total	12663.20	22600.80	14879.86	74816.74	18859.75	25740.50	18716.14	99209.26
Less: Inter Segment Revenue								
Net Sales Income from Operation	12663.20	22600.80	14879.86	74816.74	18859.75	25740.50	18716.14	99209.26
2 Segment Results Profit / (Loss) (before tax and interest) from Segment								
a. Textile - Yarn	(63.24)	(521.77)	116.82	(1453.33)	(73.07)	(535.79)	145.98	(1489.89)
b. Textile - Fabric	887.49	1772.21	1076.15	6175.58	1133.45	1810.93	1141.57	6916.48
c. Others	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
d. Unallocated	42.61	108.59	21.80	143.51	23.37	90.45	21.81	125.36
Total	866.86	1359.03	1214.77	4865.76	1083.76	1365.59	1309.36	5551.95
Less: i) Interest	1007.45	995.19	974.73	3967.82	1007.52	995.25	975.07	3970.24
Total Profit / (Loss) before Tax & Prior Period Adjustment	(140.59)	363.84	240.04	897.94	76.23	370.34	334.29	1581.72
3 Capital Employed (Segment Assets - Segment Liabilities)								
a. Textile - Yarn	21726.92	(829.66)	23779.29	21955.70	25026.55	109.19	21440.46	22893.51
b. Textile - Fabric	13091.50	1639.08	9039.20	12180.18	10345.71	(12195.87)	15866.61	12180.18
c. Others	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
c. Unallocated	(2287.81)	144.74	(3324.74)	(2542.36)	(1588.71)	13099.54	(7544.83)	(2535.73)
Total	32530.61	954.16	29493.75	31593.52	33783.55	1012.86	29762.24	32537.97

NOTE :-
 Textile includes Manufacture of Synthetic Yarn, Cotton Yarn, Ginning and Pressing Others includes Manufacture of the Oil Cake.

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