

# *Vijayshree Holdings Pvt. Ltd.*

REGISTERED OFFICE : TEMPLE TERRACE, 55, FORJETT STREET, MUMBAI - 400 036.

Date: 10/05/2012

To,

(1) The Secretary  
National Stock Exchange Limited  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai - 400051

(2) The Secretary  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400023

(3) The General Manager  
The Calcutta Stock exchange Limited  
7, Lyons Range,  
Kolkata - 700001

Dear Sir,

Subject: Disclosure pursuant to Regulation 10 (1) (a) (iii) of SEBI (Substantial acquisition of Shares and Takeovers) Regulation, 2011

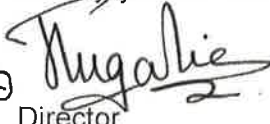
On the above subject, we are enclosing the Disclosure under Regulation 10 (6) - Report to Stock Exchanges in respect of acquisition made under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of shares of Dharmik Commodore Private Limited.

This disclosure is made pursuant to Regulation 10 (1) (a) (iii) of SEBI (Substantial acquisition of Shares and Takeovers) Regulation, 2011 as it will lead to indirect acquisition of stake in the shareholding of Binani Industries Limited listed on your exchange.

Thanking You,

Yours faithfully,

For Vijayshree Holdings Private Limited

⊕   
Director



Encl: As above

**Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                                                                                                  |                                                                                                     |                                       |                       |                                       |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------|-----------------------|---------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                  | Binani Industries Limited                                                                           |                                       |                       |                                       |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                          | Vijayshree Holdings Private Limited                                                                 |                                       |                       |                                       |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                                     | Bombay Stock Exchange Limited                                                                       |                                       |                       |                                       |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.                                                                                                                                                                 | See the note below                                                                                  |                                       |                       |                                       |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.                                                                                                                                                                                 | 10 (1) (a) (iii)                                                                                    |                                       |                       |                                       |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>– Whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>– Date of filing with the stock exchange. | Disclosure was made under the regulation 10 (5) and was filed with the stock exchange on 24/09/2012 |                                       |                       |                                       |
| 7. | Details of acquisition                                                                                                                                                                                                                                           | Disclosures made/required to be made under regulation 10(5)                                         |                                       | Actual                |                                       |
|    | a. Name of the transferor / seller                                                                                                                                                                                                                               | Binani Metals Limited                                                                               |                                       | Binani Metals Limited |                                       |
|    | b. Date of acquisition                                                                                                                                                                                                                                           | 03/10/2012                                                                                          |                                       | 03/10/2012            |                                       |
|    | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above                                                                                                                                                       | See the note below                                                                                  |                                       | See the note below    |                                       |
|    | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC                                                                                                                                                                |                                                                                                     |                                       |                       |                                       |
|    | e. Price at which shares are proposed to be acquired / actually acquired                                                                                                                                                                                         |                                                                                                     |                                       |                       |                                       |
| 8. | Shareholding details                                                                                                                                                                                                                                             | Pre-Transaction                                                                                     |                                       | Post-Transaction      |                                       |
|    |                                                                                                                                                                                                                                                                  | No. of shares held                                                                                  | % w.r.t. to total share capital of TC | No. of shares held    | % w.r.t. to total share capital of TC |
|    | – Each Acquirer / Transferee(*)                                                                                                                                                                                                                                  | See the note below                                                                                  |                                       |                       |                                       |
|    | – Each Seller / Transferor                                                                                                                                                                                                                                       |                                                                                                     |                                       |                       |                                       |



Date: 05/10/2012

For Vijayshree Holdings Private Limited

Place: Mumbai

  
Director

Note:

The Acquirer acquired the shares of M/s. Dharmik Commodeal Private Limited by way of inter se transfer of shares from other existing shareholder of M/s. Dharmik Commodeal Private Limited viz., Ms. Binani Metals Limited on 03/10/2012. Consequently, the shareholding of the Acquirer has increased to 50% of the total number of shares of M/s. Dharmik Commodeal Private Limited. M/s. Dharmik Commodeal Private Limited is part of promoter group of Binani Industries Limited listed on your exchange. This transaction has lead to indirect acquisition of the stake in Binani Industries Limited by the Acquirer through inter se transfer of shares within the promoter group. **However the shareholding of M/s. Dharmik Commodeal Private Limited in Binani Industries Limited has remained unchanged.**

This disclosure is made pursuant to Regulation 10 (1) (a) (iii) of SEBI (Substantial acquisition of Shares and takeovers) Regulation, 2011.