

Ref: BIL/BM/2901.2013
January 29, 2013

The Secretary
Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata-700001.

Mr. Sanjiv Kapur,
General Manager – DCS
Bombay Stock Exchange Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai-400001
Code: 500059

Mr. Hari K., Asst. Vice President
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
Code:BINANIIND

Dear Sir,

**Sub: Unaudited Financial Results for the 3rd Quarter/Nine months
ended 31st December, 2012.**

We would like to inform you that at the Board Meeting held today; the Board of Directors has approved the Unaudited Financial Results of the Company for the 3rd quarter / nine months ended 31st December, 2012.

We enclose a copy of the Unaudited Financial Results together with Limited Review Report, for your information and record.

Thanking you,

Yours faithfully,
For Binani Industries Limited



K.K.Saraf
President & Company Secretary.

Encl:a.a

BINANI INDUSTRIES LIMITED

Registered Office: 37/2 Chinar Park, New Town, Rajarhat Main Road, P.O. Hatiara, North 24, Parganas, Kolkata - 700157, India

Corporate Office: Mercantile Chambers, 12 J.N.Heredia Marg, Ballard Estate, Mumbai 400 001

Statement of Standalone Unaudited Financial Results for the Quarter and Nine Months ended 31.12.2012

Rs. Lakhs

Particulars	Quarter ended			Nine Months ended		Year ended 31.03.2012
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Income from operations						
(a) Fees for management services rendered	1,295	1,565	1,128	3,991	2,884	4,403
(b) Royalty income	2,003	1,967	1,983	6,055	5,450	9,526
Total	3,298	3,532	3,111	10,046	8,334	13,929
2 Expenses						
(a) Employee benefits expenses	749	777	594	2,196	1,735	2,258
(b) Advertisement and brand building expenses	1,417	950	573	3,466	2,448	4,548
(c) Royalty expenses	200	196	198	605	545	953
(d) Depreciation and amortisation expenses	34	27	16	86	38	65
(e) Other expenses	556	761	449	1,834	1,385	2,132
Total	2,956	2,711	1,830	8,187	6,151	9,956
3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	342	821	1,281	1,859	2,183	3,973
4 Other Income	229	168	173	534	4,994	5,075
5 Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	571	989	1,454	2,393	7,177	9,048
6 Finance costs	4,200	4,068	2,595	11,494	7,023	10,672
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(3,629)	(3,079)	(1,141)	(9,101)	154	(1,624)
8 Exceptional Items	4,112	-	-	4,112	-	3,627
9 Profit/(Loss) from ordinary activities before tax (7-8)	483	(3,079)	(1,141)	(4,989)	154	2,003
10 Tax Expenses	-	-	-	-	-	635
11 Net Profit/(Loss) from ordinary activities after tax (9-10)	483	(3,079)	(1,141)	(4,989)	154	1,368
12 Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13 Net Profit/(Loss) for the period (11-12)	483	(3,079)	(1,141)	(4,989)	154	1,368
14 Paid-up equity share capital (Face Value per share Rs.10 each)	2,962	2,962	2,962	2,962	2,962	2,962
15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	19,660
16.i Earnings Per Share (EPS) (before extraordinary items) (of Rs. 10/- each) (not annualised):						
(a) Basic	1.63	(10.41)	(3.86)	(16.86)	0.52	4.62
(b) Diluted	1.63	(10.41)	(3.86)	(16.86)	0.52	4.62
16.ii Earnings Per Share (EPS) (after extraordinary items) (of Rs. 10/- each) (not annualised):						
(a) Basic	1.63	(10.41)	(3.86)	(16.86)	0.52	4.62
(b) Diluted	1.63	(10.41)	(3.86)	(16.86)	0.52	4.62
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Shares	14420621	14420621	14420621	14420621	14420621	14420621
- Percentage of Shareholding	48.73	48.73	48.73	48.73	48.73	48.73
2 Promoters and Promoter Group Shareholding						
a. Pledged/Encumbered	-	-	-	-	-	-
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b. Non-encumbered						
- Number of Shares	15175804	15175804	15175804	15175804	15175804	15175804
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	51.27	51.27	51.27	51.27	51.27	51.27
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	NIL					
Received during the quarter	13					
Disposed of during the quarter	13					
Remaining unresolved at the end of the quarter	NIL					

Segment Reporting

Rs. Lakhs

Particulars	Quarter ended			Nine Months ended		Year ended 31.03.2012 (Audited)
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	
1) Segment Revenue						
a) Fees for Management Services rendered	1,295	1,565	1,128	3,991	2,884	4,403
b) Royalty	2,003	1,967	1,983	6,055	5,450	9,526
c) Dividend and Interest income	226	164	88	524	4,659	4,767
d) Unallocated	4,115	4	85	4,122	335	3,935
Total	7,639	3,700	3,284	14,692	13,328	22,631
Less : Inter Segment Revenue	-	-	-	-	-	-
Net Segment Revenue	7,639	3,700	3,284	14,692	13,328	22,631
2) Segment Result (Refer Note No.2)						
Profit before tax	483	(3,079)	(1,141)	(4,989)	154	2,003
3) Capital Employed (Refer Note No.2)						
(Segment Assets - Segment Liabilities)	1,52,124	1,45,720	1,21,395	1,52,124	1,21,395	1,25,177

Notes:

- The Company is a holding company having subsidiaries which are mainly in manufacturing activities. The company provides corporate support services and brand building promotion activities to its subsidiaries, from which company earns royalty and management fees.
- Resources used are common for fees for management services rendered and other sources of income of the Company.
- The above results have been reviewed by the Audit Committee at its meeting held on 28th January, 2013 and were taken on record and approved by the Board of Directors at its meeting held on 29th January, 2013.
- The Statutory Auditors have conducted limited review of the standalone results of the Company for the Quarter ended 31st December, 2012 as required by clause 41 of the listing agreement.
- Investors can view the Financial Results of the Company at the Company's website www.binani.com or at the websites of BSE (www.bseindia.com) or NSE (www.nseindia.com)
- Figures of the previous period/year have been regrouped / recast as necessary.

By order of the Board

For BINANI INDUSTRIES LIMITED


BRAJ BINANI
CHAIRMAN

Place : Mumbai

Date : 29th January, 2013

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Limited Review Report

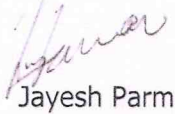
To
The Board of Directors
Binani Industries Limited

1. We have reviewed the accompanying statement of unaudited financial results of **BINANI INDUSTRIES LIMITED** for the quarter ended 31st December, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Engagements to Review Financial Information performed by Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and / or Accounting Standards issued by Institute of Chartered Accountants of India and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kanu Doshi Associates
Chartered Accountants
Firm Registration No: 104746W



Place: Mumbai
Date: January 29, 2013


Jayesh Parmar
Partner
Membership No.: 45375