



BINANI INDUSTRIES LTD., Mumbai

Ref: St. Exg / BM/2007/2012
20th July, 2012

The Secretary
Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata-700001.

Mr. Sanjiv Kapur,
General Manager – DCS
Bombay Stock Exchange Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai-400001.

✓ Mr. Hari K., Asst. Vice President
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir,

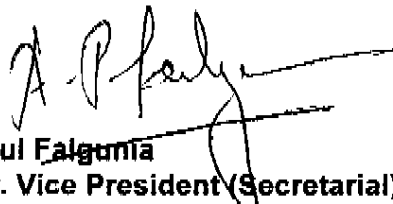
Sub: Appointment of Ms. Shradha Binani as an Additional Director.

This is to advise you that at the meeting of the Board of Directors of the Company held today, the 20th July, 2012, Ms. Shradha Binani has been inducted as an Additional Director on the Board of the Company with effect from 5th August, 2012.

Please take note of the same on record.

Thanking you,

Yours faithfully,
For **Binani Industries Limited**


Atul Falgunia
Sr. Vice President (Secretarial)

BINANI INDUSTRIES LTD., Mumbai



Ref: Bd.Mtg./2007.2012
July 20, 2012

**The Secretary
Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata 700 001.**

**Mr. Sanjiv Kapur
General Manager - DCS
Bombay Stock Exchange Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J Towers,
Dalal Street, Fort, Mumbai 400001.**

✓ **Mr. Hari K.
Asstt. Vice President
National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor,
Plot No. C / 1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051.**

Dear Sir,

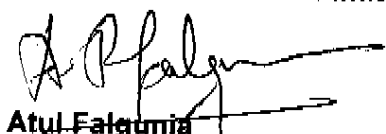
**Sub: Unaudited Financial Results for the quarter
ended 30th June, 2012.**

Enclosed please find the Limited Review Report and Unaudited Financial Results for the quarter ended 30th June, 2012 taken on record at the meeting of the Board of Directors of the Company held today i.e. 20th July, 2012 at Mumbai for necessary action.

Please take the same on record.

Thanking you,

Yours faithfully,
For Binani Industries Limited


**Atul Falgunia
Sr.Vice President (Secretarial)**

encl:a.a.

Kanu Doshi Associates
Chartered Accountants

200, 1st Floor, 2nd Floor, Kanu Doshi Associates, Nariman Road
Western Express Highway, Vileparle (E), Mumbai - 400 057

T : 022 2615 0100 • F : 022 2615 0113
E : info@kdg.co.in • W : www.kdg.co.in

Limited Review Report

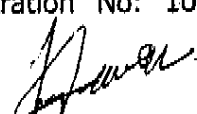
To
The Board of Directors
Binani Industries Limited

1. We have reviewed the accompanying statement of unaudited financial results of **BINANI INDUSTRIES LIMITED** for the quarter ended 30th June, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Engagements to Review Financial Information performed by Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and / or Accounting Standards issued by Institute of Chartered Accountants of India and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kanu Doshi Associates
Chartered Accountants
Firm Registration No: 104746W



Place: Mumbai
Date: July 20, 2012


Jayesh Parmar
Partner
Membership No.: 45375

BINANI

BRAJ BINANI GROUP

BINANI INDUSTRIES LIMITED

Registered Office: 37/2 Chinari Park, New Town, Rajarhat Main Road, P.O. Hatihara, North 24, Parganas, Kolkata - 700157, India
Corporate Office: Mercantile Chambers, 12 J.N.Heredia Marg, Ballard Estate, Mumbai 400 001

Statement of Standalone Unaudited Financial Results for the Quarter ended 30.06.2012

Rs. Lakhs

Particulars	3 Months ended 30.06.2012	Preceding 3 months ended 31.03.2012	Corresponding previous 3 months ended 30.06.2011	Previous year ended 31.03.2012
	(Unaudited)	(Audited) (Refer Note - 4)	(Unaudited)	(Audited)
1 Income from operations				
(a) Fees for management services rendered	1,131	1,519	878	4,403
(b) Royalty Income	2,085	4,076	1,889	9,526
Total	3,216	5,595	2,767	13,929
2 Expenses				
(a) Employee benefits expenses	670	523	543	2,258
(b) Advertisement and brand building expenses	1,099	2,099	1,093	4,548
(c) Royalty expenses	209	408	189	953
(d) Depreciation and amortisation expenses	25	28	10	65
(e) Other expenses	520	747	452	2,132
Total	2,523	3,805	2,287	9,956
3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	693	1,790	480	3,973
4 Other Income	137	81	4,508	5,075
5 Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	830	1,871	4,988	9,048
6 Finance costs	3,223	3,649	2,179	10,672
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(2,393)	(1,778)	2,809	(1,624)
8 Exceptional Items	-	3,627	-	3,627
9 Profit/(Loss) from ordinary activities before tax (7+8)	(2,393)	1,849	2,809	2,003
10 Tax Expenses	-	634	-	635
11 Net Profit/(Loss) from ordinary activities after tax (9+10)	(2,393)	1,215	2,809	1,368
12 Extraordinary Items (net of tax expenses)	-	-	-	-
13 Net Profit/(Loss) for the period (11+12)	(2,393)	1,215	2,809	1,368
14 Paid-up equity share capital (Face Value per share Rs.10 each)	2,962	2,962	2,962	2,962
15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	19,660
16.i Earnings Per Share (EPS) (before extraordinary items) (of Rs. 10/- each) (not annualised):				
(a) Basic	(8.08)	4.10	9.49	4.62
(b) Diluted	(8.08)	4.10	9.49	4.62
16.ii Earnings Per Share (EPS) after extraordinary items (of Rs. 10/- each) (not annualised):				
(a) Basic	(8.08)	4.10	9.49	4.62
(b) Diluted	(8.08)	4.10	9.49	4.62

Contd...2



Particulars	3 Months ended 30.06.2012	Preceding 3 months ended 31.03.2012	Corresponding previous 3 months ended 30.06.2011	Previous year ended 31.03.2012
	(Unaudited)	(Audited) (Refer Note - 4)	(Unaudited)	(Audited)
A PARTICULARS OF SHAREHOLDING				
1 Public Shareholding				
- Number of Shares	14420621	14420621	14420621	14420621
- Percentage of Shareholding	48.73	48.73	48.73	48.73
2 Promoters and Promoter Group Shareholding				
a. Pledged/Encumbered	-	-	-	-
- Number of Shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b. Non-encumbered				
- Number of Shares	15175804	15175804	15175804	15175804
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	51.27	51.27	51.27	51.27
B INVESTOR COMPLAINTS				
Pending at the beginning of the quarter	Nil			
Received during the quarter	19			
Disposed of during the quarter	19			
Remaining unresolved at the end of the quarter	Nil			

Segment Reporting

Rs. Lakhs

Particulars	3 Months ended 30.06.2012	Preceding 3 months ended 31.03.2012	Corresponding previous 3 months ended 30.06.2011	Previous year ended 31.03.2012
	(Unaudited)	(Audited) (Refer Note - 4)	(Unaudited)	(Audited)
1) Segment Revenue				
a) Fees for Management Services rendered	1,131	1,519	878	4,403
b) Royalty	2,065	1,076	1,889	9,526
c) Dividend and Interest Income	134	108	4,501	4,767
d) Unallocated	3	1,600	7	3,935
Total	3,353	4,303	7,275	22,631
Less : Inter Segment Revenue	-	-	-	-
Net Segment Revenue	3,353	4,303	7,275	22,631
2) Segment Result (Refer Note No.2)				
Profit before tax	(2,393)	1,849	2,809	2,003
3) Capital Employed (Refer Note No.2) (Segment Assets - Segment Liabilities)	1,22,301	1,28,177	89,760	1,25,177

- The Company is a holding company having subsidiaries which are mainly in manufacturing activities. The company provides corporate support services and brand building promotion activities to its subsidiaries, from which company earns royalty and management fees.
- Resources used are common for fees for management services rendered and other sources of income of the Company.
- The Exit offer given by the Company to the shareholders of Binani Cement Limited for acquisition of Shares from public shareholders opened on 30th May, 2011 and on completion of one year period, the said exit offer closed on 29th May, 2012, resulting in the Company's shareholding going upto 98.43% in Binani Cement Limited.
- The Figures of 3 months ended 31st March, 2012 are the balancing figures between audited figures of the full financial year ended 31st March, 2012 and the published unaudited figures up to the nine months ended 31st December, 2011.
- The above results have been reviewed by the Audit Committee at its meeting held on 19th July, 2012 and were taken on record and approved by the Board of Directors at its meeting held on 20th July, 2012.
- The Statutory Auditors have conducted limited review of the standalone results of the Company for the Quarter ended 30th June, 2012 as required by clause 41 of the listing agreement.
- Investors can view the Financial Results of the Company at the Company's website www.binani.com or at the websites of BSE (www.bseindia.com) or NSE (www.nseindia.com)
- Figures of the previous period/year have been regrouped / recast as necessary.

By order of the Board
For BINANI INDUSTRIES LIMITED

BRAJ BINANI
CHAIRMAN

Place : Mumbai
Date : 20th July, 2012

