Binani

BRAJ BINANI GROUP

Date: 21st October, 2026

To,

BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.
Scrip Code: 500059

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai- 400051
NSE Symbol: BILVYAPAR

The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata- 700001
Code: 12026

Subject: Non-applicability of Regulation 27 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

We wish to inform you that pursuant to Regulation 15(2) (a) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, the Paid-up Equity Share Capital and Net Worth of BIL Vyapar Limited (Formerly known as Binani Industries Limited) ("the Company") does not exceed Rupees Ten Crore and Rupees Twenty-Five crore as on the last day of the Previous Financial Year. Hence regulations 17, 17A, 18, 19, 20, 21,22, 23, 24, 24A, 25, 26, 26A, 27 and clauses (b) to (i) and (t) of sub-regulation (2) of regulation 46 and Para C, D and E of Schedule V are not applicable to Company for the Quarter Ended 30th September, 2026.

Hence, the compliance with provision of Regulation 27 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable to our Company for the Quarter Ended 30th September, 2026.

Thanking You,
Yours Faithfully,

For BIL Vyapar Limited
(Formerly known as Binani Industries Limited) under CIRP

Daman Preet Kaur

Daman Preet Kaur
Company Secretary Cum Compliance Officer

BIL Vyapar Limited

(Formerly Known as Binani Industries Limited)

CIN: L24117WB1962PLC025584

Corporate Office: Mercantile Chambers, 12, J. N. Heredia Marg, Ballard, Estate, Mumbai 400 001, India.

Tel: +91 22 4126 3000 1 01 I Email: mumbai@binani.net I www.binaniindustries.com

MAY & ASSOCIATES

CHARTERED ACCOUNTANTS

Manikandan Perumal Yadawar (B.com., ACA)

Buidling No.17, Room No 202 A Wing, Tilaknagar, Chembur, Mumbai- 400089

Mobile Number: 8693075895 **Email ID: yadawarm1@gmail.com**

To,

Corporate Relations Department
BSE Limited
P.J. Tower,
Dalal Street, Mumbai – 400 001

To,

Asst. Vice President
National Stock Exchange of India
Limited Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla
Complex,
Bandra (East), Mumbai- 400051

The Secretary
The Calcutta Stock Exchange Limited, 7,
Lyons Range, Kolkata- 700001

Dear Sirs,

This is to certify that as per the last audited financial statement for the previous three years of **BIL VYAPAR LIMITED (formerly known as Binani Industries Limited)**, the details of paid-up capital and net worth are given below:

(Amount in Rupees)

Sr No.	Particulars	As on 31-03-2026	As on 31-03-2025	As on 31-03-2024
1	Paid-up capital	31,38,49,250	31,38,49,250	31,38,49,250
2	Reserves and surplus	(217,66,17,732)	(217,62,83,829)	(224,45,62,783)
3	**Net worth**	**(1,86,27,68,482)**	**(1,86,24,34,579)**	**(193,07,13,533)**

This certificate is issued at the request of the Company for submission to BSE & NSE Limited.

For M A Y & ASSOCIATES
Chartered Accountants
Firm Reg. No. - 152461W

M A Y & Associates CHARTERED ACCOUNTANTS M. No. 193803

CA Manikandan Perumal Yadawar
Proprietor
UDIN: 26193803LFIQMS2759
Place: Mumbai
Date: 16th July 2026