

December 15, 2025

National Stock Exchange of India Ltd.

"Exchange Plaza", C- 1, Block G
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

SCRIP CODE: BILVYAPAR

BSE Limited

25th Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400 001

SCRIP CODE: 500059

The Secretary,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata- 700001
Code: 12026

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR) read with Schedule III of LODR regarding formation of Committee of Creditors.

Dear Sir/s,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), we enclose herewith copy of report filed with the Adjudicating Authority pursuant to Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, certifying constitution of committee of creditors on 13-12-2025 pursuant to Regulation 21 (1) of the Insolvency and Bankruptcy Code, 2016, on the basis of verification of proof of claims received from the creditors.

The report contains list of creditors as required to be displayed by the corporate debtor under regulation 13(2)(c) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.



BIL Vyapar Limited

(Formerly Known as Binani Industries Limited)

CIN: L24117WB1962PLC025584

Corporate Office: Mercantile Chambers, 12, J. N. Heredia Marg, Ballard, Estate, Mumbai 400 001, India.

Tel: +91 22 4126 3000 1 01 | Email: mumbai@binani.net | www.binaniindustries.com

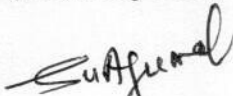
You are requested to take the above on record in accordance with the requirements of Para 16(e) of Part A of Schedule III of LODR.

Thanking You,

Yours Faithfully,

For BIL Vyapar Limited

(Formerly known as Binani Industries Limited)



Subodh Kumar Agrawal

Interim Resolution Professional

IBBI Reg. No.: IBBI/PA-001/IP-P00087/2017-18/10183

AFA valid till 31/12/2025

BIL Vyapar Limited (Formerly known as Binani Industries Limited) is under the Corporate Insolvency Resolution Process and its affairs, business and assets are being managed by the Interim Resolution Professional Mr. Subodh Kumar Agrawal, appointed by the National Company Law Tribunal by order passed on 13th November 2025 and order received on 21st November 2025 in terms of the Code, 2016 and the applicable regulations.

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Subodh Kumar Agrawal

Insolvency professional
IBBI/IPA-001/IP-P00087/2017-18/10183
1, Ganesh Chandra Avenue, 3rd Floor, room No- 301
Kolkata-700013
email Id- subodhka@gmail.com,
Mob No- 9830022848

Date: 13th Dec, 2025

To

The Hon'ble National Company Law Tribunal
Kolkata Bench,
Kolkata

Re: **BIL Vyapar Limited (Formerly Binani Industries Limited) (Corporate Debtor) in C.P.(IB) 46/KB/2025**

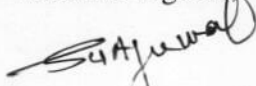
Dear Sir,

Subject: Constitution of Committee of Creditors (CoC) of BIL Vyapar Limited (Formerly Binani Industries Limited) (Corporate Debtor) in accordance with Section 18, 21 with Regulation 17 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulation 2016 and other provisions made thereunder.

I, Mr. Subodh Kumar Agrawal (IBBI/IPA-001/IP-P00087/2017-18/10183), appointed as Interim Resolution Professional in the case of **BIL Vyapar Limited (Formerly Binani Industries Limited) (Corporate Debtor)** vide order passed by the Hon'ble NCLT Kolkata Bench in (C.P.(IB)-46/KB/2025) dated 13th November, 2025 (copy of order received on 21st November, 2025) am pleased to constitute the Committee of Creditors of the Corporate Debtor as per enclosed annexures on this date of 13th December, 2025.

Request you to kindly acknowledge the same.

With due regards,



Subodh Kumar Agrawal
Interim Resolution Professional
BIL Vyapar Limited (Formerly Binani Industries Limited)
Email: ibc.binani@gmail.com / subodhka@gmail.com
Regn No- IBBI/IPA-001/IP-P00087/2017-18/10183
AFA Valid till 31/12/2025

c.c. to The Members of the CoC and the Board of Directors (suspended) of the Corporate Debtor

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL

KOLKATA BENCH

C.P. (IB)- No. 46/KB/2025

In the matter of

Punjab National Bank

...Financial Creditor

Versus

BIL Vyapar Ltd (Formerly Binani Industries Limited)

...Corporate Debtor

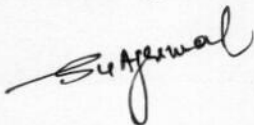
Subject: Constitution of Committee of Creditors (CoC) of BIL Vyapar Limited (Formerly Binani Industries Limited (Corporate Debtor)

The Interim Resolution Professional (IRP) has constituted the Committee of Creditors **on 13th December, 2025** in accordance with Section 18, 21 along with Regulation 17 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulation 2016 and other applicable provision of the Insolvency and Bankruptcy Code, 2016. The list of Committee of Creditors with Voting percentage is enclosed as **Annexure I**.

In compliance with the provisions of Section 21(1) of the IBC, 2016, the undersigned certifies the constitution of Committee of Creditors which consists of Financial Creditor only.

The report of the Constitution of the Committee is submitted for kind consideration & directions of the Hon'ble National Company Law Tribunal, Kolkata Bench.

With due regards,



Subodh Kumar Agrawal

Interim Resolution Professional

BIL Vyapar Limited (Formerly Binani Industries Limited)

Email: subodhka@gmail.com / ibc.binani@gmail.com

Regn No- IBBI/IPA-001/IP-P00087/2017-18/10183

AFA Valid till 31/12/2025

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL

KOLKATA BENCH: AT KOLKATA

C.P.(IB) 46/KB/2025

BETWEEN

Punjab National Bank

..... Financial Creditor

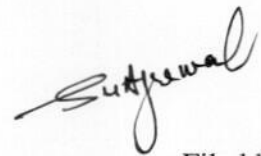
AND

BIL Vyapar Ltd (Formerly Binani Industries Limited)

..... Corporate Debtor

FILED BY INTERIM RESOLUTION PROFESSIONAL

Filed on:



Filed by:

Subodh Kumar Agrawal

Interim Resolution Professional

BIL Vyapar Limited (Formerly Binani Industries Limited)

Email: subodhka@gmail.com / ibc.binani@gmail.com

Regn No- IBBI/IPA-001/IP-P00087/2017-18/10183

AFA Valid till 31/12/2025

Annexure - I

A. Financial Creditors (Secured) - Members of the Committee of Creditors of BIL Vyapar Limited (Formerly Binani Industries Limited) (Corporate Debtor)

Sl No	Name of the Financial Creditors	Total amount of claim filed in Rs.	Claim Accepted (Prov.) in Rs.	Voting percent age (%)
1	Punjab National Bank	47,01,79,222.00	46,15,09,034.44	68.30
2	Central Bank of India	22,78,58,377.27	21,42,37,494.44	31.70
	Total	69,80,37,599.27	67,57,46,528.88	100

Note: The amount of claim is accepted provisionally based on the documents received from the claimants which may be modified subject to receive of additional information/ documents.

Financial Creditor- Related Party-

Sl No	Name of the Financial Creditors	Total amount of claim filed in Rs.	Claim Accepted (Prov.) in Rs.
1	Triton Trading Co. Pvt. Ltd. (Related Party)	51,76,90,248.00	51,76,90,248.00
	Total	51,76,90,248.00	51,76,90,248.00

Triton Trading Co. Pvt. Ltd. being related party of the Corporate Debtor not have any right of representation, participation or voting in a meeting of the committee of creditors in view of the proviso of Section 21 (2) of the Code.

Note: Section 21 (2) of the code, the committee of creditors shall comprise all financial creditors of the corporate debtor:

Provided that a [financial creditor or the authorised representative of the financial creditor referred to in sub-section (6) or sub-section (6A) or sub-section (5) of section 24, if it is a related party of the corporate debtor,] shall not have any right of representation, participation or voting in a meeting of the committee of creditors.

B. Board of Directors Suspended (Participants)

Sl. No.	Name of Director	Designation	Address
1.	Archana Manoj Shroff	Managing Director and CFO	Nirmal Nivas No. 1, Flat No 11, 3rd Floor, A.K. Marg., Mumbai- 400 026
2.	Pankti Patel Poojari	Independent Director	29/3 Kohinoor Building., Hughes Road, Babulnath, Mumbai- 400 007
3.	Rajesh Kumar Bagri	Director	126 Vivekananda Road, Near Y. M.C.A College Branch, B Eadon Street, Kolkata- 700 006,
4.	Manoj Thakorlal Shroff	Director	Nirmal Nivas No. 1, Flat No 11, 3rd Floor, A.K. Marg., Mumbai- 400 026,

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5.	Sanjib Ranjan Maity	Director	4, Botanical Garden Road, Shibpur, Howrah 711103, Kolkata- 711 103
6.	Pradyut Meyur	Director	7/2 Tulsi Mitra Garden Lane, 3rd Floor, Howrah 711102, Kolkata, 711 102
7.	Milin Jagdish Ramani	Director	Room No. 37, Banarasilal Mansion, S.V. Road, Opp New Era Talkies, Malad West, Mumbai-400 064

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