

January 15, 2026

National Stock Exchange of India Ltd.
"Exchange Plaza", C- 1, Block G
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051
SCRIP CODE: BILVYAPAR

BSE Limited
25th Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400 001
SCRIP CODE: 500059

The Secretary,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata- 700001
Code: 12026

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015 (LODR) read with Schedule III of LODR – outcome of 2nd meeting of Committee of Creditors.

Dear Sir/s,

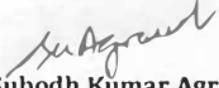
Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Para 16(g) of Part A of Schedule III of LODR, we wish to inform you that a meeting of Committee of Creditors held on 09th January, 2026 and the committee of Creditors by way of E-voting concluded on 14th January, 2026 approved the following agenda as stated below:

- A. To ratify and approve documents i.e., Invitation of "Expression of Interest from Prospective Resolution Applicant" (Form G) and "Eligibility Criteria"
- B. To ratify appointment and fees payable to two sets of Registered valuers for doing the valuation of the corporate debtor as required under IBC 2016

You are requested to take the above information on record.

Thanking You,

Yours Faithfully,
For BIL Vyapar Limited
(Formerly known as Binani Industries Limited)


Subodh Kumar Agrawal
Interim Resolution Professional
IBBI Reg No.: IBBI/IPA-001/IP-P00087/2017-18/10183
AFA Valid till 31/12/2026

BIL Vyapar Limited (Formerly known as Binani Industries Limited) is under the Corporate Insolvency Resolution Process and its affairs, business and assets are being managed by the Interim Resolution Professional Mr. Subodh Kumar Agrawal, appointed by the National Company Law Tribunal by order passed on 13th November 2025 and order received on 21st November 2025 in terms of the Code, 2016 and the applicable regulations.

BIL Vyapar Limited

(Formerly Known as Binani Industries Limited)

CIN: L24117WB1962PLC025584

Corporate Office: Mercantile Chambers, 12, J. N. Heredia Marg, Ballard, Estate, Mumbai 400 001, India.

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