



URBANAC PROJECTS PRIVATE LIMITED

Registered Office Address: E 52, New Manglapuri,
Mandi Road, Mehrauli, New Delhi 110 030, India

E uppl@urbanacprojects.com

CIN U74140DL2008PTC175598

Date: June 18, 2024

The Vice-President,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. – C/1, G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051
Fax – 022-26598237/38

NSE Symbol: BIL/EQ

The General Manager,
Listing Department,
BSE Limited,
Floor -25, Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai- 400001
Fax – 022-22722037/39/41/61

Scrip Code: 526666

SUBJECT: DISCLOSURE PURSUANT TO REGULATION 29(1) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 [“TAKEOVER REGULATIONS”]

Dear Sir/Madam,

Pursuant to the provision of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I Vinod Kumar Sandal, Director of Urbanac Projects Private Limited (“**Company**”) would like to inform your good office that the Company has acquired 12,01,000 Fully Convertible Warrants (“**Warrants**”) of Bhartiya International Limited (“**Target Company**”) that will be convertible into an equivalent number of Equity Shares of Rs.10/- each, at an issue price of Rs. 430/- each, on June 14, 2024, pursuant to the preferential issue by the Target company.

In this regard, please find enclosed the disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You,
Yours Sincerely,

For and on behalf of Urbanac Projects Private Limited

Vinod Kumar Sandal
Director
DIN: 09792105



CC:

The Board of Directors

Bhartiya International Limited

56/7, Nallambakkam Village (Via Vandalur),
Chennai, Tamil Nadu- 600048, India

Encl.: a/a

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bhartiya International Limited		
Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	Acquirer: Urbanac Projects Private Limited		
Whether the acquirers belong to the Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE")		
Details of the acquisition are as follows	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the target Company acquired/sold	-	-	-
Total (a+b+c+d)	-	-	-
Details of acquisition:			
a) Shares/ carrying voting rights acquired/sold	-	-	-
b) Shares in the nature of encumbrance	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	12,01,000	-	8.96
Total (a+b+c+d)	12,01,000	-	8.96
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants /convertible securities/any other instrument that entitles the acquirer to	12,01,000	-	8.96

Urbanac Projects Private Limited

receive shares carrying voting rights in the TC acquired/sold			
Total (a+b+c+d)	12,01,000	-	8.96
Mode of acquisition/sale	Allotment of Fully Convertible Warrants on Preferential Basis.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Fully Convertible Warrants convertible into equal number of equity shares of target company at the option of warrant holder. Equity Shares to be allotted upon conversion of warrants shall rank <i>pari-passu</i> with existing equity shares of the Company subject to lock-in as per the provisions of SEBI (Issue of Capital and Disclosure Requirements), Regulation, 2018		
Date of receipt of intimation of allotment of shares	June 14, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 12,20,94,110/- divided into 1,22,09,411 Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 12,20,94,110/- divided into 1,22,09,411 Equity Shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,41,04,110/- divided into 1,34,10,411 Equity Shares of Rs. 10/- each		

For and behalf of Acquirer
Urbanac Projects Private Limited



Vinod Kumar Sandal
Director
DIN: 09792105



Place: New Delhi
Date: June 18, 2024

Part-B

Name of the Target Company: Bhartiya International Limited

Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Whether the Acquirer belongs to Promoter/ Promoter group	PAN of the Acquirer
Urbanac Projects Private Limited	Yes	

**For and behalf of Acquirer
Urbanac Projects Private Limited**

**Vinod Kumar Sandal
Director
DIN: 09792105**



**Place: New Delhi
Date: June 18, 2024**