

Date: 16th April, 2018

The Secretary
Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata-700001.

General Manager – DCS
Bombay Stock Exchange Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai-400001

The Asst. Vice President
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir,

Sub: Submission of Postal Ballot Notice, Form and Newspaper Publications

Further to our letter dated 3rd April, 2018 and 10th April, 2018 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we are forwarding herewith a copy of Postal Ballot Notice and Form which has been dispatched to the shareholders.

Also attached herewith copies of the newspaper advertisement published in Financial Express and Aajkal both dated 13th April 2018 in respect of the completion of dispatch of postal ballot notice and forms to the shareholders and other related matters.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Binani Industries Limited**

Digitally signed by VISALAKSHI SRIDHAR
DN: cn=VISALAKSHI SRIDHAR,
o=Binani Industries Limited, ou=Binani Industries Limited,
c=IN
VISALAKSHI
SRIDHAR

Visalakshi Sridhar
CFO, Manager & Company Secretary

Encl: As above

Binani Industries Limited

CIN: L24117WB1962PLC025584

Corporate Office: Mercantile Chambers, Ground Floor, 12, J. N. Heredia Marg, Ballard, Estate, Mumbai - 400 001, India

Tel: +91 22 3026 3000 / 01 / 02 | **Fax:** +91 22 2263 4960 | **Email:** mumbai@binani.net | www.binaniindustries.com

Registered Office: 37/2, Chinar Park, New Town, Rajarhat Main Road, P.O. Hatilara, Kolkata - 700 157 India

Tel: 08100326795 / 08100126796 | **Fax:** +91 33 4008 8802



BINANI INDUSTRIES LIMITED

CIN: L24117WB1962PLC025584

Registered Office: 37/2, Chinar Park, New Town, Rajarhat Main Road,
P.O. Hatiara, Kolkata - 700 157 Tel. : 8100326795

Corporate Office: Mercantile Chambers, 12, J. N. Heredia Marg, Ballard Estate,
Mumbai - 400 001. Tel.: 022-3026 3000/01/02

Website: www.binaniindustries.com, E-mail Id.: mumbai@binani.net

POSTAL BALLOT NOTICE

Dear Member,

Notice pursuant to Section 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014

Notice is hereby given pursuant to Section 110 and other applicable provisions of the Companies Act, 2013 ("Act"), read together with the Companies (Management and Administration) Rules, 2014 ("Rules"), including any statutory modifications thereof for the time being in force, that Binani Industries Limited (BIL) (the "Company") is seeking the approval of the Members by way of a Special Resolution, for the matter as considered in the resolution appended below, through postal ballot / e-voting.

The Explanatory Statement setting out the material facts concerning this resolution and the rationale thereof is annexed hereto along with a Postal Ballot Form for your consideration.

The Board of Directors of the Company has appointed Mr. Manoj Kumar Banthia, Practicing Company Secretary (Membership No. 11470) of M/s. MKB & Associates as the Scrutinizer for conducting the postal ballot and e-voting process in a fair and transparent manner.

In compliance with Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 108 and other applicable provisions of the Act read with the related Rules (including any statutory modification thereof, for the time being in force), the Company is pleased to provide e-voting facility to all its Members to enable them to cast their votes electronically, instead of dispatching the Postal Ballot Form by post. The Company has engaged the services of Central Depository Services (India) Limited (CDSL) for the purpose of providing e-voting facility to all its Members. Members desiring to exercise their vote by using e-voting facility are requested to carefully follow the instructions in the Notes under the Section 'Voting through electronic means' in this Notice.

Members desiring to exercise their vote by Postal Ballot are requested to carefully read the instructions printed in the enclosed Postal Ballot Form and return the same duly completed in the attached self-addressed, postage pre-paid envelope, so as to reach the Scrutinizer not later than 5:00 p.m. on Saturday, 12th May, 2018. If any postal ballot is received after 5:00 p.m. on Saturday, 12th May, 2018, it will be considered that no reply from such Member has been received and such postal ballot would not be considered. In case any Member cast his/her votes through both the modes i.e. e-voting and Physical Postal Ballots, the vote cast through e-voting shall be treated as valid and the Postal Ballot Form shall be ignored.

The Scrutinizer will submit his report to the Chairman of the Company or any other person authorised by the Chairman, on or before 5.00 p.m. on Monday, 14th May, 2018 and the result of the Postal Ballot will be announced thereafter at the Company's Registered Office. The result of the Postal Ballot will also be displayed at the said address and posted on the Company's corporate website www.binaniindustries.com at the following url <http://binaniindustries.com/investor-relations/binani-industries-ltd/postal-ballot/> besides communicating to the Stock Exchanges viz. BSE Limited, National Stock Exchange of India Limited, Calcutta Stock Exchange Limited and the Depositories.

SPECIAL BUSINESS:

1. Sale/Disposal of 98.43% of equity shares and 100% of preference shares of the subsidiary, Binani Cement Limited (BCL) to UltraTech Cement Limited (UTCL).

To consider and, if thought fit, to pass the following resolution as a special resolution:

"RESOLVED THAT pursuant to Regulation 24 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 110, 180(1)(a) and any other applicable provisions of the Companies Act, 2013, the Rules thereunder, including any statutory modifications and amendments to each of the foregoing, and applicable notifications, clarifications, circulars, rules and regulations issued by the Government of India, the Reserve Bank of India or other governmental or statutory authorities, and subject to the Memorandum and Articles of Association of the Company and further subject to the necessary approvals, consents, permissions and sanctions,

if any, of any relevant statutory, regulatory or government authorities, Company's lenders (if required), and/or other institutions or bodies, and such conditions or modifications as may be prescribed by any of them while granting any such approvals, which may be agreed to, in its sole discretion, by the Board of Directors of the Company (hereinafter referred to as the "**Board**", which term shall include any committee of directors constituted by the Board), the consent, approval and authority of the Company be and is hereby granted for disinvestment of 100% of the shares held by the Company in Binani Cement Limited, (185,649,464 equity shares of face value Rs.10 each and 6,002,000 preference shares of face value Rs.100 each) to Ultra Tech Cement Limited, by way of sale, transfer, assignment or disposal of, for an aggregate consideration to be decided by the Board and thereby ceasing to exercise any ownership or control over Binani Cement Limited on such sale, transfer, assignment or disposal, on such terms and conditions and with such modifications as may be required and as the Board, may, in its absolute discretion, deem fit and appropriate in the interests of the Company;

RESOLVED FURTHER THAT the Board be and is hereby authorised to do or cause to be done all such acts, deeds and things, including actions which may have been taken, as may be necessary, or deemed necessary or incidental thereto, from time to time for giving effect to the above resolution, including finalizing, varying and settling the terms and conditions of the proposed divestment; to settle and finalise all issues that may arise in this regard, without further referring to the Members of the Company; to negotiate and finalize the Share Purchase Agreement and/ or any other transaction documents (including providing such representations, warranties, indemnities and covenants as may be required) and to execute, deliver and perform such agreements, other contracts, deeds, undertakings and other documents and subsequent modifications thereto; to file applications and make representations in respect thereof and seek the requisite approvals from the relevant authorities and third parties, including governmental authorities and lenders; to suitably inform and apply to all the concerned authorities, to settle any questions, difficulty or doubt that may arise in this regard, and to take all necessary steps in the matter as it may in its absolute discretion and in the best interests of the Company deem necessary, desirable or expedient, to give effect to the above resolution."

2. To give power to the Board of Directors of the Company to sell the assets held by the Company under Section 180 (1) (a) of the Companies Act 2013.

To consider and, if thought fit, to pass the following resolution as a special resolution:

"RESOLVED THAT pursuant to applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 110, 180(1)(a) and any other applicable provisions of the Companies Act, 2013, the Rules thereunder, including any statutory modifications and amendments to each of the foregoing, and applicable notifications, clarifications, circulars, rules and regulations issued by the Government of India, the Reserve Bank of India or other governmental or statutory authorities, and subject to the Memorandum and Articles of Association of the Company and further subject to the necessary approvals, consents, permissions and sanctions, if any, of any relevant statutory, regulatory or government authorities, Company's lenders (if any), and/or other institutions or bodies, and such conditions or modifications as may be prescribed by any of them while granting any such approvals, which may be agreed to, in its sole discretion, by the Board of Directors of the Company (hereinafter referred to as the "**Board**", which term shall include any committee of directors constituted by the Board), the consent, approval and authority of the Company be and is hereby granted for sale of the assets held by the Company situated at 1st Floor, Feltham House, Ballard Estate, Mumbai 400001 (Office Premise), Land at Wada Village Khanivali and Ambiste, District Palghar, Plot at Lonavala, District Raigad and a Residential flat at Ahmedabad to any third party, by way of sale, transfer, assignment or disposal of, for an aggregate consideration to be decided by the Board, on such terms and conditions and with such modifications as may be required as the Board, may, in its absolute discretion, deem fit and appropriate in the interests of the Company;

RESOLVED FURTHER THAT the Board be and is hereby authorised to do or cause to be done all such acts, deeds and things, including actions which may have been taken, as may be necessary, or deemed necessary or incidental thereto, from time to time for giving effect to the above resolution, including finalizing, varying and settling the terms and conditions of the proposed divestment; to settle and finalise all issues that may arise in this regard, without further referring to the Members of the Company; to negotiate and finalize the Share Purchase Agreement and/ or any other transaction documents (including providing such representations, warranties, indemnities and covenants as may be required) and to execute, deliver and perform such agreements, other contracts, deeds, undertakings and other documents and subsequent modifications thereto; to file applications and make representations in respect thereof and seek the requisite approvals from the relevant authorities and third parties, including governmental authorities and lenders; to suitably inform and apply to all the concerned authorities, to settle any questions, difficulty or doubt that may arise in this regard, and to take all necessary steps in the matter as it may in its absolute discretion and in the best interests of the Company deem necessary, desirable or expedient, to give effect to the above resolution."

By Order of the Board of Directors
For Binani Industries Limited

Visalakshi Sridhar
CFO, Manager & Company Secretary

Date: 10th April, 2018
Place: Mumbai

Notes:

1. The Statement as required under Section 102 of the Companies Act is annexed to the Notice. A Postal Ballot Form is also enclosed. A copy of the Notice and the Postal Ballot Form is also available on the website of the Company –www.binaniindustries.com
2. Members shall have the option to vote either through E-voting or through Postal Ballot Form. In compliance with the provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 and any amendments thereto, Secretarial Standards - SS-2 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations"), the Company is offering 'E-voting' facility as an alternative mode of voting which will enable the Members to cast their votes electronically. Necessary arrangements have been made by the Company with Central Depository Services (India) Limited ("CDSL") to facilitate E-voting. E-voting is optional. The detailed procedure with respect to E-voting is mentioned later in the Notice.
3. The Company has appointed Mr. Manoj Kumar Banthia, (M.No 11470) of M/s. MKB & Associates, Practising Company Secretaries, to act as the Scrutinizer to scrutinize the entire E-voting process as well as voting through Postal Ballot Form to ensure that the process is carried out in a fair and transparent manner.
4. A person, whose name is recorded in the Register of Members / Beneficial Owners list maintained by the depositories as on cut-off date i.e. 6th April, 2018 ("cut-off date") only shall be entitled to avail the facility of voting through Postal Ballot Form or E-voting. A person who is not a member as on the cut-off date should treat this notice for information purpose only.
5. The Postal Ballot Form and the self-addressed business reply envelope are enclosed for use of members. Members are requested to carefully read the instructions printed on the Postal Ballot Form and Notice before exercising their vote. Members exercising their voting rights through Postal Ballot Form shall return the completed form in the enclosed self-addressed postage pre-paid envelope (if posted in India), so as to reach the Scrutinizer on or before 5.00 p.m. on Saturday, 12th May, 2018, the last date for receipt of the completed Postal Ballot Forms. The postage on the enclosed self-addressed postage pre-paid envelope shall be borne and paid by the Company.
6. Members who have registered their email IDs for receipt of documents in electronic mode under the green initiative of the Ministry of Corporate Affairs are being sent Notice of Postal Ballot by e-mail and others are sent by permitted mode along with Postal Ballot Form. Members have the option to vote either through e-voting or through Postal Ballot Form. Members who received Postal Ballot Notice by e-mail and who wish to vote through Postal Ballot Form can download Postal Ballot Form from the link provided in email or at the website of the Company or seek duplicate Postal Ballot Form from Link Intime India Private Limited, the Registrar and Share Transfer Agents of the Company at C-101, 247 Park, L.B.S. Marg, Vikhroli (W), Mumbai – 400083 (Tel Nos 022 49186000 Fax: 022 49186060. E-mail : mumbai@linkintime.co.in, rnt.helpdesk@linkintime.co.in).
7. Relevant documents referred to in the Notice and the accompanying Statement are kept open for inspection by the members at the Registered Office and the Corporate Office of the Company on all working days between 11.00 a.m. to 1.00 p.m. upto the date of the conclusion of voting.
8. Kindly note that the Members can opt only one mode of voting, i.e., either by Physical Postal Ballot or e-voting. If Members are opting for e-voting, then do not vote by Physical Ballot also and vice versa. However, in case Shareholders cast their vote by Physical Postal Ballot and e-voting, then voting done through valid e-voting shall prevail and voting done by Physical Postal Ballot will be treated as invalid.
9. The Special Resolution, if passed by requisite majority, will be deemed to be passed on the last date specified for e-voting or receipt of duly completed Postal Ballot Forms i.e., Saturday, 12th May, 2018.
10. Voting Through E-Voting
The process and manner for remote e-voting are as under:
 - (a) The e-voting period begins on Friday, 13th April, 2018 (9:00 a.m.) and ends on Saturday, 12th May, 2018 (5:00 p.m.). During this period, members of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date of 6th April, 2018, may cast their vote by e-voting. The e-voting module shall be disabled by CDSL for voting thereafter. Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently.
 - (b) The shareholders should log on to the e-voting website www.evotingindia.com.
 - (c) Click on 'SHAREHOLDERS'.
 - (d) Now Enter your 'USER ID'

- a. For CDSL: 16 digits beneficiary ID,
- b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
- c. Members holding shares in Physical Form should enter Folio Number registered with the Company.
- (e) Next enter the Image Verification as displayed and Click on 'LOGIN'.
- (f) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.
- (g) If you are a first time user follow the steps given below:

For Members holding shares in Demat Form and Physical Form

PAN	Enter your 10 digit alpha-numeric PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) Members who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number which is printed on Postal Ballot / Address Slip indicated in the PAN field.
Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. If both the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (d).

- (h) After entering these details appropriately, click on 'SUBMIT' tab.
- (i) Members holding shares in physical form will then directly reach the **COMPANY SELECTION SCREEN**. However, members holding shares in demat form will now reach 'PASSWORD CREATION' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company in which they are eligible to vote, provided that such other company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (j) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (k) Click on the EVSN of the Company 'Binani Industries Limited' to vote.
- (l) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (m) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire resolution details.
- (n) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (o) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (p) You can also take out print of the voting done by you by clicking on "Click here to print" option on the Voting page.
- (q) If Demat account holder has forgotten the changed password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (r) Shareholders can also cast their vote using CDSL's mobile app m-Voting available for android based mobiles. The m-Voting app can be downloaded from Google Play Store. Apple and Windows phone users can download the app from the App Store and the Windows Phone Store respectively. Please follow the instructions as prompted by the mobile app while voting on your mobile.
- (s) Note for Non – Individual Shareholders and Custodians
 - Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporates.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.

- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
 - The list of accounts should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
 - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- (t) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.
11. Voting through Postal Ballot Form
- (a) Shareholders may also vote through Postal Ballot Form enclosed hereto.
 - (b) Shareholders exercising their vote by physical Postal Ballot are requested to carefully read the instructions printed on the reverse of Postal Ballot Form and return the Form duly completed and signed in the enclosed self- addressed business reply envelope to the Scrutinizer so as to reach the Scrutinizer on or before 12th May, 2018 (5.00 pm). Please note that all postal ballot forms received after 12th May, 2018 (5.00 pm) will be strictly treated as if the reply from the member has not been received.
 - (c) In case, shares are jointly held, the Postal Ballot Form should be completed and signed (as per the specimen signature registered with the company) by the first named member and in his/her absence, by the next named member.
 - (d) In case of shares held by companies, trusts, societies, etc. the duly completed Postal Ballot Form should be accompanied by a certified copy of the Board Resolution/ Authority letter together with attested specimen signature(s) of the duly authorized signatory/ies, giving requisite authority to the person voting on the Postal Ballot Form.
 - (e) A tick (✓) mark should be placed in the relevant box signifying assent / dissent for the resolution, as the case may be, before mailing the Postal Ballot Form.
 - (f) The vote in this Postal Ballot cannot be exercised through proxy.
12. The Scrutinizer's decision on the validity or otherwise of the Postal Ballot / e-voting will be final.
13. The Results of e-voting and Postal Ballot shall be aggregated and declared by the Chairman or by any other Director duly authorised in this regard. The Results declared along with the Scrutinizer's Report shall be placed on the Company's website www.binaniindustries.com and on the website of CDSL within two (2) days of passing of the resolutions and will also be forwarded to the Stock Exchanges where the Company's shares are listed.
14. Any queries/grievances in relation to the voting by postal ballot or e-voting may be addressed to Mrs. Visalakshi Sridhar, Company Secretary of the Company at its Corporate Office in Mumbai, or call at 022-30263000/01 or through email to viji@binani.net. In case of any query/grievance related to the e-voting, the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under the help section may be referred or an e-mail can also be addressed to helpdesk.evoting@cdslindia.com.
15. The Ministry of Corporate Affairs has taken a "Green Initiative in the Corporate Governance" by allowing paperless compliances by the companies and has issued circulars stating that the service of notice / documents including Annual Report can be sent by e-mail to its members. To support this green initiative of the Government in full measure, members who have not registered their e-mail address, so far, are requested to register their e-mail address in respect of electronic holdings with the Depository through their concerned Depository Participants. We are sure, that as a responsible citizen, you will whole-heartedly support this initiative and will co-operate with the Company in implementing the same.

ANNEXURE TO NOTICE

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 IN RESPECT OF SPECIAL BUSINESS SET OUT IN THE NOTICE

The following Explanatory Statement pursuant to Section 102 of the Act sets out the material facts relating to the special business mentioned in the accompanying Notice dated 10th April, 2018.

1. Sale/Disposal of 98.43% of equity shares and 100% of preference shares of the subsidiary, Binani Cement Limited (BCL) to UltraTech Cement Limited (UTCL).

Bank of Baroda (BOB), one of the lenders to BCL has invoked the provisions of Insolvency and Bankruptcy Code (IBC) proceedings against BCL as it was unable to pay debts. The National Company Law Tribunal, Kolkata Bench thereafter appointed Mr. Vijay Kumar Iyer as the Resolution Professional (RP) in accordance with the provisions of IBC.

The Other lenders including IDBI Bank and EXIM Bank in whose favour corporate guarantees were furnished by BCL for the loans granted by them to Binani Industries Ltd including its subsidiaries have also joined insolvency proceeding as members of the CoC constituted by the RP.

As per Resolution Professional, the total admitted amount outstanding against BCL including amounts guaranteed by BCL comes to Rs. 7,289 crores. Accordingly, information memorandum was circulated by Resolution Professional for inviting bids for BCL.

It is understood that there were six bids with the highest bid being Rs.6590 crore (based on newspaper reports). Being the Promoter and Holding Company of BCL, the Board was of the view that the assets of BCL should fetch much more than the bids received by the Resolution Professional. Accordingly, BIL sent out a letter to the resolution professional expressing its concern about low valuation of BCL and requested for access to information relating to bids submitted by the Resolution Applicants, evaluation of bids and observations in the meeting of Committee of Creditors (CoC) formed under the IBC Rules. The Resolution Professional had failed to provide the information and/or allow the Company and BCL's Directors to participate in the relevant part of CoC proceedings. In order to protect valuation of BCL, BIL filed an application with NCLT Kolkata Bench challenging this and requested for access to information and the right to participate in the CoC proceedings. During the pendency of the Company's application, UTCL had revised their offer by about Rs. 700 crores (as per newspaper reports).

With this revised offer, the Company's contention that the bids received by the Resolution Professional did not reflect true value of BCL assets has been proven right. However, the CoC and the Resolution Professional, short-listed Dalmia Bharat's bid for final negotiations but even after negotiation, Dalmia Bharat's bid remains lower than UTCL's bid (as per newspaper reports).

The Company decided that as the asset value of BCL was in excess of its liabilities BCL was not insolvent and its admission to the insolvency process was unjustified. The Company approached UTCL who agreed to the offer of the Company to purchase 98.43% equity shares and 100% preference shares of BCL if BCL was taken out of insolvency and also provide the finances required to discharge in full all the liabilities of BCL as determined by Resolution Professional. Accordingly, an application was filed by the Company before NCLT Kolkata for seeking termination of pending IBC proceedings against BCL.

The purported transaction enhances the value of the shareholders, in as much as the value realized through this transaction is more than the offer made by Dalmia Bharat (as per the Company's understanding)

The Company's application is pending before NCLT, Kolkata. In the meantime the Company was advised to and the Company has filed before the Supreme Court an appeal against an order of the NCLAT in an appeal filed by Rajputana Properties Private Limited, the lead member of the Dalmia Bharat, Bain, Piramal combine. Pending Company's applications and appeal and in order to expedite closure of the transaction with UTCL, the Board of Directors of the Company, in accordance with the provisions of section 180 (1) (a) of the Companies Act, 2013 read with Rules thereto and Regulation 24(5) of the SEBI (Listing and Disclosure Requirement) Regulation, 2015, recommends the resolution to the shareholders for approval of sale and disposal of company's investment in BCL by selling off 98.43% equity shares (185,649,464 equity shares of face value Rs.10 each) and 100% of preference shares (6,002,000 preference shares of face value Rs.100 each) to UTCL.

None of the Directors, the Key Managerial Personnel (as defined under the Companies Act, 2013 and rules formed thereunder) of the Company and their respective relatives (as defined under the Companies Act, 2013 and rules formed thereunder) have any interest in the passing of the said resolution except to the extent of equity shares held by them in the Company. The shareholding of the said Directors and Key Managerial Personnel and their relatives, is less than 2% of the paid-up share capital of the Company. The effect of the said resolution on the interests of the Directors and Key Managerial Personnel and their relatives, is not any different from the effect of the said resolution on other shareholders of the Company. The details of the shareholding of the Directors, Key Managerial Personnel and their relatives as on March 31, 2018 is as follows:

S.No	Name	No. of shares held in the Company	No. of shares held in BCL
1	Mr. Braj Binani	65625	NIL
2	Mrs. Shradha Binani	8650	NIL
3	Mrs. Nidhi Binani Singhania	31900	NIL
4	Ms. Vidhushi Binani	150	NIL
5	Mrs. Visalakshi Sridhar	NIL	NIL

The resolution as set out in item number 1 of this Notice is accordingly recommended for your approval.

2. To give power to the Board of Directors of the Company to sell the assets held by the Company under section 180 (1) (a) of the Companies Act 2013.

The Company intends to reduce its liabilities by disposing some of its non-core assets. The Company has identified properties which may be 'substantial' in terms of Section 180 (1) (a) of the Companies Act, 2013 and therefore requires members approval for disposal by way of Special Resolution. Approval of members is sought for: - to lease, sell, transfer, convey, assign or otherwise dispose of the Company's immovable properties situated at 1st Floor, Feltham House, Ballard Estate, Mumbai 400001 (Office Premise), Land at Wada Village Khanivali and Ambiste, District Palghar, Plot at Lonavala, District Raigad and a Residential flat at Ahmedabad with a clear and marketable title free from all encumbrances and claims. The consideration to be received on said lease and/or sale, transfer, conveyance, assignment or sale of above property shall be utilized in paying off the Company's liabilities. Further, the Company is in the process of negotiating and finalizing the consideration and other terms & conditions with the potential purchaser(s) of the said properties. In view of the same, the Board of Directors at its meeting held on January 29, 2018 and March 19, 2018, has subject to the approval of members of the Company by a special resolution and other applicable laws and subject to such approvals, consents, permissions and sanctions as may be necessary, approved to lease, sell, transfer, convey, assign or otherwise dispose of the Company's immovable property/ies with a clear and marketable title free from all encumbrances and claims to any person(s) and/or entity(ies) as may be determined by the Board including finalization of the suitable lessee(s) /purchaser(s)/ assignee(s)/ counterparty(ies) as the case may be, of the said property, the terms and conditions, methods and modes in respect thereof, determining the exact effective date, and finalizing and executing and registering the necessary documents including agreements, lease deeds, sale deed, agreement for sale and such other deeds documents and writings, deeds of conveyances and irrevocable powers of attorney etc. and such other documents in the best interest of the Company. None of the Directors, Key Managerial Personnel or their relatives are in any way concerned or interested, financially or otherwise in this resolution. The Board recommends the Resolution of the Notice for approval of the members by a Special Resolution

Members of the Company are further requested to note that Section 180 (1)(a) of the Companies Act, 2013 mandates that the Board of Directors of a company shall exercise the power to sell, lease or otherwise dispose of the whole or substantially the whole of any undertaking(s) of the company, only with the approval of the members of the Company by way of a Special Resolution. Explanation (i) to Section 180(1) (a) of the Companies Act, 2013 states that the meaning of an 'undertaking' for the purposes of Section 180(1) of the Companies Act, 2013 is an undertaking in which the investment of the company exceeds twenty percent of its net worth as per the audited balance sheet of the preceding financial year or an undertaking which generates twenty percent of the total income of the company during the previous financial year. Explanation (ii) to Section 180 (1)(a) of the Companies Act, 2013 states that the meaning of 'substantially the whole of the undertaking' for the purposes of Section 180(1) is in any financial year, twenty percent or more of the value of the undertaking as per the audited balance sheet of the preceding financial year. Accordingly, pursuant to Section 180(1)(a) of the Companies Act, 2013, members of the Company are further requested to note that their consent to the Board is being sought by way of a Special Resolution to sell and transfer, the Fixed assets including land Building Plants & Machinery & other assets at specified above.

None of the Directors, the Key Managerial Personnel (as defined under the Companies Act, 2013 and rules formed thereunder) of the Company and their respective relatives (as defined under the Companies Act, 2013 and rules formed thereunder) have any interest in the passing of the said resolution except to the extent of equity shares held by them in the Company. The shareholding of the said Directors and Key Managerial Personnel and their relatives, is less than 2% of the paid-up share capital of the Company. The effect of the said resolution on the interests of the Directors and Key Managerial Personnel and their relatives, is not any different from the effect of the said resolution on other shareholders of the Company. The details of the shareholding of the Directors, Key Managerial Personnel and their relatives as on March 31, 2018 is as follows:

S.No	Name	No. of shares held in the Company	No. of shares held in BCL
1	Mr. Braj Binani	65625	NIL
2	Mrs. Shradha Binani	8650	NIL
3	Mrs. Nidhi Binani Singhania	31900	NIL
4	Ms. Vidhushi Binani	150	NIL
5	Mrs. Visalakshi Sridhar	NIL	NIL

The resolution as set out in item number 2 of this Notice is accordingly recommended for your approval.

**By Order of the Board of Directors
For Binani Industries Limited**

Date : 10th April, 2018
Place : Mumbai

Visalakshi Sridhar
CFO, Manager & Company Secretary

Binani

BRAJ BINANI GROUP

Binani Industries Limited

CIN: L24117WB1962PLC025584

Registered Office: 37/2, Chinar Park, New Town, Rajarhat Main Road,
P.O.Hatiara, Kolkata - 700 157 Tel. : 8100326795

Corporate Office: Mercantile Chambers, 12, J. N. Heredia Marg, Ballard Estate,
Mumbai - 400 001. Tel.: 022-3026 3000/01/02

Website: www.binaniindustries.com

Postal Ballot Form

[To be returned to Scrutinizer appointed by the Company]

Ballot Serial No. :

1. Name(s) of Shareholder(s)
(In Block Letters)
(Including Joint Holder(s), If any)
2. Registered address of the
Sole/ First named Shareholder
3. Registered Folio No./
DP ID No.* /Client ID No.*
(*Applicable to Shareholders holding Shares
in dematerialized form)
4. Number of shares held
5. I/We hereby cast my/our vote in respect of the Special Resolution to be passed through Postal Ballot for the business stated in the Postal Ballot Notice dated April 10, 2018 of the Company by sending my/our assent or dissent to the said Resolutions by placing the tick (✓) mark at the appropriate box below:

Resolution No	Description	No. of shares held by me	I / We assent to the Resolution (For)	I / We dissent to the Resolution (Against)
1	Sale/Disposal of 98.43% of equity shares and 100% of preference shares of the subsidiary, Binani Cement Limited (BCL) to UltraTech Cement Limited (UTCL)			
2	To give power to the Board of Directors of the Company to sell the assets held by the Company under section 180 (1) (a) of the Companies Act 2013.			

Place:

Date :

(Signature of the Shareholder)

Electronic Voting Particulars

Electronic Voting Sequence Number (EVSN)	USER ID	PASSWORD

Note: Kindly read the instructions printed over leaf before filling the form.

Instructions

1. There will be one e-voting/Ballot Form for every Client ID No./Folio No., irrespective of the number of joint holders.
2. Members can opt for only one mode of voting i.e. either by e-voting or through Postal Ballot. In case you are opting for voting by e-voting, then please do not cast your vote by Postal Ballot and vice versa. In case Members cast their votes both by e-voting and Postal Ballot, the votes cast through e-voting shall prevail and the votes cast through Postal Ballot form shall be considered invalid.
3. Voting rights in e-voting /Postal Ballot cannot be exercised by a proxy. However, corporate, trusts, societies and institutional shareholders shall be entitled to vote through their authorised representatives with proof of their authorization.
4. Mr. Manoj Kumar Banthia (M.No.11470), of M/s. MKB & Associates, Practicing Company Secretaries has been appointed as Scrutinizer for conducting the Postal Ballot and e-voting process in a fair and transparent manner.
5. Members desiring to cast their vote by Postal Ballot should complete and sign this Postal Ballot Form and send it to the Scrutinizer, in the enclosed postage prepaid self-addressed envelope. Postal Ballot Forms deposited in person or sent by post or courier at the expense of the Member will also be accepted.
6. Members are requested to fill Postal Ballot Form in indelible ink and avoid filling it by using erasable writing medium(s) like pencil.
7. In case of joint holdings, this Postal Ballot Form should be completed and signed by the First named Member and in his/her absence by the next named Member. A Member may sign the Postal Ballot Form through an attorney, in which case the copy of the Power of Attorney should be enclosed with the Postal Ballot Form.
8. In respect of shares held by corporate and institutional shareholders (companies, trusts, societies, etc.), the completed Postal Ballot Form should be accompanied by certified copy of the relevant Board Resolution/ appropriate authorization, with the specimen signature(s) of the authorised signatory(ies) duly attested.
9. The signature of the Member on this Postal Ballot Form should be as per the specimen signature furnished by National Securities Depository Limited (NSDL) /Central Depository Services (India) Limited (CDSL) or registered with the Company, in respect of shares held in dematerialized form or in physical form, respectively.
10. Duly completed Postal Ballot Forms should reach the Scrutinizer no later than 5:00 pm on Saturday, 12th May, 2018. Postal Ballot Forms received after this time and date will be considered invalid.
11. Postal Ballot Forms which are incomplete or unsigned or defective in any manner are liable to be rejected. The Scrutinizer's decision in this regard shall be final and binding.
12. Votes will be considered invalid on inter alia the following grounds:
 - if the member's signature does not tally
 - if the member has marked all his shares both in favour and also against the resolution
 - if neither the assent nor dissent is mentioned
 - if the Postal Ballot Form is unsigned or has not been signed by or on behalf of the Member
 - the Postal Ballot Form not being accompanied by a certified copy of the relevant specific authority, if the Postal Ballot Form is signed in a representative capacity
 - if the Postal Ballot Form is received torn or defaced or mutilated to an extent that it is difficult for the Scrutinizer to identify either the member or the number of votes or as to whether the votes are in favor or against or if the signature could not be checked or on one or more of the above grounds
 - if the information filled in the Postal Ballot Form is incomplete
 - any direction given by competent authority in writing to the Company to freeze the voting rights of the member
 - if the Member has made any amendment to the resolution or imposed any condition while exercising his vote
 - if the envelope containing the Postal Ballot Form is received after the last date prescribed.
13. The votes should be cast either in favour or against by putting tick mark in the column provided for assent or dissent. Postal Ballot bearing tick mark in both the columns will render the form invalid.
14. A Member seeking duplicate Postal Ballot Form or having any grievance pertaining to the Ballot process can write to the Company at email id : viji@binani.net, rnt.helpdesk@linkintime.co.in. Duly completed and signed duplicate Postal Ballot Forms should, however, reach the Scrutinizer not later than 5:00 pm on Thursday, 12th May, 2018.
15. Members are requested not to send any paper (other than the Resolution/authority as specified in instruction) alongwith the Ballot Form in the enclosed self-addressed postage pre-paid envelope, as all envelopes will be sent to the Scrutinizer and if any extraneous paper is found in such envelope the same would not be considered and would be destroyed by the Scrutinizer.
16. Voting rights shall be reckoned on the paid up value of shares registered in the name of the shareholder (s)/beneficial owners on 6th April 2018.
17. The Scrutinizer will submit his report to the Chairman or any other person duly authorised by the Chairman, on or before 5:00 pm on Monday, 14th May, 2018 and the result of the Postal Ballot will be announced thereafter at the Company's Registered Office. The result of the Postal Ballot will also be displayed at the said address and posted on the Company's corporate website www.binaniindustries.com at the following url <http://binaniindustries.com/investor-relations/binani-industries-ltd/postal-ballot/> besides communicating to the Stock Exchanges viz. BSE Limited, National Stock Exchange of India Limited, Calcutta Stock Exchange Limited and the Depositories. The resolution, if passed by the requisite majority, shall be deemed to have been passed on Saturday, 12th May, 2018, i.e. the last date specified for receipt of duly completed Postal Ballot Forms or e-voting.
18. The Scrutinizer's decision on the validity of the Postal Ballot shall be final and binding.



BRAJ BINANI GROUP

BINANI INDUSTRIES LIMITED

(CIN: L24117WB1992PLC000001)

Registered Office: 17/2, Chhatrapati Shivaji Maharaj, Rajawade,
Main Road, P.O. Station, Mumbai - 400 007, Tel: 022-26220206
Corporate Office: Mercantile Chambers, 2nd Fl. New India Marg,
Ballard Estate, Mumbai - 400 001, Tel: 022-3606 3000/01/02
Website: www.binaniindustries.com

NOTICE

In compliance with the provisions of Section 110 of the Companies Act, 2013 read with the corresponding Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, we are furnishing the following details:
Member of the Company are hereby informed that a Postal Ballot Notice together with Postal Ballot Form (collectively "Postal Ballot Papers"), seeking members' consent on the resolutions set out in the said Postal Ballot Notice has been dispatched to them. The Company has completed dispatch of the Postal Ballot Papers on Thursday April 12, 2018.

The business to be transacted by voting through Postal Ballot which includes voting by electronic means:

- Sale / disposal of 98.43% of equity shares and 100% of preference shares of the subsidiary, Binani Cement Limited to Ultra Tech Cement Limited (UTCCL)
- To give power to the Board of Directors of the Company to sell the assets held by the Company under section 180 (1) (a) of the Companies Act, 2013.

The Company is pleased to provide e-voting facility to all its members, to enable them to cast their votes electronically (e-voting) on the resolutions set out in the said Postal Ballot Notice and has engaged the service of Central Depository Services (India) Limited (CDSL) as the agency to provide e-voting facility.

Detailed instructions and information relating to voting including e-voting, are set out in the Postal Ballot Papers dispatched to the Members.

Facility to exercise vote(s) by means of Postal Ballot including through e-voting, will be available during the following period:

Commencement of voting : From 9.00 a.m. (IST) on Friday April 13, 2018

End of Voting : Upto 5.00 p.m. (IST) on Saturday May 12, 2018

The e-voting module shall be disabled by CDSL after 5.00 p.m. (IST) on Saturday, May 12, 2018. Any Postal Ballots received after the aforesaid date and time would be strictly treated as if replies have not been received.

A person, whose name is recorded in the Register of Members / Beneficial Owners list maintained by the depositories as on cut-off date i.e. Friday April 6, 2018 ("cut-off date") only shall be entitled to avail the facility of voting through Postal Ballot Form or E-voting. A person who is not a member as on the cut-off date should treat this notice for information purpose only.

Members who have not received the Postal Ballot Papers or wish to vote through physical Postal ballot, may download the Postal Ballot Form from the website: <http://binaniindustries.com/investor-relations/binani-industries-notice-postal-ballot/> or from the "Investor Relations" section of the Company's website: www.binaniindustries.com where Postal Ballot Papers are displayed or they may request for a duplicate Postal ballot Form from M/s. Link Intime India Private Limited, Registrar & Transfer Agents of the Company.

Any queries/grievances in relation to the voting by postal ballot or e-voting may be addressed to Mrs. Visalakshi Sridhar, Company Secretary of the Company at its Corporate Office in Mumbai, or call at 022-2626 3006 / 01 / 02 or through email to visi@binani.net. In case of any query/grievance related to the e-voting, the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under the help section may be referred or an e-mail can also be addressed to helpdesk.evoting@cdslindia.com.

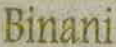
The Company has appointed Mr. Manoj Kumar Barchha, (Membership No 114701 of M/s. MKS & Associates, Practising Company Secretaries, to act as the Scrutinizer to scrutinize the entire E-voting process as well as voting through Postal Ballot Form to ensure that the process is carried out in a fair and transparent manner.

The Scrutinizer will submit his report to the Chairman of the Company or any other person authorized by the Chairman, on or before 5.00 pm on Monday, 14th May 2018, and the results of the postal ballot will be announced thereafter at the Company's Registered Office. The result of the Postal Ballot along with Scrutinizer's Report will be displayed at the said address and posted on the Company's corporate website www.binaniindustries.com at the following url: <http://binaniindustries.com/investor-relations/binani-industries-notice-postal-ballot/>, besides communicating to the Stock Exchanges viz. BSE Limited, National Stock Exchange of India Limited, Calcutta Stock Exchange Limited and the Depositories.

By Order of the Board of Directors
For Binani Industries Limited

Sd/-
Visalakshi Sridhar
CFO, Manager & Company Secretary

Place : Mumbai
Date : April 12, 2018



Binani

BRAJ BINANI GROUP

বিনানি ইন্ডাস্ট্রিজ লিমিটেড

(CIN: L24117WB1962PLC025584)

রেজিস্টার্ড অফিস: ৩৭২, বিনানি পল্লী, নিউ টাউন, রংপুর-১০০
 ফোন: হুডিয়ারা, কলকাতা-১০০ ১৮১, টেলি: ২২-০২১০০৩৬৬৯৯৭
 ইমেইল: info@binaniindustries.com
 ওয়েব: www.binaniindustries.com

বিজ্ঞপ্তি

কোম্পানি (মানেজমেন্ট অ্যান্ড আর্জানাইজেশন) অক্টোবর, ২০১৪, অনুসূচী ক্রম ২০ এবং ২২-সহ
 পাঠানো কোম্পানি আইন, ২০১৩-এর সেকশন ১১০-এর প্রাথমিকভাবে আমরা নিম্নলিখিত বিবরণ ও
 তথ্যাদি পেশ করছি।

কোম্পানির সরাসরিগণকে একত্রিত করে জানানো যাচ্ছে যে, পোস্টাল ব্যালট সম্পর্কিত নোটিশে বর্ণিত
 প্রস্তাবগুলির ক্ষেত্রে সদস্যগণের সম্মতি চেয়ে পোস্টাল ব্যালট ফর্ম-সহ উক্ত পোস্টাল ব্যালটের
 নোটিশ (একযোগে 'পোস্টাল ব্যালট পেপার' বলা হবে) তাদের কাছে পাঠানো হয়েছে। এই পোস্টাল
 ব্যালট পেপার পাঠানোর কাজ কোম্পানি ১২ এপ্রিল, ২০১৮ তারিখে (বৃহস্পতিবার) সম্পন্ন করেছে।
 ইলেকট্রনিক পদ্ধতি সমেত পোস্টাল ব্যালটের মাধ্যমে ভোটারের প্রয়োজন হওয়া যে-সব বিষয়ের
 সম্মতি জানা করা হবে:

- সহায়ক সংস্থা বিনানি সিমেন্ট লিমিটেডের ৯৮.৪৩% ইকুইটি শেয়ার এবং ১০০% প্রফিটসে শেয়ার
 অর্জনের নিমিত্ত লিমিটেড (ইউটিএল)-এর কাছে বিক্রি/বিলি-নকল।
- কোম্পানি কর্তৃক গৃহীত সম্পত্তিগুলি বিক্রি করার জন্য কোম্পানি আইন, ২০১৩-এর সেকশন
 ১৮০(১)(গ) অনুযায়ী পরিচালকমণ্ডলীর হাতে ক্ষমতা প্রদান।

কোম্পানি তার সদস্যদের প্রস্তাবিত প্রস্তাবগুলি ওপরে বর্ণিত মধ্যমে (ই-ভোটিং) ভোটারদের
 তাদের সুবিধা দেবে। কোম্পানি বৈধতামূলক ভোটের সুযোগ দেবে কেন্দ্রীয় ডিপোজিটরি সার্ভিসেস
 (ইন্ডিয়া) লিমিঃ (সিডিএল)-এর মাধ্যমে।

ই-ভোটিং সমেত ভোটের বিশদ নির্দেশ ও তথ্য সদস্যদের পাঠানো পোস্টাল ব্যালটপত্রে আছে।
 ই-ভোটিং সমেত পোস্টাল ব্যালটের দ্বারা ভোটারদের সুযোগ নিম্নোক্ত সময়ে মিলবে।

ভোট শুরু: সকাল ৯টা থেকে (ভারতীয় সময়), শুক্রবার, ১৩ এপ্রিল, ২০১৮ থেকে
 ভোট শেষ: বিকেল ৫টা (ভারতীয় সময়) শনিবার, ১২ মে, ২০১৮ পর্যন্ত।
 শনিবার, ১২ মে, ২০১৮-তে ই-ভোটিং বন্ধ করা হবে সিডিএল-এর। উক্ত তারিখ ও সময়ের পরে প্রাপ্ত
 পোস্টাল ব্যালট প্রাপ্ত বলে গণ্য হবে।

নির্ধারিত তারিখ শুক্রবার, ৬ এপ্রিল, ২০১৮ (নির্ণয়ক তারিখ)-তে সদস্য রেজিস্টার/ডিপোজিটরি দ্বারা
 রক্ষিত সুবিধাভোগী মালিক তালিকার কারও নাম বাকলে পোস্টাল ব্যালট বা ই-ভোটিংয়ে ভোটারের
 পাবেন। নির্ধারিত তারিখে সদস্য না হলে তারা ৬টি তথ্য হিসেবে ধরাবেন।

পোস্টাল ব্যালট বা পাওয়া সদস্যের আনুগত্য পোস্টাল ব্যালটে ভোট দিতে চাইলে ওয়েবসাইট <http://binaniindustries.com/investor-relations/binani-industries-ltd/postal-ballot/> বা
 কোম্পানির ওয়েবসাইট: www.binaniindustries.com থেকে পোস্টাল ব্যালট ফর্ম ডাউনলোড করা
 যাবে বা তারা যে: নিম্ন ইমেইল ইন্ডিয়া থ্রুভিটে লিমিটেড, রেজিস্টার ও ট্রান্সফার এজেন্টদের কাছে
 ড্রয়িংস্ট পোস্টাল ব্যালটের জন্য অনুরোধ পাঠাতে পারেন।

পোস্টাল ব্যালট বা ই-ভোটিং সম্পর্কিত যে-কোনও জিজ্ঞাসা/অভিযোগ বাকলে নিম্নলিখিত প্রকারণ
 জানানো যেতে পারে:

মিসেস বিশালাক্ষী শ্রীধর, কোম্পানির কোম্পানি সেক্রেটারি, কর্পোরেট অফিস, মুম্বই বা যোগাযোগ:
 ০২২ ৩০২৬ ৩০০০/০২০১ বা ই-মেইল: viji@binani.net। ই-ভোটিং সম্পর্কে কোনও
 জিজ্ঞাসা/অভিযোগ বাকলে সদস্যগণ www.evotingindia.com-তে হেল্প সেকশনে প্রাপ্তবা
 হেল্পডেস্ক evoting@cdslindia.com এবং ই-ভোটিং ম্যানুয়াল দেখতে পারেন অথবা
helpdesk.evoting@cdslindia.com-তে ই-মেইল পাঠাতে পারেন।

কোম্পানি সমস্ত ই-ভোটিং প্রক্রিয়া এবং পোস্টাল ব্যালট ফর্মের মাধ্যমে ভোটিং প্রক্রিয়া যাতে সঠিক এবং স্বচ্ছ
 উপরে সম্পন্ন হয় সেজন্য যে-এককটি আনুগত্য আনুগত্যসিটিস, প্রবাসীসিটি কোম্পানি সেক্রেটারিস-এর
 যে-মাস্টারকন্ট্রোল বানসিয়া (মাস্টারশীপ নং ১১৪৭০)-কে স্ক্রিনিংইজার হিসেবে মনোনীত করেছে।

স্ক্রিনিংইজার সোমবার, ১৪ মে, ২০১৮ তারিখের বিকেল ৫টা বা তার পূর্বে কোম্পানির চেয়ারম্যান, বা
 চেয়ারম্যান কর্তৃক অন্য যে-কোনও অনুমোদিত ব্যক্তির কাছে তার রিপোর্ট পেশ করবেন এবং তার
 পরে কোম্পানির রেজিস্টার অফিসে পোস্টাল ব্যালটের ফলাফল ঘোষণা করা হবে। স্ক্রিনিংইজার-এর
 রিপোর্ট-সহ পোস্টাল ব্যালটের ফলাফল স্টক এক্সচেঞ্জসমূহ বর্ণাধি বিএসই লিমিটেড, ন্যাশনাল স্টক
 এক্সচেঞ্জ অফ ইন্ডিয়া লিমিটেড, কালকাতা স্টক এক্সচেঞ্জ লিমিটেড এবং ডিপোজিটরিস-কে জানানো
 হাউও উপরোক্ত প্রকারণ প্রদর্শন করা হবে এবং কোম্পানির কর্পোরেট ওয়েবসাইট: www.binani-industries.com-তে এবং নিম্নলিখিত ইউআরএল: <http://binaniindustries.com/investor-relations/binani-industries-ltd/postal-ballot> রাখা হবে।

স্থান: মুম্বই

তারিখ: ১২ এপ্রিল, ২০১৮

বোর্ড অফ ডিরেক্টর্সের আদেশানুসারে

বিনানি ইন্ডাস্ট্রিজ লিমিটেড-এর পক্ষে

বিশালাক্ষী শ্রীধর

সিএফও, মানেজার এবং কোম্পানি সেক্রেটারি