

REF: BIL/ST.EX/REG 30/2016-17/AC/1

April 29, 2016

The Secretary
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata – 700001.

General Manager - DCS
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400001.
Code : 500059

Asst. Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400051.
Code: BINANIIND

Dear Sir,

Sub: Update on Scheme of Amalgamation of Binani Metals Limited with Binani Industries Limited and their respective shareholders

We would like to inform you that the Allotment Committee of the Board of Directors of the Company at its Meeting held today, allotted 17,69,750 Equity Shares of Rs. 10/- each to equity shareholders of Binani Metals Limited (BML) and 2,98,000 0.01% Non-Cumulative Redeemable Preference Shares of Rs. 100/- each to the preference shareholder of BML on the basis of records as at 22nd April, 2016 (the Record Date) pursuant to Scheme of Amalgamation of BML with the Company and their respective shareholders.

We request you to take the above on record.

Thanking you,
Yours faithfully,
For **Binani Industries Limited**



Visalakshi Sridhar
CFO, Manager & Company Secretary



Binani Industries Limited

CIN: L24117WB1962PLC025584

Corporate Office: Mercantile Chambers, Ground Floor, 12, J. N. Heredia Marg, Ballard Estate, Mumbai - 400 001. India.

Tel: +91 22 3026 3000 / 01 / 02 | **Fax:** +91 22 2263 4960 | **Email:** mumbai@binani.net | www.binaniindustries.com

Registered Office: 37/2, Chinar Park, New Town, Rajarhat Main Road, P. O. Hatiara, Kolkata - 700 157. India

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