Bata

Date: May 01, 2014.

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building
P J Towers, Dalal Street, Fort
Mumbai 400 001.

Fax #: 91-22-2272-2039/2041/2061/2037/3121/3719

Dear Sir,

Unaudited Financial Results of the Company for the 1st quarter ended March 31, 2014

Pursuant to Clause 41 of the Listing Agreement, Unaudited Financial Results (UFR) of the Company for the 1st quarter ended March 31, 2014, were approved and taken on record by the Board of Directors at their meeting held today.

The Limited Review Report (LRR) on the said UFR received from the Statutory Auditors was also tabled at the meeting.

The UFR in the prescribed format and the LRR thereon are attached herewith. We are also enclosing herewith a Press Release on the said UFR.

Please take the above on records.

Thanking you.

Yours faithfully,
BATA INDIA LIMITED

MALOY KUMAR GUPTA
Company Secretary

Encl: As above.

Copy to : The Manager Listing Dept.
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051.
Fax #: 91-22-2659 8237/38/ 8120

Copy to : The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001.
Fax #: 033-2210 4492 / 2210 4500 / 2210 4468 / 2223

BATA INDIA LIMITED

REGD. OFFICE: 6A, S.N. BANERJEE ROAD, KOLKATA 700013

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH, 2014

PART I (Rs. In Lacs)

Sl No	Particulars	3 months ended 31st March 2014	Preceding 3 months ended 31st Dec 2013	3 months ended 31st March 2013	Year ended 31st December 2013
		Unaudited	Audited (Refer note no.4)	Unaudited	Audited
1	Income from operations				
	a Net Sales/Income from Operations	49512.2	55406.0	45363.6	206398.6
	b Other Operating Income	31.3	34.8	23.8	118.8
	Total income from operations (net)	**49543.5**	**55440.8**	**45387.4**	**206517.4**
2	Expenses				
	a Cost of materials consumed	9800.4	9010.0	7400.0	30400.0
	b Purchases of stock-in-trade	16341.3	17108.0	17998.8	73286.6
	c Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2023.2)	(1692.8)	(4573.8)	(11860.5)
	d Employee benefits expense	5767.3	5238.8	5164.8	21331.2
	e Depreciation and amortization expense	1364.6	1642.1	1306.2	5919.7
	f Rent	6923.2	7552.3	6077.4	26200.9
	g Other Expenses	7697.5	8452.0	7028.0	31915.7
	Total Expenses	**44326.1**	**47117.0**	**40406.9**	**180252.2**
3	**Profit from Operations before Other Income, finance costs and tax (1-2)**	**5217.4**	**8323.8**	**4980.5**	**26265.2**
4	Other Income	734.1	777.1	693.9	3134.8
5	**Profit from ordinary activities before finance costs and tax (3+4)**	**5951.5**	**9100.9**	**5674.4**	**29400.0**
6	Finance costs	27.5	57.9	24.0	129.9
7	**Profit from ordinary activities before tax (5-6)**	**5924.0**	**9043.0**	**5650.4**	**29270.1**
8	Exceptional items	-	1,007.7	-	1,007.7
9	**Profit from ordinary activities before tax (7-8)**	**5924.0**	**8035.3**	**5650.4**	**28262.4**
10	Tax Expense	1983.6	2760.0	1804.3	9188.1
11	**Net Profit for the Period (9-10)**	**3940.4**	**5275.3**	**3846.1**	**19074.3**
12	Paid up Equity Share Capital (Rs 10/- per share)	6426.4	6426.4	6426.4	6426.4
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				74878.6
14	Earning per share (of Rs. 10 each) (not annualized): Basic & Diluted	6.13	8.21	5.98	29.68

PART II (Rs. in Lacs)

Select Information for Quarter ended 31st March, 2014

Sl No	Particulars	3 months ended 31st March 2014	Preceding 3 months ended 31st Dec 2013	3 months ended 31st March 2013	Year ended 31st December 2013
		Unaudited	Audited (Refer note no.4)	Unaudited	Audited
A	**PARTICULARS OF SHAREHOLDING**				
1	Public Shareholding:				
	- Number of Shares (in lacs)	302.3	302.3	308.4	302.3
	- Percentage of Shareholding	47%	47%	48%	47%
2	Promoters and Promoter Group Shareholding:				
	a Pledged/ Encumbered				
	- Number of Shares (in lacs)	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b Non-encumbered				
	- Number of Shares (in lacs)	340.3	340.3	334.2	340.3
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	53%	53%	52%	53%

	Particulars	3 months ended 31st March, 2014
B	**INVESTOR COMPLAINTS**	
	- Pending at the beginning of the quarter	1
	- Received during the quarter	2
	- Disposed off during the quarter	2
	- Remaining unresolved at the end of the quarter	1

SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED (Rs. in Lacs)

Sl No	Particulars	3 months ended 31st March 2014	Preceding 3 months ended 31st Dec 2013	3 months ended 31st March 2013	Year ended 31st December 2013
		Unaudited	Audited (Refer note no.4)	Unaudited	Audited
1	**SEGMENT REVENUE**				
	Net Sale / Income from each Segment(Including Other operating Income and Other Income)				
	a. Footwear & Accessories	49802.5	55740.5	45701.0	207820.2
	b. Surplus Property Development	-	-	-	-
	TOTAL REVENUE	**49802.5**	**55740.5**	**45701.0**	**207820.2**
2	**SEGMENT RESULT**				
	Profit before Tax & Interest from each Segment				
	a. Footwear & Accessories	5476.4	7630.7	5315.1	26640.2
	b. Surplus Property Development	-	-	-	-
	TOTAL	**5476.4**	**7630.6**	**5315.1**	**26640.2**
	Less :				
	I Interest Expense	27.5	57.9	24.0	129.9
	II Interest Income	(475.1)	(477.4)	(380.3)	(1832.0)
	III Un-allocable Expenditure		14.9	21.0	79.9
	Total Profit Before Tax	**5924.0**	**8035.2**	**5650.4**	**28262.4**
3	**CAPITAL EMPLOYED**				
	Segment Assets - Segment Liabilities				
	a. Footwear & Accessories	90940.9	83645.8	74424.1	83645.8
	b. Surplus Property Development	(2162.4)	(2162.4)	(2162.4)	(2162.4)
	c. Unallocated	4134.6	2616.7	1594.0	2616.7
	TOTAL	**92913.1**	**84100.1**	**73855.7**	**84100.1**

Notes :

1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 1st May, 2014. Limited Review of these results, as required under clause 41 of the Listing Agreement, has been completed by the Auditors. Figures of the previous year/ quarter have been regrouped, wherever considered necessary.

2 Net Sales for first three months of the year of Rs. 49512.2 lacs has increased by 9.1% over the corresponding period last year. Net Profit for first three months of the year of Rs.3940.4 lacs has increased by 2.5% over the corresponding period last year. This quarter results includes an investment of Rs 300 lacs (net of tax) made in Spring Summer 2014 Marketing Campaign, benefit of which will accrue during the year.

3 The Company operates in two segments - i) Footwear & Accessories ii) Surplus Property Development.

4 The figures of the quarter ended December 31, 2013 are the balancing figures between audited figures in respect of the full financial year up to December 31, 2013 and the unaudited published year-to-date figures up to September 30, 2013 being the date of the end of the third quarter of the financial year.

BATA INDIA LIMITED

Gurgaon
01.05.2014

RANJIT MATHUR
DIRECTOR FINANCE

RAJEEV GOPALAKRISHNAN
MANAGING DIRECTOR

S.R. BATLIBOI & CO. LLP
Chartered Accountants

6th Floor, HT House
18-20, Kasturba Gandhi Marg
New Delhi-110 001, India
Tel : +91 11 4363 3000
Fax : +91 11 4363 3200

Limited Review Report

To
The Board of Directors of BATA India Limited

1. We have reviewed the accompanying statement of unaudited financial results of Bata India Limited ('the Company') for the quarter ended March 31, 2014 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified under the Companies Act, 1956 read with General Circular 8/2014 dated 4 April 2014, issued by the Ministry of Corporate Affairs and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & CO. LLP
ICAI Firm registration number: 301003E
Chartered Accountants

per Vikas Mehra
Partner
Membership No.: 94421

Place: New Delhi
Date: 1 MAY 2014