



BIKAJI FOODS INTERNATIONAL LIMITED

F 196-199, F 178 & E 188, Bichhwal Industrial Area, Bikaner, Rajasthan, India - 334006

T: +91-151-2250350 | E: cs@bikaji.com | W: www.bikaji.com

CIN: L15499RJ1995PLC010856 | GST No.: 08AAICS1030P1Z5

Ref: BFIL/SEC/2026-27/44

Date: August 05, 2026

To,

Dept of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai 400 001 (Maharashtra)

Scrip Code: 543653

The Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (East),

Mumbai 400 051 (Maharashtra)

Trading Symbol: BIKAJI

Subject: Disclosure pursuant to the requirements of Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/ Madam,

We hereby inform you that in compliance with the requirements of Regulation 30 of the Listing Regulations, as amended, from time to time, enclosing herewith a copy of the Press Release issued by the Company, in connection with the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended on June 30, 2026, the content of which is self-explanatory.

In compliance with the Regulation 46 of the Listing Regulations, the aforesaid disclosure will also be hosted on the website of the Company and same can be accessed at www.bikaji.com.

You are kindly requested to take the same on record.

Thanking you

Yours faithfully,

For Bikaji Foods International Limited

Rahul Joshi

Head – Legal and Company Secretary

Membership No.: ACS 33135

Enclosure: As Above



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Press Release – Financial Results for Q1 FY27

Bikaji Foods International Limited continues Growth Momentum in Q1 FY27; Revenue Increases by 12.5 % to reach 7,343 mn

- **Q1FY27:** Sales of food products grew by 12.5 % YoY, driven by sustained demand across core categories, continued expansion across markets and improving traction across alternate channels; Gross margin stood at 35.7 %; EBITDA margin at **13.5 %**
- **Volume growth:** 7.7 % YoY
- **Focus markets** registered growth of 18.9 % YoY
- **Direct Coverage** increased by approximately 17,255 **outlets** to reach ~3.7 lakh outlets

Mumbai, August 05, 2026: Bikaji Foods International Limited, one of the India's leading ethnic snacks and packaged foods companies, today announced its Unaudited standalone and Consolidated financial results for the quarter ended on June 30, 2026. Despite elevated input costs driven by global inflationary and supply chain pressures, the Company delivered robust operational and financial performance, supported by sustained momentum across its core categories, continued distribution expansion, strong growth in its premium portfolio and increasing traction across emerging sales channels.

Financial Overview

Q1FY27 Financial Performance Summary:

- Revenue from operations grew by 12.5 % YoY to INR 7,343 mn, supported by healthy volume growth and deeper market penetration
- Volume growth stood at 7.7 % YoY
- EBITDA stood at INR 990 mn with EBITDA margin of 13.5 %
- Profit After Tax (PAT) stood at INR 595 mn with PAT margin of 8.1%
- Earnings per share (EPS) stood at INR 2.40

Q1FY27 Business Segments Review:

- Ethnic Snacks: Revenue grew by 11.4 % YoY; contributed approximately 75.7 % of overall revenue
- Packaged Sweets: Revenue grew by 4.4 % YoY
- Western Snacks: Revenue grew by 21.3 % YoY
- Papad: Revenue de-grew by 6.5 % YoY



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Deepak Agarwal

Chairman and Managing Director,
Bikaji Foods International Limited.

“We delivered a strong first quarter of FY27, with consolidated revenue growing 12.5 % year-on-year, led by robust volume growth of 7.7 % across our portfolio. Our Ethnic Snacks and Western Snacks categories were the standout performers reflecting the continued strength of our brand, the reach of our expanding distribution network, and sustained consumer demand for our products. Despite persistent inflation in key raw materials, we improved our gross margins by 70 bps YoY at 35.7%, a testament to the discipline of our procurement and manufacturing teams and the pricing and mix actions we have taken. We remain sharply focused on operational efficiency even as we continue to invest behind capacity, distribution, and new product development. Looking ahead, we are confident in our ability to sustain healthy, profitable growth, and we remain committed to strengthening Bikaji's position as one of India's leading snacking and ethnic food companies”

About Bikaji Foods International Ltd. (<https://www.bikaji.com/>)

Bikaji Foods International Limited is the third largest ethnic snacks company in India with an international footprint, selling Indian snacks and sweets and is the second fastest growing company in the Indian organised snacks market. (Source: F&S Report). Shiv Ratan Agarwal launched the Bikaji brand in the year 1993 with an in-depth understanding of Indian tastes and preferences. The company as of March 31, 2026, has operations in 27 states and 7 union territories in India. The company also exports its products to 47 international countries, including North America, Europe, Middle East, Africa and Asia Pacific. Bikaji Foods' product range includes six principal categories: bhujia, namkeen, packaged sweets, papad, western snacks as well as other snacks which primarily include gift packs (assortment), frozen food, mathri range and cookies.



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For more information contact:

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DISCLAIMER:

Certain statements that are made in the Press Release may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in economic environment in India and overseas, tax laws, inflation, litigation, etc. Actual results might differ substantially from those expressed or implied. Bikaji Foods International Ltd. will not be in any way responsible for any action taken based on such statements and discussions; and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.