



khaitan (India) Limited

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CIN No.: L10000WB1936PLC008775

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REF: KIL: SEC: 2016-17

28th November, 2016

The National Stock Exchange of India Ltd.
BSE Ltd. (Bombay Stock Exchange)

Dear Sir,

With reference to your mail dated 25.11.2016 relating to reference to the Board for Industrial and Financial Reconstruction (BIFR) please note the following:

1. Reasons for such a reference/petition:-

The reason would be that the Company's net worth has been fully eroded as at the end of the financial year 2015-16 and hence the reference under section 15(1) of the Sick Industrial Companies (Special Provisions) Act, 1985

2. Impact of such reference/petition on listed entity.

The impact of the above would be that the rehabilitation scheme will be prepared. Once the scheme is prepared, submitted and approved, we would be able to advise the impact."

This is for your information and records.

Thanking You,

Yours Faithfully,

For Khaitan (India) Limited

Anil Kumar Jain
Director

To,
Listing Department
National Stock Exchange of
India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex
Bandra East, MUMBAI - 400 051

Dept. of Corporate Services
BSE Ltd. (Bombay Stock Exchange)
Floor 25, P.J.Towers, Dalal St.
MUMBAI - 400 001