

BHK TRADING LLP

Regd. Off: "Kothari Buildings", No. 115 Mahatma Gandhi Road, Nungambakkam, Chennai - 600034
Ph: 044 - 30225519 E-Mail: pvtes@hckgroup.com LLPIN: AAE - 5313

February 26, 2020

- (i) Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra [E], Mumbai - 400 051
- (ii) The Company Secretary & Compliance Officer
Kothari Petrochemicals Limited
'Kothari Buildings' No. 115, Mahatma Gandhi Road,
Nungambakkam, Chennai - 600 034

Dear Sir,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to compliance of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Nina B. Kothari, Designated Partner on behalf of M/s BHK Trading LLP, Promoter of M/s Kothari Petrochemicals Limited ("the Company"), has acquired 60,58,000 Equity Shares of the company from one of the Promoter, i.e, M/s Kothari Sugars and Chemicals Limited, by way of inter se transfer through off market transaction.

The relevant disclosure of the same is enclosed for your kind reference and records.

Thanking you

Yours faithfully

for **BHK Trading LLP**


Nina B. Kothari
Designated Partner



Encl : as above

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1	Name of the Target Company (TC)	Kothari Petrochemicals Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BHK Trading LLP		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India, Mumbai		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted Share / voting capital of the TC (**)
	Before the acquisition under consideration, holding of acquirer along with PACs of:			
	a) Shares carrying voting rights	2,94,45,812	50.04%	50.04%
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
	c) Voting rights (VR) otherwise than by equity shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	e) Total (a+b+c+d)	2,94,45,812	50.04%	50.04%
	Details of acquisition / sale			
	a) Shares carrying voting rights acquired/sold	60,58,000	10.30%	10.30%
	b) VRs acquired / sold otherwise than by equity shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.	-	-	-
	d) Shares encumbered /invoked/released by the acquirer.	-	-	-
	e) Total (a+b+c+/-d)	60,58,000	10.30%	10.30%
	After the acquisition / sale, holding of acquirer along with PACs of:			
	a) Shares carrying voting rights	3,55,03,812	60.33%	60.33%
	b) Shares encumbered with the acquirer	-	-	-
	c) VRs otherwise than by equity shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	e) Total (a+b+c+d)	3,55,03,812	60.33%	60.33%



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Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter se transfer through off market transaction
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.02.2020
Equity share capital / total voting capital of the TC before the said acquisition	5,88,46,400
Equity share capital/ total voting capital of the TC after the said acquisition	5,88,46,400
Total diluted share/voting capital of the TC after the said acquisition	5,88,46,400

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Listing Regulations.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer / Seller

for **BHK Trading LLP**


Nina B. Kothari
Designated Partner



Place : Chennai
Date : 26.02.2020