20 August 2026

To The Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001	To The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051
SCRIP CODE: 544252	**SCRIP CODE: BAJAJHFL – EQ**

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCDs') on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 20 August 2026, allotted 75,000 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 750 crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details
1	Size of the issue	Rs. 750 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.
3	ISIN	INE377Y07698
4	Tenure of the instrument	1,826 days
	Date of allotment	20 August 2026
	Date of maturity	20 August 2031
5	Coupon/interest offered.	7.79% p.a. Coupon payment frequency: Annually and on maturity
6	Schedule of payment of coupon/interest and principal	1st interest payment – 20 August 2027 2nd interest payment – 20 August 2028 3rd interest payment – 20 August 2029 4th interest payment - 20 August 2030 5th interest payment & principal repayment – 20 August 2031
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall be equivalent to 1.00 time the aggregate

Sr. No.	Particulars	Details
		outstanding value of debentures to be issued under this General Information Document dated 30 June 2026.
8	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
11	Details of redemption of debentures	Redeemable on maturity

The meeting commenced at 11.05 a.m. and concluded at 11.20 a.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ HOUSING FINANCE LIMITED**

ATUL PATNI

Digitally signed by ATUL PATNI
Date: 2026.08.20 11:21:13 +05'30'

ATUL PATNI
COMPANY SECRETARY
Email ID: bhflinvestor.service@bajajhousing.co.in