

5 June 2026

To The Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 SCRIP CODE: 544252	To The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051 SCRIP CODE: BAJAJHFL - EQ
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Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCDs') on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 5 June 2026, allotted 2,00,000 NCDs, at face value of Rs. 1,00,000 each, aggregating to Rs. 1,991.8320 crore (including discount and accrued interest) on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details
1	Size of the issue	Rs. 1,991.8320 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.
3	ISIN	INE377Y07649 (Re-issue)
4	Tenure of the instrument	1078 days (Residual)
	Date of allotment	5 June 2026
	Date of maturity	18 May 2029
5	Coupon/interest offered.	7.83% p.a. Coupon payment frequency: First Interest payment on 18 th May 2027 and annually thereafter
6	Schedule of payment of coupon/interest and principal	1st interest payment – 18 May 2027 2nd interest payment – 18 May 2028 3rd interest payment & principal repayment – 18 May 2029
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall be equivalent to 1.00 time the aggregate outstanding value of debentures to be issued

BAJAJ HOUSING FINANCE LTD.

www.bajajhousingfinance.in

Corporate Office: 5th Floor, B2 Building, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014, Maharashtra

Registered Office: Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune 411035, Maharashtra

Corporate Identity Number (CIN): L65910PN2008PLC132228

Tel: +91 20718 78060 | Email: bhflwecare@bajajhousing.co.in

Sr. No.	Particulars	Details
		under this General Information Document dated 2 July 2025.
8	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
11	Details of redemption of debentures	Redeemable on maturity

The meeting commenced at 12.30 p.m. and concluded at 12.45 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ HOUSING FINANCE LIMITED**

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COMPANY SECRETARY

Email ID: bhflinvestor.service@bajajhousing.co.in

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