

F. No. 1(3)/2019-PE-XI
Government of India
Ministry of Heavy Industries

Udyog Bhawan, New Delhi.
Dated: 4th April, 2024.

To

takeover@nse.co.in
corp.relations@bseindia.com

**Subject : Annual Disclosure under Regulation 30 and 31(4) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations 2011.**

Sir/Madam,

Please find enclosed the annual disclosure of Government of India Shareholding in Bharat Heavy Electricals Limited (BHEL), in terms of Regulations 30 and 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011, for the financial year ending 31st March, 2024 in the form specified.

Encl. : As above.

Yours faithfully,



(Uday Bhan Singh)
Under Secretary to the Govt. of India
Tel: 011-23063347

Copy to : The Company Secretary, BHEL, BHEL House, Sirifort, New Delhi- 110049
for information and further necessary action.

No. 1(3)/2019-PE-XI/CPSE.1
Government of India
(Bharat Sarkar)
Ministry of Heavy Industries
(Bhara Udyog Mantralaya)

Room No. 383, Udyog Bhawan, New Delhi

To

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, Plot No. C-1, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400051	Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001

Subject: Disclosure under 31 (4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Name of the Target Company (TC): BHARAT HEAVY ELECTRICALS LTD.

Names of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
PRESIDENT OF INDIA	YES	NA

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, it is hereby declared that the promoter of Bharat Heavy Electricals Limited, along with persons acting in concert, has not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year ended on 31st March, 2024.

Signature of Authorized Signatory



(Udai Bhan Singh)

Under Secretary to the Govt. of India

Place: New Delhi

Dated: 04.04.2024

उदयभान सिंह/UDAI BHAN SINGH
अवर सचिव/Under Secretary
भारी उद्योग मंत्रालय
Ministry of Heavy Industries
भारत सरकार/Government of India
उद्योग भवन, नई दिल्ली
Udyog Bhawan, New Delhi

Copy to: Company Secretary, BHEL, BHEL House, Siri Fort, New Delhi-110049