

F. No. 1(11)/2009-PE.XI
GOVERNMENT OF INDIA
MINISTRY OF HEAVY INDUSTRIES AND PUBLIC ENTERPRISES
DEPARTMENT OF HEAVY INDUSTRY
PE - XI Section

Udyog Bhawan,
New Delhi-110011

Dated : 3 .04.2018

To

1. Corporation Relationship Department,
Bombay Stock Exchange Limited,
1st Floor, New Trading Ring,
Rotunda Bldg., P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001
2. National Stock Exchange of India Ltd.
"Exchange Plaza", Plot No. C-1, G-Block,
Bandra Kurla Complex, Bandra (East)
Mumbai.
Mail ID- takeover@nse.co.in

Subject : Yearly disclosures in terms of Rules 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Sir,

Please find enclosed the yearly disclosure of Government of India Shareholding in Bharat Heavy Electricals Limited (BHEL), in terms of Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for the financial year ending 31st March, 2018 in the form specified.

Yours faithfully,


(K.D. Singh)

Under Secretary to the Govt. of India
Tele : 23063151

Encls : As above.

Copy to : Company Secretary, BHEL, Corporate Office, Asian Games Village Complex, New Delhi - 110049 - Alongwith disclosure form showing position of GoI shareholding as on 31st March, 2018.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART A- DETAILS OF SHAREHOLDING

1. Name of the Target Company (TC)	BHARAT HEAVY ELECTRICALS LTD.		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. NATIONAL STOCK EXCHANGE OF INDIA LTD 2. BSE Limited		
3. Particulars of the shareholder a. Name of the person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. Or b. Name(s) of promoter(s) , member of the promoter group and Persons Acting in Concert (PAC) with him.	<p align="center">-----</p> <p align="center">PRESIDENT OF INDIA</p>		
4. Particulars of the holding of persons mentioned at (3) above	Number	% wrt total share /voting capital wherever applicable.	%of total diluted share/voting of TC (*)
As on March 31 st of the year, holding of:			
a) Shares	2315178000	63.06%	63.06%
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	2315178000	63.06%	63.06%


Signature of Authorize Signatory:

Place: New Delhi **श्री ० सिंह/K.D. SINGH**

Date: 03.04.2018 **अवर सचिव/Under Secretary**
उद्योग एवं लोक उद्यम मंत्रालय/Min. of M.I. & P.E.
भारत उद्योग विभाग/Dept. of M.I.

Note:

उद्योग भवन, नई दिल्ली-110011
Udyog Bhawan, New Delhi-110011

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.