

F. No. 1(3)/2019-PE-XI
Government of India
Ministry of Heavy Industries & Public Enterprises
Department of Heavy Industry
PE-XI Section

Room No. 384, Udyog Bhawan, New Delhi-110011
Dated: 01.04.2020.

To

takeover@nse.co.in

Subject :- Annual Disclosure under Regulation 30 and 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011.

Sir/Madam,

Please find enclosed the annual disclosure of Government of India Shareholding in Bharat Heavy Electricals Limited (BHEL), in terms of Regulations 30 and 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011, for the financial year ending 31st March, 2020 in the form specified.

Yours faithfully,



(P. K. Gupta)

Under Secretary to the Govt. of India
Tel: 011-23063189

Encl. : As above.

परवीन कुमार गुप्ता / PARVEEN KUMAR GUPTA
अवर सचिव / Under Secretary
भारी उद्योग एवं लोक उद्यम मंत्रालय
Ministry of Heavy Industries & Public Enterprises
भारी उद्योग विभाग / Deptt. of Heavy Industry
उद्योग भवन, नई दिल्ली-110011
Udyog Bhawan, New Delhi-110011

Copy to : Company Secretary, BHEL, BHEL House, Sirifort, New Delhi- 110049 - Alongwith disclosure form showing position of GoI shareholding as on 31st March, 2020.

Format for Disclosures under Regulation 30 and 31 (4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

PART A- DETAILS OF SHAREHOLDING

1. Name of the Target Company (TC)	BHARAT HEAVY ELECTRICALS LTD.		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. NATIONAL STOCK EXCHANGE OF INDIA LTD 2. BSE Limited		
3. Particulars of the shareholder a. Name of the person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	----- PRESIDENT OF INDIA		
4. Particulars of the holding of persons mentioned at (3) above	Number	% wrt total share /voting capital wherever applicable	%of total diluted share/voting of TC (*)
As on March 31 st of the year, holding of:			
a) Shares	2199650402	63.17%	63.17%
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	2199650402	63.17%	63.17%


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Part-B**

Name of the Target Company (TC): BHARAT HEAVY ELECTRICALS LTD.

Names of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
PRESIDENT OF INDIA	YES	NA

Part C-Regulation 31 (4)

The promoter of every target company along with persons acting in concert, **has not** made any encumbrance, directly or indirectly, other than those already disclosed during the financial year.

Signature of Authorize Signatory:

Place: New Delhi

Date: 01.04.2020

Note:


 परवीन कुमार गुप्ता / PARVEEN KUMAR GUPTA
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1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.