Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for

encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bharati Shipyard Limited
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	Bharati Shipping and Dredging Company Private Limited
Date of reporting	30th January, 2013
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange Limited (BSE) National Stock Exchange of India Limited (NSE)

Details of the promoters' holding:
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details)
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	
Bharati Shipping and Dredging Company Private Limited	2,878,731	09.08 %	Creation of Pledge	28.01. 2013	Nil	NIL	Pledge created in favour of SBICAP TRUSTEE COMPANY LIMITED as agreed in the CDR scheme

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Signature of the Authorized Signatory
Place : Mumbai
Date : 30/01/2013

For BHARATI SHIPPING & DREDGING CO. P. LTD.

DIRECTOR

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The Dy. General Manager
Department of Corporate Relations
The Bombay Stock Exchange Ltd.
P. J. Towers,
Dalal Street,
Mumbai-400 023.

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra (E),
Mumbai-400 050.