



**Bharat
RASAYAN LIMITED**

UNIT-I

UNIT-II

Regd. Off. : 1501, Vikram Tower, Rajendra Place, New Delhi - 110008
Ph. : +91-11-43661111 (30 lines) • Fax : +91-11-43661100, 41538600
E-mail : info@bharatgroup.co.in • Website : www.bharatgroup.co.in
CIN : L24119DL1989PLC036264

Date: 28.08.2019

To
Listing Department
National Stock Exchange of India Limited
Mumbai - 400001
Trading Symbol: "BHARATRAS"

Sub: Disclosure for Intimation received from Shri Rajender Prasad Gupta for acquisition of Equity Shares of the Company

Dear Sir,

We have received intimation from Shri Rajender Prasad Gupta (Promoter and Whole Time Director of the Company) pursuant to Regulation 7(2) of the SEBI (Prohibition of Insider Trading), Regulations, 2015 and Regulation 29(1) & 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 regarding acquisition of 1,46,089 no. of equity shares comprising of **3.4384%** of the paid up share capital of the Company.

After the said acquisition the total shareholding of Shri Rajender Prasad Gupta is **4,77,633** equity shares comprising of **11.2417%** of the paid up share capital of the Company.

In this regard we are submitting herewith the disclosure received from Shri Rajender Prasad Gupta pursuant to Regulation 7(2) of the SEBI (Prohibition of Insider Trading), Regulations, 2015 and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

This is for your information and record.

Kindly acknowledge the same.

Thanking You,

Yours sincerely,
For BHARAT RASAYAN LIMITED



Nikita Chadha

Nikita Chadha
Company Secretary and Compliance Officer

Protecting Prosperity

Rajender Prasad Gupta
House No. 65, First Floor,
Road No. 41,
West Punjabi Bagh,
New Delhi – 110026

Date: 28.08.2019

To
Listing Department
National Stock Exchange of India Limited
Mumbai – 400001.
Trading Symbol: "BHARATRAS"

To
Company Secretary
Bharat Rasayan Limited
1501, Vikram Tower,
Rajendra Place,
New Delhi – 110008.

Sub.: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011

Dear Sir/ Madam,

With reference to the abovementioned subject, please find enclosed herewith the disclosure as per Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011, I, Rajender Prasad Gupta, Promoter of Bharat Rasayan Limited (The Company) resident of House No. 65, First Floor, Road No. 41, West Punjabi Bagh, New Delhi – 110026, hereby submit the disclosure with regard to proposed acquisition of 1,46,089 Equity Shares of Bharat Rasayan Limited by me as inter-se transfer of shares, as per the terms of Partition Deed of HUF through an off market transaction, duly signed by me, for your information and record.

Thanking You,
Yours sincerely,



Rajender Prasad Gupta
Acquirer
Promoter

Enclosed: Disclosure

Rajender Prasad Gupta
House No. 65, First Floor,
Road No. 41,
West Punjabi Bagh,
New Delhi – 110026

Disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

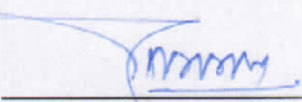
Name of the Target Company (TC)	Bharat Rasayan Limited NSE Trading Symbol: "BHARATRAS"		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajender Prasad Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition of shares by inter-se transfer of shares i.e. inter-se transfer amongst Promoters through an off Market transaction:			
a) Shares carrying voting rights	3,31,544	7.8033%	7.8033%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	3,31,544	7.8033%	7.8033%
Details of acquisition			
a) Shares carrying voting rights acquired	1,46,089	3.4384%	3.4384%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-


RPG

Rajender Prasad Gupta
House No. 65, First Floor,
Road No. 41,
West Punjabi Bagh,
New Delhi – 110026

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	1,46,089	3.4384%	3.4384%
After the acquisition, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	4,77,633	11.2417%	11.2417%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	4,77,633	11.2417%	11.2417%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	INTER SE TRANSFER AMONGST PROMOTERS THROUGH OFF MARKET TRANSACTION		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	27.08.2019		
Equity share capital/ total voting capital of the TC before the said acquisition	42,48,740 Equity Shares of ₹10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	42,48,740 Equity Shares of ₹10/- each		
Total diluted share/voting capital of the TC after the said acquisition	42,48,740 Equity Shares of ₹10/- each		

Date: 28.08.2019
Place: New Delhi


Rajender Prasad Gupta
Acquirer

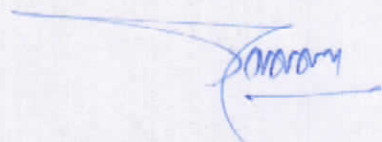
Rajender Prasad Gupta
House No. 65, First Floor,
Road No. 41,
West Punjabi Bagh,
New Delhi – 110026

Part-B

Name of the Target Company: Bharat Rasayan Limited

Name(s) of the acquirer and Persons Acting in Concern (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Rajender Prasad Gupta	Yes	AEQPG2780K

Date: 28.08.2019
Place: New Delhi



Rajender Prasad Gupta
Acquirer

Rajender Prasad Gupta
House No. 65, First Floor,
Road No. 41,
West Punjabi Bagh,
New Delhi – 110026

Date: 28.08.2019

To
Listing Department
National Stock Exchange of India Limited
Mumbai – 400001.
Trading Symbol: "BHARATRAS"

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011

Dear Sir,

In terms of disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011, I, Rajender Prasad Gupta, Promoter of Bharat Rasayan Limited (The Company) resident of House No. 65, First Floor, Road No. 41, West Punjabi Bagh, New Delhi – 110026, hereby submit the disclosure with regard to acquisition of 1,46,089 equity shares of Bharat Rasayan Limited by me as inter-se transfer of shares, as per the Partition Deed, through off market transaction, duly signed for your information and record.

Thanking You,
Yours sincerely,



Rajender Prasad Gupta
Acquirer
Promoter

CC: - Company Secretary and Compliance Officer
Bharat Rasayan Limited
1501, Vikram Tower,
Rajendra Place,
New Delhi – 110008.

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Bharat Rasayan Limited NSE Trading Symbol: "BHARATRAS"			
2.	Name of the acquirer(s)	Rajender Prasad Gupta			
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer of 1,46,089 equity shares from R P Gupta (Status: HUF) to Shri Rajender Prasad Gupta, Promoters/ Promoters Group of the Company as per the Partition Deed.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i) and 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under Regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange	The disclosure of proposed acquisition was required to be made under Regulation 10(5). Yes, declaration under Regulation 10(5) was made within the stipulated time specified under the SEBI (SAST) Regulations. 20.08.2019			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
a.	Name of the transferor	R P Gupta (Status: HUF)	Yes		
b.	Date of Proposed acquisition	27.08.2019			
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,46,089 Equity Shares (3.4384%)			
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1,46,089 Equity Shares (3.4384%)			
e.	Price at which shares are proposed to be acquired / actually acquired	Nil			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a.	Each Acquirer / Transferee	3,31,544	7.8033%	4,77,633	11.2417%
b.	Each Seller / Transferor	1,46,089	3.4384%	Nil	Nil

Date: 28.08.2019

Place: New Delhi


Rajender Prasad Gupta
Acquirer
Promoter