Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation V31 (1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations.

Name of the Target Company(TC)	BHARATI SHIPYARD LIMITED
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one	BHARATI INFRATECH PROJECTS PRIVATE LIMITED
Date of reporting	18TH APRIL 2014
Names of the stock exchanges where the shares of the target company are listed	BOMBAY STOCK EXCHANGE LIMITED (BSE) NATIONAL STOCK EXCHANGE INDIA LIMTIED (NSE)

Details of the promoters' holding:

(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others-give details
Names	Number	% of Total Share capital	Type - Creations/ invocation/ release	Date's	Number	% of Total Share capital	
BHARATI INFRATECH PROJECTS PRIVATE LIMITED	11846602	23.00%	CREATION OF PLEDGE	16/4/2014	NIL	NIL	PLEDGE CREATED IN FAVOR OF SBICAP TRUSTEE COMPANY LIMITED AS AGREED IN CDR SCHEME

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Signature of the Authorized Signatory

Robert Pinto

Place : Mumbai

Date : 21/04/2014