

BGL/SEC/NSE/3/DECEMBER 2018-2019**BGL/SEC/BSE/2/DECEMBER 2018-2019****December 11, 2018**

The Manager (Listing)
National Stock Exchange of India Ltd
"Exchange Plaza", 5th Floor,
Plot No. C-1, G - Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

The Manager (Listing)
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building
PJ Towers, Dalal Street
Fort, Mumbai - 400001

SYMBOL: BHARATGEAR**STOCKCODE: 505688**

Sub: Public Announcement for filing of the Draft letter of Offer for the proposed Rights Issue of Equity Shares to the existing members of the Company

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations"), please find enclosed herewith copy of the Published Public Announcement for filing of the Draft letter of Offer for the proposed Rights Issue of Equity Shares to the existing members of the Company published by the Company in the newspapers i.e. "Financial Express" (English) and "Jansatta" (Hindi) on 11th December, 2018.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,
For **Bharat Gears Limited**


Prashant Khattry
Head (Legal) & Company Secretary



Encl: As above

aimed against your folio/ demat account, we request you to submit above dividend by sending the following requisite documents to Registrar & Share Transfer Agent:

ly signed by all the holders
of PAN Card and Address Proof; and
Cheque or Bank Account Details

on/clarification, you may contact the following:

Transfer Agent
Services (P) Ltd.
Parveen Sharma
Industrial Area, Phase-I, New Delhi-110020
150193-97
skylinertea.com; parveen@skylinertea.com

For Jamna Auto Industries Ltd.

Sd/-

Praveen Lakhera

Company Secretary & Head- Legal

0, 2018

aharashtra- 410203

insolvency.com, amilgoel@aaainsolvency.com,
995139

or, appointed by the Hon'ble National Company Law Tribunal,
igned through the e-auction platform <https://aaa.auctiontiger.net>.

	BLOCK	RESERVE PRICE	EARNEST MONEY AMOUNT
2, 4, 4/A, 5 & 5 (H. No. 1/A, 1, No. 2, 3), S. A/3, 1/B, 1/C, Ransai, District Raigad	Block-6	Rs. 45.50 Crore	Rs. 4.50 Crore
Machinery & Talaja	Block-7	Rs. 3.56 Crore	Rs. 35 Lakh
Machinery DC, Talaja	Block-8	Rs. 5.56 Crore	Rs. 55 Lakh
Machinery 2, 4, 4/A, 5 & 5 (H. No. 1/A, 1, No. 2, 3), S. A/3, 1/B, 1/C, Ransai, District Raigad	Block-9	Rs. 80.43 Crore	Rs. 8 Crore

IS BASIS" through approved service provider M/S containing details of the Assets, online e-auction Bid available on website <https://aaa.auctiontiger.net>. (On going to the link <https://aaa.auctiontiger.net>, (i) Company's name (Lohalspat Limited), or by, their independent inquiries regarding the title of the property at their own expenses and satisfy site with prior appointment, contacting Mr. Puneet (EMD) amount either through DD/NEFT/RTGS in Bank, Branch: S-214, Ground Floor and Basement, give a Bank Guarantee for the EMD Amount as per should submit the evidence for EMD Deposit or copy of (1) Proof of Identification (2) Current Address-taking, as per Annexure 1 (7) Bid Application Form can be taken from the Complete E-Auction process in below before 18/12/2018. Interested bidders will get before 18/12/2018, 6. The Name of the aaa.auctiontiger.net. The e-auction service provider in the last 5 minutes of the closing time of the bidder who submits the highest bid amount (not and a communication to that effect will be issued successful Bidder shall be retained towards part sale interest. The Liquidator will issue a Letter Of Intent (Successful Bid Amount - EMD Amount) within successful bidder within the time limit as mentioned successful Bidder. 9. The Successful Bidder shall bear taxes, rates, assessment charges, fees etc. in respect offer(s) or adjourn/postpone/cancel the e-auction or any reason thereof. 11. The sale certificate/agreement the sale shall be subject to provisions of Insolvency 018 from 03:00 PM to 05:00 PM. (with unlimited least the Reserve Price, and increase their bid by a Block 3, Rs. 2 Lakhs for Block 4, Rs. 4 Lakhs for Block 9 or in multiples of these amounts

Place: New Delhi
Date: 11/12/2018

Fund as amended from time to time and all other features / terms and conditions thereof remain unchanged.

For further information/assistance, do visit us at www.principalindia.com or e-mail us at customer@principalindia.com or call on our Toll Free: 1800 425 5600.

For Principal Asset Management Pvt. Ltd.

(Formerly known as Principal Pnb Asset Management Company Private Limited)

Place : Mumbai

Date : December 10, 2018

Sd/-

Authorised Signatory

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

This is a public announcement for information purpose only and is not a Prospectus Announcement. Not for publication and distribution, directly or indirectly outside India.

PUBLIC ANNOUNCEMENT



BHARAT GEARS LIMITED

Geared for Life

Bharat Gears Limited was incorporated as a public limited company under the provisions of the Companies Act, 1956 as "Bharat Gears Limited" pursuant to a certificate of incorporation dated December 23, 1971 issued by the Registrar of Companies, Delhi. For further details relating to change in the registered office address of our Company, please see "History and Certain Corporate Matters" on page 47 of the Draft Letter of Offer dated December 07, 2018.

Registered Office: 20 K.M. Mathura Road, P.O. Amar Nagar, Faridabad - 121 003, Haryana.

Corporate Office: 14th Floor, Hoechst House, Nariman Point, Mumbai - 400 021.

Corporate Identification No.: L29130HR1971PLC034365

Tel: +91 129 428 8888; Contact Person: Mr. Prashant Khattri, Company Secretary and Compliance Officer

E-mail: info@bglindia.com; Website: www.bharatgears.com

PROMOTERS OF OUR COMPANY: MR. SURINDER PAUL KANWAR AND MR. SAMEER KANWAR

ISSUE OF UP TO [•] EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING UP TO ₹ 1,500 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF BHARAT GEARS LIMITED (THE "COMPANY" OR THE "ISSUER") IN THE RATIO OF [•] RIGHTS EQUITY SHARE FOR EVERY [•] FULLY PAID-UP EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [•] (THE "ISSUE").

This Public Announcement is made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations"), to inform the public that the Company is proposing subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an issue of Equity Shares to its equity shareholders on rights basis and has on December 10, 2018 filed a Draft Letter of Offer ("DLOF") with the Securities and Exchange Board of India ("SEBI") at its Northern Regional Office located at 5th Floor, Bank of Baroda Building, 16 Sansad Marg, New Delhi - 110 001. Pursuant to Regulation 72(1) of the SEBI ICDR Regulations, the DLOF dated December 07, 2018 filed with SEBI on December 10, 2018 shall be made public, for comments, if any, for a period of atleast 21 days from the date of filing of the DLOF by hosting it on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges, i.e. BSE Limited ("BSE") at www.bseindia.com and National Stock Exchange of India Limited ("NSE") at www.nseindia.com, the website of Lead Manager to the Issue at www.keynoteindia.net and website of the Company at www.bharatgears.com.

The Company invites the public to give comments on the DLOF to SEBI and/or the Company Secretary and Compliance Officer of the Company and the Lead Manager to the Issue with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of the Company and the Lead Manager at its address mentioned in this advertisement. All comments must be received by the Lead Manager and/or Company Secretary and Compliance Officer in relation to the Offer on or before 5:00 PM on the 21st day from the afore mentioned date of filing of the DLOF with SEBI.

Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the company and the Issue including the risks involved. The Rights Equity Shares being offered in this Issue have not been recommended or approved by Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Letter of Offer. Investors are advised to refer to "Risk Factors" on page 15 of the draft Letter of Offer before making an investment in this Issue.

LEAD MANAGER TO THE ISSUE

KEYNOTE

Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg,

Dadar (West), Mumbai - 400 028

Tel: +91 22 3026 6000-3; E-mail: mbd@keynoteindia.net

Website: www.keynoteindia.net

Contact Person: Ms. Pooja Sanghvi/ Mr. Akhil Mohod

SEBI Registration No: INM 00003606

REGISTRAR TO THE ISSUE

LINKIntime

Link Intime India Private Limited

C101, 247 Park, LBS Marg,

Vikhroli (West), Mumbai - 400 083

Tel: +91 22 4918 6200; E-mail: bharatgears.rights@linkintime.co.in

Website: www.linkintime.co.in

Contact Person: Mr. Sumeet Deshpande

SEBI Registration No.: INR 000004058

All capitalised terms used and not specifically defined herein shall have the same meaning ascribed to them in the DLOF.

For Bharat Gears Limited
On behalf of the Board of Directors

Sd/-

Prashant Khattri

Company Secretary and Compliance Officer

Date : December 10, 2018

Place : Faridabad, Haryana

This Public Announcement is for information purpose only and is not an offer to buy any securities and does not constitute an offer to sell securities in any jurisdiction or in any circumstances in which such offer is unlawful. The Equity Shares have not been and will not be registered under the U.S. Securities Act, 1933 ("Securities Act") and may not be offered or sold within the United States as defined in Regulation S under the Securities Act, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the Securities Act and applicable laws of the jurisdictions where such offers and sales occur.

CONCEPT

जम्मू-कश्मीर विधानसभा भंग करने के फैसले के खिलाफ याचिका खारिज

नई दिल्ली, 10 दिसंबर (भाषा)।

सुप्रीम कोर्ट ने जम्मू-कश्मीर विधानसभा भंग करने के राज्यपाल सत्यपाल भोसले के फैसले को चुनौती देने वाली याचिका सोमवार को खारिज कर दी।

प्रधान न्यायाधीश रंजन गोगोई और न्यायमूर्ति संजय किशन लोल को पीट ने कहा कि हम राज्यपाल के फैसले से जखल नहीं देना चाहते। पीट भाजपा नेता गगन भागत को दिल्ली याचिका पर सुनवाई कर रही थी। भागत भंग विधानसभा के सदस्य थे। राज्यपाल ने नाटकीय घटनाक्रम में निर्लेखित जम्मू-कश्मीर विधानसभा को 21 नवंबर को आतन-फातन में भंग कर दिया था।

इसके कुछ ही घंटे पहले पीपुल्स डेमोक्रेटिक पार्टी (पीडीपी) ने प्रतिद्वंद्वी नेशनल काँग्रेस और काँग्रेस के समर्थन

से सरकार बनाने का दावा पेश किया था। इसके बाद दो सदस्य पीपुल्स काँग्रेस ने भाजपा और अन्य दलों के 18 विधायकों के समर्थन के दम पर सरकार बनाने का दावा पेश किया था। पीडीपी अध्यक्ष महबूबा मुफ्ती ने राज्यपाल को पत्र भेज कहा था कि उनकी पार्टी के 29 विधायक हैं और उसे नेशनल काँग्रेस के 15 विधायकों व काँग्रेस के 12 विधायकों का समर्थन प्राप्त है।

राज्यपाल द्वारा विधानसभा भंग करने के फैसले की घोषणा राजभवन की ओर से जारी एक विज्ञापन में की गई थी। वह महीने का राज्यपाल शासन 18 दिसंबर को समाप्त हो रहा है। इसके बाद राष्ट्रपति शासन लागूया जाएगा। विधानसभा का कार्यकाल अक्टूबर 2020 तक है। महबूबा मुफ्ती नेतृ पीडीपी और भाजपा की गठबंधन सरकार के पतन के पांच 19 जुन को राज्य में राज्यपाल शासन लगा दिया गया था।

श्रीनगर, 10 दिसंबर (भाषा)।

घाटी में मानवधिकारों के कथित उल्लंघन को रद्दखारिज करने के लिए कश्मीर में अलगाववादियों द्वारा बुलाई बंद के कारण सोमवार को जनजीवन प्रभावित

हूआ। अंतरराष्ट्रीय मानवाधिकार दिवस पर बुलाई बंद के समर्थन में जम्मू-कश्मीर की ग्रामीणवासीन राजधानी श्रीनगर में अधिकतर दुकानें, रेस्टोरेण्ट पब और अन्य व्यावसायिक संस्थान बंद हैं। सार्वजनिक परिवहन सेवाएं भी इससे प्रभावित हुईं। यहाँ कुछ हलकों में निजी

कारों और ऑटो रिक्शा सड़कों पर नजर आए। घाटी के अन्य जिला मुख्यालयों से भी ऐसी ही खबरें हैं। अधिकारियों ने बताया कि कोई प्रतिक्रिया नहीं लाया गया है लेकिन कानून व्यवस्था बनाए रखने के लिए घाटी के सैन्यनशील हलकों में सुरक्षा बल तैनात किए गए हैं।

पश्चिम बंगाल में भाजपा नेता की गोली मारकर हत्या

दरभंगा, 10 दिसंबर (भाषा)।

पश्चिम बंगाल के पश्चिम बर्द्धमान जिले में आतम हमलाकारी ने भाजपा के बंधु सूरज के नेता की गोली मारकर हत्या कर दी जबकि पार्टी का एक कार्यकर्ता इस हादसे में घायल हो गया।

पुलिस सूत्रों ने यह जानकारी देते हुए कहा भाजपा के बंधु सूरज के अध्यक्ष सत्यपाल भोसले और पार्टी कार्यकर्ता सत्यपाल भोसले की गोली मारकर हत्या कर दी गई। उन्होंने बताया कि बन्नी को गुर्गापुर में एक निजी अस्पताल में भर्ती कराया गया है। पुलिस के निता निवृत्त पोष ने कहा कि उनका चेता फिकनियर जाने की बात करके घर से निकला था।

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PUBLIC ANNOUNCEMENT

BHARAT GEARS LIMITED

Geared for Life

Bharat Gears Limited was incorporated as a public limited company under the provisions of the Companies Act, 1956 as "Bharat Gears Limited" pursuant to a certificate of incorporation dated December 23, 1971 issued by the Registrar of Companies, Delhi. For further details relating to change in the registered office address of our Company, please see "History and Certain Corporate Matters" on page 47 of the Draft Letter of Offer dated December 07, 2018.

Registered Office: 20 KM Mathura Road, P.O. Amar Nagar, Faridabad - 121 003, Haryana.
Corporate Office: 14th Floor, Hoechst House, Nariman Point, Mumbai - 400 021.
Corporate Identification No.: L29130HNP19PLC034365
Principal Person: Mr. Prashant Khattar, Company Secretary and Compliance Officer
E-mail: info@bglindia.com. Website: www.bharatgears.com

PROMOTERS OF OUR COMPANY: MR. SURINDER PAUL KANWAR AND MR. SAMEER KANWAR

ISSUE OF UP TO (x) EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ (y) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ (z) PER EQUITY SHARE) ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING UP TO ₹ 1,500 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF BHARAT GEARS LIMITED (THE "COMPANY" OR THE "ISSUER") IN THE RATIO OF (x) RIGHTS EQUITY SHARE FOR EVERY (y) FULLY PAID-UP EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON (z) (THE "ISSUE").

This Public Announcement is made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations"), to inform the public that the Company is proposing subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an issue of Equity Shares to its equity shareholders on rights basis and has on December 10, 2018 filed a Draft Letter of Offer ("DLOF") with the Securities and Exchange Board of India ("SEBI") at its Northern Regional Office located at 5th Floor, Bank of Baroda Building, 16 Sansad Marg, New Delhi - 110 001. Pursuant to Regulation 72(1) of the SEBI ICDR Regulations, the DLOF dated December 07, 2018 filed with SEBI on December 10, 2018 shall be made public, for comments, if any, for a period of at least 21 days from the date of filing of the DLOF by hosting it on the website of SEBI at www.sebi.gov.in, website of SEBI Exchanges, i.e. BSE Limited ("BSE") at www.bseindia.com and National Stock Exchange of India Limited ("NSE") at www.nseindia.com, the website of Lead Manager to the issue at www.keynotelimited.in and website of the Company at [**LEAD MANAGER TO THE ISSUE**
Keynote Corporate Services Private Limited
The Ruby 9th Floor, Sangapal Bapat Marg,
Dadar \(West\), Mumbai - 400 028
Tel: +91 22 3026 6000-3; E-mail: mbo@keynotelimited.in
Website: www.keynotelimited.in
Contact Person: Ms. Pooja Sanghi/ Mr. Akhil Mohod
SEBI Registration No.: NM 000003896

REGISTRAR TO THE ISSUE
Link Intime India Private Limited
C101, 247 Park, LBS Marg,
Dadar \(West\), Mumbai - 400 083
Tel: +91 22 4918 6200; E-mail: bharatgears.rights@linkintime.co.in
Website: www.linkintime.co.in
Contact Person: Mr. Sumet Deshpande
SEBI Registration No.: NR 000004029

All capitalised terms used and not specifically defined herein shall have the same meaning ascribed to them in the DLOF.

For Bharat Gears Limited
On behalf of the Board of Directors
Prashant Khattar
Company Secretary and Compliance Officer

Date: Faridabad, 10, 2018
Place: Faridabad, Haryana

This Public Announcement is for information purpose only and is not an offer by any securities and does not constitute an offer to sell securities in any jurisdiction or in any circumstances in which such offer is unlawful. The Equity Shares have not been and will not be registered under the U.S. Securities Act, 1933 \("Securities Act"\) and may not be offered or sold within the United States of America as defined in Regulation S under the Securities Act, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the Securities Act and applicable laws of the jurisdictions where such offers and sales occur.

CONCEPT](http://www.bharatgears.com.</p>
<p>The Company invites the public to give comments on the DLOF to SEBI and/or the Company Secretary and Compliance Officer of the Company and the Lead Manager to the issue with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of the Company and the Lead Manager to the issue mentioned in the advertisement. All comments must be received by the Lead Manager and/or Company Secretary and Compliance Officer in relation to the Offer on or before 5.00 PM on the 21st day from the above mentioned date of filing of the DLOF with SEBI.</p>
<p>Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the Company and the issue including the risks involved. The Rights Equity Shares being offered in this issue have not been recommended or approved by Securities and Exchange Board of India ()

राष्ट्रीय कश्मीर विधि अधिकरण, प्रधान पीट, नई दिल्ली के समक्ष	नया	अंतराष्ट्रीय मानवाधिकार दिवस पर बुलाई बंद के समर्थन में जम्मू-कश्मीर की ग्रामीणवासीन राजधानी श्रीनगर में अधिकतर दुकानें, रेस्टोरेण्ट पब और अन्य व्यावसायिक संस्थान बंद हैं। सार्वजनिक परिवहन सेवाएं भी इससे प्रभावित हुईं। यहाँ कुछ हलकों में निजी
कानूनी याचिका (पीट) 17 नवंबर 2018 को सुप्रीम कोर्ट में दर्ज की गई थी।	नया	अंतराष्ट्रीय मानवाधिकार दिवस पर बुलाई बंद के समर्थन में जम्मू-कश्मीर की ग्रामीणवासीन राजधानी श्रीनगर में अधिकतर दुकानें, रेस्टोरेण्ट पब और अन्य व्यावसायिक संस्थान बंद हैं। सार्वजनिक परिवहन सेवाएं भी इससे प्रभावित हुईं। यहाँ कुछ हलकों में निजी
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JAMNA AUTO INDUSTRIES LIMITED
Regd. Office: Jai Springs Road, Industrial Area,
Yamuna Nagar 135001, Haryana

Phone & Fax: 01732-251810/11/14, e-mail: praveen@jaispring.com,
Corporate Office: Novotel & Pullman Hotel, Commercial Tower, 5th Floor,
Asset Area No. 2, Hospitality District, Aerocity, New Delhi-110 037
Telephone: +91 11 45594550, Fax: +91 11 45594551
Website: www.jaispring.com, CIN: L3591HR965PLC004485

NOTICE

Transfer of Unclaimed Dividend and Equity Shares to Investor Education and Protection Fund (IEPF)

Notice is hereby given to the shareholders pursuant to the provisions of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("IEPF Rules"), that all equity shares including all benefits accruing on those shares in respect of which dividend has not been encashed or claimed by the shareholders for three consecutive years or more will be transferred by the Company to Investor Education and Protection Fund ("IEPF"). Accordingly, the following are required to be transferred to IEPF:

Particulars of Transfer to IEPF	Due Date of Transfer to IEPF	Date of Claim to be forwarded to the Company
Unpaid Dividend FY 2011-12 (Second Interim)	March 02, 2019	On or before February 25, 2019

(Please note that the Equity Shares on which dividend(s) has not been encashed or claimed by the shareholders for consecutive 7 (Seven) years shall be transferred to IEPF Demand Account on the aforesaid due dates. No claim shall lie against the Company in respect of unclaimed dividend amount and shares once transferred to the IEPF.)

The details of shareholders whose dividend are unclaimed for three consecutive years are uploaded on the website of the Company at www.jaispring.com.

If you have not claimed your dividend for the last 7 (Seven) consecutive years and the amount(s) are lying unpaid/unclaimed against your folio/demand account, we request you to submit your claim for the above dividend by sending the following requisite documents to the Company's Registrar & Share Transfer Agent:

- Formal letter duly signed by all the holders
- Self Attested copy of PAN Card and Address Proof; and
- Copy of Cancelled Cheque or Bank Account Details

For any communication/clarification, you may contact the following:

Registrar and Share Transfer Agent
Surya Financial Services (P) Ltd.
Contact Person: Mr. Parveen Sharma
D-153A, Okhla Industrial Area, Phase-I, New Delhi-110020
Ph. No. +91 11 44040193-87
Email: grivances@skyinfra.com; parveen@skyinfra.com

For Jamna Auto Industries Ltd.,
Sd/-
Praveen Lakhera
Company Secretary & Head-LEO

Date: New Delhi
Date: December 10, 2018

OFFER OPENING PUBLIC ANNOUNCEMENT
For the Attention of Equity Shareholders of
STRATMONT INDUSTRIES LIMITED
(Formerly known as CHHATTISGARH INDUSTRIES LIMITED)
(CIN: L2850CG120029418)

REGD. OFFICE: ROOM NO. 35, 1ST FLOOR, KAMLA SUPER MARKET, RAIPUR,
CHHATTISGARH - 492001, TEL. NO.: +91-22-26200480, Website: www.stratmontindustries.com
Email ID: contact@stratmontindustries.com

This Advertisement ("Pre-offer Advertisement") is being issued by Greter Corporate Services Private Limited (Manager to the Offer), for and on behalf of M. Vatsal Agasthya (hereinafter referred to as "Acquirer") pursuant to Regulation 3(1) & 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in respect of the open offer to acquire 9,00,440 Equity shares of Rs. 10/- each representing 20% of Issued, Subscribed and Paid up Capital of Stratmont Industries Limited ("Target Company" or "SIL").

This Pre-Offfer Advertisement is to be read in conjunction with the Public Announcement dated July 24, 2018 and Detailed Public Statement dated July 31, 2018 and Compendum to Public Announcement was published on December 01, 2018 in The Financial Express (English) [All Editions], Janasatta (Hindi) [All Editions], Mumbai Lakshadweep (Marathi) [Mumbai Edition] and Naya India (Hindi) [Rajpur Edition].

The capitalized terms used in this Pre-Offfer Advertisement have the meaning assigned to them in the LoC, unless otherwise specified.

- The Offer Price is Rs. 10/- (Rupees Ten Only) per Equity share payable in cash in accordance with Regulation 9(1) of SEBI (SAST) Regulations. There has been no revision in the Offer Price.
- This Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. No competitive offer has been made.

The Letter of Offer (LoO) dated November 30, 2018 was dispatched to the Shareholders holding Equity Shares in physical form as on the Identified Date (i.e. September 05, 2018).

Please note that a copy of LoC (including Form of Acceptance cum acknowledgement) is also available on the website of SEBI at www.sebi.gov.in. Registered/unregistered shareholders if they may also apply on the form of acceptance cum acknowledgement from the SEBI website. Further in case of non reception availability of the Form of Acceptance cum acknowledgement, the application can be made on plain paper along with the following details and to be sent to Registrar to the offer:

In the case of the Equity Shares held in physical form:

An Eligible person may participate in the offer by confirming their consent to participate in this offer on terms and conditions of this offer as set out in the P&A and in the Letter of Offer. They can participate by submitting an application to the selling member on plain paper giving details regarding their shareholding and relevant documents mentioned in the letter of offer. The selling member/investor have to deliver the physical share certificate & other relevant documents along with TRS ("In respect of the open offer to acquire 9,00,440 Equity shares of Rs. 10/- each representing 20% of Issued, Subscribed and Paid up Capital of Stratmont Industries Limited" or "Target Company" or "SIL") to the selling member on plain paper giving details regarding their shareholding and relevant documents mentioned in the letter of offer. 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