



BHANDARI HOSIERY EXPORTS LIMITED

**REGD. OFFICE: BHANDARI HOUSE, VILLAGE MEHARBAN,
RAHON ROAD, LUDHIANA-141007 (PUNJAB) (INDIA)**

PHONES: +91-88720-16410, FAX: +91-161-2690394, E-mail: bhandari@bhandariexport.com

Web: www.bhandariexport.com; Corporate Identification No.: L17115PB1993PLC013930

5th March, 2026

To, Department of Corporate Relations, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	To, National Stock Exchange of India Ltd, Exchange Plaza, C- 1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai– 400051
Scrip Code: 512608	Symbol: BHANDARI

Sub: Newspaper Publication of Right issue details in Newspaper.

Dear Sir/Madam,

In accordance with Regulation 47 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the copies of newspaper publication in “Financial Express”, “JanSatta” and “Nawan Zamana” newspapers on 4th March, 2026 in which Rights Issue details are published for the Shareholders.

You are requested to take the same on record

Thanking You
Yours Sincerely,

For Bhandari Hosiery Exports Limited,

**Shilpa Tiwari
Company Secretary & Compliance Officer
M.No. A59374**

This is only an advertisement for information purpose only and not for publication or distribution or release directly or indirectly into the United States or otherwise outside India. All capitalised items used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated February 19, 2026 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Ltd. ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").



BHANDARI HOSIERY EXPORTS LIMITED

Corporate Identification Number: L17115PB1993PLC013930

Registered Office: Bhandari House, Village Meharban, Rahon Road, Ludhiana, 141007 Punjab, India

Contact No: 88720-16410 | Contact Person: Ms. Shilpa Tiwari, Company Secretary and Compliance Officer; Email-ID: cs@bhandariexport.com | Website: www.bhandariexport.com

Our Company was incorporated as "Bhandari Hosiery Exports Limited" on 25th November 1993, as a Public Limited Company under the Companies Act, pursuant to a certificate of Incorporation issued by the Registrar of Companies, Punjab & Chandigarh (the "ROC") bearing registration No. 013930. For details of the change in the address of the registered office of our company, if any, see "General Information" on page no. 32 of the Letter of Offer.

PROMOTERS OF OUR COMPANY MR. NITIN BHANDARI, MS. NITIKA BHANDARI, MS. KUSUM BHANDARI, MR. NARESH BHANDARI AND MR. SURESH K BHANDARI (Deceased) FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF BHANDARI HOSIERY EXPORTS LIMITED ("OUR COMPANY"/ "THE ISSUER") ONLY

Issue of up to 19,20,39,722* Fully Paid-up Equity Shares of face value of Rs. 1 each of our company (the "rights equity shares") for cash at a price of Rs. 2.56 per rights equity share (including a premium of Rs. 1.56 per rights equity share) ("issue price") aggregating up to Rs. 49.30 crores* on a rights basis to the eligible equity shareholders of our company in the ratio of 4 (four) rights equity share for every 5 (five) fully paid-up equity shares held by the eligible equity shareholders on the record date, that is on Wednesday, February 25, 2026 ("Record Date") (The "Issue"). For further details, see "terms of the issue" beginning on page 93 of the letter of offer (LOF)

*Assuming full subscription

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME *	
ISSUE OPENS ON	ISSUE CLOSURES ON
FRIDAY, MARCH 06, 2026	FRIDAY, MARCH 20, 2026
LAST DATE FOR ON - MARKET RENUNCIATIONS**	
MONDAY, MARCH 16, 2026	

*Pursuant to January 2022 - Rights Issue Circular, SEBI has introduced the concept of Credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or off Market Renunciation. Further, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such manner that the Rights Entitlement are credited to the demat account of the Renounees on or prior to the Issue Closing Date

***The Board of Directors or the empowered Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time, provided that the Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date

ASBA*	Simple, Safe, Smart way of Application - Make use of it !!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investors can avail the same. For further details, check section on ASBA below.
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PROCEDURE FOR APPLICATION : In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI - Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the Paragraph titled "Procedure for Application through the ASBA Process" on page 106 of the Letter of Offer. The Application Form can be used by the Eligible Equity Shareholders as well as the Renounees, to make Application in this issue on the basis of the Rights Entitlements credited in their respective demat accounts or demat suspense escrow account, as applicable. For further details on the Rights Entitlements and demat suspense escrow account, see "Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" beginning on page No.95 of the Letter of Offer. Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online/electronic application through the website of the SCSBs (if made available by such SCSB authorising the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details refer "Grounds for Technical Rejection" beginning on page 115 of the Letter of Offer. **APPLICATION THROUGH ASBA FACILITY :** Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block the application money payable on the Application in their respective ASBA accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be at the time of submission of the Application form.

Please note that subject to SCSBs complying with the requirements of SEBI circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Application may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular CIR/CFD/ DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by SCSBs on their account using ASBA facility, each such SCSB should have a separate account in its own name within any other SEBI registered SCSBs. Such account shall be used solely for the purpose of making an application in this Issue and clear demarketed funds should be available in such account for such an application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/seb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer to the abovementioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER :

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: (i) Name of our Company, being "Bhandari Hosiery Exports Limited"; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio Number/ DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option preferred - only Dematerialised form; (vi) Number of Rights Equity Shares entitled to; (vii) Total Number of Rights Equity Shares applied for; (viii) Number of Additional Rights Equity Shares applied for, if any; (ix) Total number of Rights Equity Shares applied for within the Right Entitlements; (x) Total amount paid at the rate of 2.56 for Rights Equity Share; (xi) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; (xii) In case of Non Resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to the Rule 7 of the FEMA Rules; (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue; (xiv) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) in addition, all such Eligible Shareholders/ Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act ("Regulation S"). I/ we understand the offering to which this application related is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of the Company has reason to believe is in the United States or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations under the US Securities Act (hereinafter referred to as "Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.in.mpms.mufg.com. I/ we acknowledge that our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Please note that, if the shareholder makes an application using the Application as well as the Plain Paper or multiple plain paper applications such Applications shall be treated as Multiple Applications and are liable to be rejected.

NOTICE TO INVESTORS

The distribution of the Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlements and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, Rights Entitlement Letter or CAFs may come are required to inform themselves about and observe such restrictions. Our Company is making this issue on a rights basis to the Eligible Equity shareholders and will electronically dispatch through email and physical dispatch through registered post/speed post/courier the Letter of Offer, Application Form and Rights Entitlement Letter ("Issue Material") only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. Further, the Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access the Letter of Offer and the Application Form from the websites of the Registrar, our Company, SEBI, and the Stock Exchanges.

NOTICE TO OVERSEAS SHAREHOLDERS

The Rights Entitlement and the Rights Equity Shares of our Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any U.S. State Securities Laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or to the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who, our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Rights Equity Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Rights Equity Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made, (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations., (iv) Our Company believes that Application Form (CAF) is incomplete or acceptance of such Application Form (CAF) may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form. Our Company, in consultation with the Registrar, reserves the right to treat as invalid any Application form which: (i) Appears to our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

LAST DATE FOR APPLICATION The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, **March 20, 2026 i.e. Issue Closing Date**. Our Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE, NSE and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Rights Issue Committee shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue" on page no. 93 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT ONLY IN DEMATERIALIZED FORM

The allotment of equity shares pursuant to the Issue will only be made in Dematerialised form, in accordance with the SEBI Circular SEBI/HO/ CFD/ DIL2/CIR/P/2020/13 dated January 22, 2020 the credit of Rights Entitlements and allotment of Equity Shares shall be made in dematerialized form only. Eligible Shareholders whose Rights Entitlements are credited Demat Suspense Account, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of Demat account etc. details / records confirming the legal and beneficial ownership of their respective equity shares) to the Company or the Registrar not later than 2 (Two) working days prior to the Issue closing date to enable the credit of their Rights Entitlements by way of transfer from the Demat Suspense Escrow Account to their Demat Account at least 1 (one) working day before the Issue Closing Date. The Rights Entitlements of those Resident Eligible Equity Shareholders, among others, who hold equity shares in physical form, and whose demat account details are not available with our company or the Registrar shall be credited in a demat suspense escrow account opened by our company. For further details see "Terms of the Issue - procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue - Allotment Advice or Refund/ unblocking of ASBA account" on page no. 118 of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on the BSE Ltd. (BSE) and National Stock Exchange of India Ltd. (NSE) ("Stock Exchanges"). Our Company has received 'in-principle' approvals from BSE vide letter No. LOD/RIGHT/HC/FIP/1721/2025-26 dated 18.02.2026 and NSE vide letter No. NSE/LIST/53054 dated 18.02.2026. Our Company shall also make applications to BSE and NSE to obtain trading approval for the Rights Entitlements as required under the SEBI circular bearing Reference No. SEBI/ HO/ CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this issue is the Designated Stock Exchange is BSE Ltd.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of applicable SEBI (ICDR) Regulations. The issuer shall prepare the Letter of Offer in accordance with requirement as specified in the regulation and file the same with the SEBI for information and dissemination on the SEBI's website. The Investors are advised to refer the "Disclaimer Clause of SEBI on page 87 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: (Designated Stock Exchange): It is to be distinctly understood that the permission given by the BSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Ltd." on page 88 of the Letter of Offer. **DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by the NSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures-Disclaimer Clause of NSE Ltd." on page 88 of the Letter of Offer.

BANKER TO THE ISSUE - STATE BANK OF INDIA

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI (ICDR) Regulations, and the ASBA Circular, our Company will send/dispatch at least three days before the Issue Opening Date, the Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them.

In accordance with the above, the dispatch of the Rights Entitlement Letter with the Application Form has been completed in electronic form through email on February 26, 2026 and by Registered/ speed post on February 27, 2026. The shareholders may obtain duplicate copies of the Application Form in case they do not receive the Application Form within a reasonable time after Opening of the Rights Issue from the office of the Registrar.

Further, the Letter of Offer will be sent/dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and who have made a request in this regard. In case such Eligible Equity Shareholders who have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Eligible Shareholder can obtain the details of their respective Rights Entitlements from the website of the Registrars to the Issue at www.in.mpms.mufg.com by entering their DP-Id and client-id or Folio Number (in case of eligible Equity Shareholders holding equity shares in physical form) and PAN. The link for the same shall also be available on the website of our company at www.bhandariexport.com.

Our Company will undertake all adequate steps to reach out to the Eligible Shareholders who have provided their Indian address through other means, as may be feasible.

Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of (i) Our Company's website at www.bhandariexport.com; (ii) Registrar to the Issue's website at www.in.mpms.mufg.com; and (iii) The Stock Exchanges at www.bseindia.com and www.nseindia.com;

For accessing Frequently Asked Questions and on-line electronic dedicated investor help-desk for guidance on the Application Process and resolution of difficulties faced by the Investors will be available on the website of the Registrar at www.in.mpms.mufg.com. Investors will be available on the website of the Registrar at www.in.mpms.mufg.com.

For Updation of Indian address/ email address/ phone/ mobile number in the records maintained by the Registrar or our Company please send an email to bhandariexport.rights2026@in.mpms.mufg.com.

For Updation of Demat Account details by eligible Equity Shareholders holding Shares in physical forms please send an email to bhandariexport.rights2026@in.mpms.mufg.com For submission of self attested PAN, client master sheet and demat account details by non-resident eligible equity shareholders please send an email to bhandariexport.rights2026@in.mpms.mufg.com.

The letter of offer is available on our Company's website : www.bhandariexport.com, the Registrar at www.in.mpms.mufg.com, and the Stock Exchange at www.bseindia.com and www.nseindia.com.

MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, 1st Floor, Embassy 247, L.B.S. Marg, Surya Nagar, Gandhi Nagar, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Tel: +91 810 811 4949, Fax: +91 22 49186060 Website: www.in.mpms.mufg.com Investor Grievance Email: bhandariexport.rights2026@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan, SEBI registration no.: INR000004058	Bhandari Hosiery Exports Limited Registered Office: Bhandari House, Village Meharban, Rahon Road, Ludhiana, 141007. Punjab, India Contact No: 88720-16410 Contact Person: Ms. Shilpa Tiwari, Company Secretary and Compliance Officer; Email-ID: cs@bhandariexport.com Website: www.bhandariexport.com
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Investors may contact the Registrar or the Company and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact Number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For Bhandari Hosiery Exports Ltd.

On Behalf of the Board of Directors

Sd/-

Shilpa Tiwari

Company Secretary and Compliance Officer

Date : 03-03-2026

Place : Ludhiana

This is only an advertisement for information purpose only and not for publication or distribution or release directly or indirectly into the United States or otherwise outside India. All capitalised items used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated February 19, 2026 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Ltd. ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").



BHANDARI HOSIERY EXPORTS LIMITED

Corporate Identification Number: L17115PB1993PLC013930

Registered Office: Bhandari House, Village Meharban, Rahon Road, Ludhiana, 141007 Punjab, India

Contact No: 88720-16410 | Contact Person: Ms. Shilpa Tiwari, Company Secretary and Compliance Officer; Email-ID: cs@bhandariexport.com | Website: www.bhandariexport.com

Our Company was incorporated as "Bhandari Hosiery Exports Limited" on 25th November 1993, as a Public Limited Company under the Companies Act, pursuant to a certificate of Incorporation issued by the Registrar of Companies, Punjab & Chandigarh (the "ROC") bearing registration No. 013930. For details of the change in the address of the registered office of our company, if any, see "General Information" on page no. 32 of the Letter of Offer.

PROMOTERS OF OUR COMPANY MR. NITIN BHANDARI, MS. NITIKA BHANDARI, MS. KUSUM BHANDARI, MR. NARESH BHANDARI AND MR. SURESH K BHANDARI (Deceased)
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF BHANDARI HOSIERY EXPORTS LIMITED ("OUR COMPANY") "THE ISSUER" ONLY

Issue of up to 19,20,39,722* Fully Paid-up Equity Shares of face value of Rs. 1 each of our company (the "rights equity shares") for cash at a price of Rs. 2.56 per rights equity share (including a premium of Rs. 1.56 per rights equity share) ("issue price") aggregating up to Rs. 49.30 crores* on a rights basis to the eligible equity shareholders of our company in the ratio of 4 (four) rights equity share for every 5 (five) fully paid-up equity shares held by the eligible equity shareholders on the record date, that is on Wednesday, February 25, 2026 ("Record Date") (The "Issue"). For further details, see "terms of the issue" beginning on page 93 of the letter of offer (LOF)

*Assuming full subscription

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME *

ISSUE OPENS ON	LAST DATE FOR ON - MARKET RENUNCIATIONS**	ISSUE CLOSURES ON
FRIDAY, MARCH 06, 2026	MONDAY, MARCH 16, 2026	FRIDAY, MARCH 20, 2026

*Pursuant to January 2022 – Rights Issue Circular, SEBI has introduced the concept of Credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or off Market Renunciation. Further, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form.

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such manner that the Rights Entitlement are credited to the demat account of the Renounees on or prior to the Issue Closing Date

***The Board of Directors or the empowered Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time, provided that the Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date

ASBA*

Simple, Safe, Smart way of Application – Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investors can avail the same. For further details, check section on ASBA below.

PROCEDURE FOR APPLICATION : In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI – Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the Paragraph titled 'Procedure for Application through the ASBA Process' on page 106 of the Letter of Offer. The Application Form can be used by the Eligible Equity Shareholders as well as the Renounees, to make Application in this issue on the basis of the Rights Entitlements credited in their respective demat accounts or demat suspense escrow account, as applicable. For further details on the Rights Entitlements and demat suspense escrow account, see "Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" beginning on page No.95 of the Letter of Offer. Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online/electronic application through the website of the SCSBs (if made available by such SCSB authorising the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details refer "Grounds for Technical Rejection" beginning on page 115 of the Letter of Offer.

APPLICATION THROUGH ASBA FACILITY : Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block the application money payable on the Application in their respective ASBA accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be at the time of submission of the Application form.

Please note that subject to SCSBs complying with the requirements of SEBI circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Application may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI circular CIR/CFD/ DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by SCSBs on their account using ASBA facility, each such SCSB should have a separate account in its own name within any other SEBI registered SCSBs. Such account shall be used solely for the purpose of making an application in this Issue and clear demarcated funds should be available in such account for such an application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebi/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer to the abovementioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER :

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: (i) Name of our Company, being "Bhandari Hosiery Exports Limited"; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio Number/ DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option preferred - only Dematerialised form; (vi) Number of Rights Equity Shares entitled to; (vii) Total Number of Rights Equity Shares applied for; (viii) Number of Additional Rights Equity Shares applied for, if any; (ix) Total number of Rights Equity Shares applied for within the Right Entitlements; (x) Total amount paid at the rate of 2.56 for Rights Equity Share; (xi) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; (xii) In case of Non Resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to the Rule 7 of the FEMA Rules; (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue; (xiv) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) in addition, all such Eligible Shareholders/ Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act ("Regulation S"). I/ we understand the offering to which this application related is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of the Company has reason to believe is in the United States or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations under the US Securities Act (hereinafter referred to as "Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the investor. The plain paper Application format will be available on the website of the Registrar at www.in.mpms.mufg.com. I/ we acknowledge that our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Please note that, if the shareholder makes an application using the Application as well as the Plain Paper or multiple plain paper applications such Applications shall be treated as Multiple Applications and are liable to be rejected.

NOTICE TO INVESTORS

The distribution of the Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlements and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, Rights Entitlement Letter or CAFs may come are required to inform themselves about and observe such restrictions. Our Company is making this issue on a rights basis to the Eligible Equity shareholders and will electronically dispatch through email and physical dispatch through registered post/speed post/courier the Letter of Offer, Application Form and Rights Entitlement Letter ("Issue Material") only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. Further, the Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access the Letter of Offer and the Application Form from the websites of the Registrar, our Company, SEBI, and the Stock Exchanges.

NOTICE TO OVERSEAS SHAREHOLDERS

The Rights Entitlement and the Rights Equity Shares of our Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any U.S. State Securities Laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who, our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Rights Equity Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Rights Equity Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) It is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made, (ii) It does not have a registered address (and is not otherwise located) in the United States, and (iii) It is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations., (iv) Our Company believes that Application Form (CAF) is incomplete or acceptance of such Application Form (CAF) may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form. Our Company, in consultation with the Registrar, reserves the right to treat as invalid any Application form which: (i) Appears to our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.
LAST DATE FOR APPLICATION The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, **March 20, 2026 i.e. Issue Closing Date**. Our Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with the BSE, NSE and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Rights Issue Committee shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue" on page no. 93 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT ONLY IN DEMATERIALIZED FORM

The allotment of equity shares pursuant to the Issue will only be made in Dematerialised form, in accordance with the SEBI Circular SEBI/HO/ CFD/ DIL2/CIR/P/2020/13 dated January 22, 2020 the credit of Rights Entitlements and allotment of Equity Shares shall be made in dematerialized form only. Eligible Shareholders whose Rights Entitlements are credited Demat Suspense Account, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of Demat account etc. details / records confirming the legal and beneficial ownership of their respective equity shares) to the Company or the Registrar not later than 2 (Two) working days prior to the Issue closing date to enable the credit of their Rights Entitlements by way of transfer from the Demat Suspense Escrow Account to their Demat Account at least 1 (one) working day before the Issue Closing Date. The Rights Entitlements of those Resident Eligible Equity Shareholders, among others, who hold equity shares in physical form, and whose demat account details are not available with our company or the Registrar shall be credited in a demat suspense escrow account opened by our company. For further details see "Terms of the Issue – procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue – Allotment Advice or Refund/ unblocking of ASBA account" on page no. 118 of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on the BSE Ltd. (BSE) and National Stock Exchange of India Ltd. (NSE) ("Stock Exchanges"). Our Company has received 'in-principle' approvals from BSE vide letter No. LOD/RIGHT/HC/FIP/1721/2025-26 dated 18.02.2026 and NSE vide letter No. NSE/LIST/53054 dated 18.02.2026. Our Company shall also make applications to BSE and NSE to obtain trading approval for the Rights Entitlements as required under the SEBI circular bearing Reference No. SEBI/ HO/ CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. For the purpose of this issue is the Designated Stock Exchange is BSE Ltd.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of applicable SEBI (ICDR) Regulations. The issuer shall prepare the Letter of Offer in accordance with requirement as specified in the regulation and file the same with the SEBI for information and dissemination on the SEBI's website. The Investors are advised to refer the "Disclaimer Clause of SEBI" on page 87 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: (Designated Stock Exchange): It is to be distinctly understood that the permission given by the BSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Ltd." on page 88 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by the NSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures-Disclaimer Clause of NSE Ltd." on page 88 of the Letter of Offer.

BANKER TO THE ISSUE – STATE BANK OF INDIA

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI (ICDR) Regulations, and the ASBA Circular, our Company will send/dispatch at least three days before the Issue Opening Date, the Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them.

In accordance with the above, the dispatch of the Rights Entitlement Letter with the Application Form has been completed in electronic form through email on February 26, 2026 and by Registered/ speed post on February 27, 2026. The shareholders may obtain duplicate copies of the Application Form in case they do not receive the Application Form within a reasonable time after Opening of the Rights Issue from the office of the Registrar.

Further, the Letter of Offer will be sent/dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and who have made a request in this regard. In case such Eligible Equity Shareholders who have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Eligible Shareholder can obtain the details of their respective Rights Entitlements from the website of the Registrars to the Issue at www.in.mpms.mufg.com by entering their DP-Id and client-id or Folio Number (in case of eligible Equity Shareholders holding equity shares in physical form) and PAN. The link for the same shall also be available on the website of our company at www.bhandariexport.com.

Our Company will undertake all adequate steps to reach out to the Eligible Shareholders who have provided their Indian address through other means, as may be feasible.

Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of (i) Our Company's website at www.bhandariexport.com; (ii) Registrar to the Issue's website at www.in.mpms.mufg.com; and (iii) The Stock Exchanges at www.bseindia.com and www.nseindia.com;

For accessing Frequently Asked Questions and on-line electronic dedicated investor help-desk for guidance on the Application Process and resolution of difficulties faced by the Investors will be available on the website of the Registrar at www.in.mpms.mufg.com. Investors will be available on the website of the Registrar at www.in.mpms.mufg.com.

For Updation of Indian address/ email address/ phone/ mobile number in the records maintained by the Registrar or our Company please send an email to bhandariexport.rights2026@in.mpms.mufg.com.

For Updation of Demat Account details by eligible Equity Shareholders holding Shares in physical forms please send an email to bhandariexport.rights2026@in.mpms.mufg.com For submission of self attested PAN, client master sheet and demat account details by non-resident eligible equity shareholders please send an email to bhandariexport.rights2026@in.mpms.mufg.com.

The letter of offer is available on our Company's website : www.bhandariexport.com, the Registrar at www.in.mpms.mufg.com, and the Stock Exchange at www.bseindia.com and www.nseindia.com.

MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
C-101, 1st Floor, Embassy 247, L.B.S. Marg, Surya Nagar, Gandhi Nagar, Vikhroli (West), Mumbai – 400 083, Maharashtra, India. Tel: +91 810 811 4949, Fax: +91 22 49186060
Website: www.in.mpms.mufg.com
Investor Grievance Email: bhandariexport.rights2026@in.mpms.mufg.com
Contact Person: Shanti Gopalkrishnan, SEBI registration no.: INR000004058

Bhandari Hosiery Exports Limited
Registered Office: Bhandari House, Village Meharban, Rahon Road, Ludhiana, 141007. Punjab, India
Contact No: 88720-16410
Contact Person: Ms. Shilpa Tiwari, Company Secretary and Compliance Officer;
Email-ID: cs@bhandariexport.com |
Website: www.bhandariexport.com

Investors may contact the Registrar or the Company and Compliance Officer for any pre issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact Number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For Bhandari Hosiery Exports Ltd.

On Behalf of the Board of Directors

Sd/-

Shilpa Tiwari

Company Secretary and Compliance Officer

Date : 03-03-2026

Place : Ludhiana

