BHAGYANAGAR INDIA LIMITED

ISO-9001-2008 Certified Company

Surana Group

Registered Office :
Plot No. 9/13/1 & P-9/14, I.D.A. Nacharam,
Hyderabad -500 076. Telangana, India.
Tel. : +91 40 27152861, 27151278
Fax : +91 40 27172140, 27818868
Email : bil@surana.com
Website : www.bhagyanagarindia.com
CIN No. : L27201TG1985PLC012449

BIL/SECT/35/2026-27 **Date: 13th August, 2026**

The Secretary, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai- 400 051. **Scrip Code: BHAGYANGR**	The Secretary, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001. **Scrip Code: 512296**

Dear Sir/Madam,

Sub: Outcome of Meeting of Executive Committee of the Board of Bhagyanagar India Limited held on 13.08.2026 – Preferential Allotment of Equity Shares

This is further to the approval of shareholders in their Extra ordinary general meeting held on July 23, 2026 in connection with issue of equity shares on preferential basis and subsequent to receipt of in-principle approval from BSE Limited & National Stock Exchange Limited in the said regard.

We wish to inform that the Executive Committee of the board of Bhagyanagar India Limited in their meeting held today, i.e., August 13, 2026 inter-alia, considered and approved the allotment of 15,01,434 Equity Shares of face value of Rs. 2/- (Rupees Two Only) each for cash, at an issue price of Rs.348/- (Rupees Three Hundred and Forty Eight Only) per Equity Share including premium of Rs.346/- (Rupees Three Hundred and Forty Six Only) per share.

The above said allotment have been made in accordance with the terms mentioned in the notice of EGM held on 23rd July 2026 and in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations.

The details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure I.**

The meeting commenced at 10:30 A.M and concluded at 11:25 A.M. You are requested to take the above information on record.

Thanking You,
Yours faithfully,
For Bhagyanagar India Limited

DEVENDRA SURANA

Devendra Surana
Managing Director
DIN:00077296

BHAGYANAGAR INDIA LIMITED

ANAB ACCREDITED
MANAGEMENT SYSTEMS CERTIFICATION BODY

Annexure I

S.No.	Particulars	Details
1	Name of Investors	Details Attached as **Annexure A**
1	Outcome of the Subscription, type of issue, type of securities and total number of securities	The following are details of outcome of subscription: Preferential Issue of Equity Shares — Issued: 15,01,434 — Allotted : 15,01,434
2	Issue Price / Allotted Price (in case of Convertible Equity Share Warrants) ;	Not Applicable
3	Number of Investors	7
4	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
5	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Annexure A

Sr. No	Name of the allottees	Category	Number of Equity Shares allotted	Issue price (₹)	Total subscription amount (₹)
1.	LC Pharos Multi Strategy Fund VCC - LC Pharos Multi Strategy Fund SF 1	QIB Investor (Non - Promoter)	5,74,712	348	19,99,99,776
2.	Niveshaay Hedgehogs Fund	QIB Investor (Non - Promoter)	5,74,712	348	19,99,99,776
3.	Mr. Ashok Atluri	Non-QIB Investor (Non - Promoter)	1,14,942	348	3,99,99,816
4.	Mr. Ajay Pancholi	Non-QIB Investor (Non - Promoter)	1,00,862	348	3,50,99,976
5.	Ashika Global Finance Private Limited	QIB Investor (Non - Promoter)	57,471	348	1,99,99,908
6	Mrs. Gulab Shrimal	Non-QIB Investor (Non - Promoter)	50,000	348	1,74,00,000
7.	Mr. Apurva Mahesh Shah	Non-QIB Investor (Non - Promoter)	28,735	348	99,99,780
Total			**15,01,434**		**52,24,99,032.00**

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