

*Suresh Bhageria*

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11 May, 2020.

To,  
National Stock Exchange of India Limited,  
"Exchange Plaza",  
Bandra - Kurla complex,  
Bandra (East),  
Mumbai - 400051.

BSE Limited,  
Listing Department  
P.J.Towers, 1<sup>st</sup> Floor,  
Dalal Street, Fort,  
Mumbai - 400001.

Ref: Script Name: BHAGERIA

Script Code: 530803

Sub: Disclosures under Regulation 30 (1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 for the year ended 31/03/2020.

With reference to the captioned subject, kindly find enclosed herewith the Disclosures in the prescribed format.

You are requested to take the same on record.

Thanking you,

Yours Faithfully,

For and on behalf of Promoter and Promoter Group (Bhageria Industries Ltd)



**SURESH BHAGERIA**

**Promoter**

Encl: As above.

cc. : Bhageria Industries Ltd.  
1002, Topiwala Centre, 10th Floor,  
Off S V Road, Goregaon West,  
Mumbai 400062.

**Format for Disclosure under Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                          |                                                         |                                                      |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------------|------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                      | BHAGERIA INDUSTRIES LIMITED                              |                                                         |                                                      |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                               | National Stock Exchange of India Limited and BSE Limited |                                                         |                                                      |
| 3. Particulars of the shareholder(s):<br><br>a. Name of the person(s) together with the Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>Or<br><br>b. Name(s) of the promoter(s), members of the promoter group and PAC with him | As per Annexure 1                                        |                                                         |                                                      |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                                  | Number of shares                                         | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of the TC(*) |
| As of March 31 <sup>st</sup> of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                                   |                                                          |                                                         |                                                      |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                                               | 30762376                                                 | 70.48 %                                                 | 70.48 %                                              |
| b) <del>Voting Rights (otherwise than by way of shares)</del>                                                                                                                                                                                                                                                                                                                                                                                           | As per Annexure 1                                        |                                                         |                                                      |
| c) <del>Warrants</del>                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                          |                                                         |                                                      |
| d) <del>Convertible Securities</del>                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                          |                                                         |                                                      |
| e) <del>Any other instrument that would entitle the holder to receive shares in the TC.</del>                                                                                                                                                                                                                                                                                                                                                           |                                                          |                                                         |                                                      |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 30762376                                                 | 70.48 %                                                 | 70.48 %                                              |

(\*) diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note:**

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required

**For and on behalf of Promoter and Promoter Group (Bhageria Industries Ltd)**

  
**SURESH BHAGERIA**

**Promoter**

Place: Mumbai

Date: 11-05-2020

## Annexure-1

| Sr. No. | Name of the Promoters Member            | Number of Shares   | % w.r.t. total share / voting capital | % of total diluted share / voting capital of TC (*) |
|---------|-----------------------------------------|--------------------|---------------------------------------|-----------------------------------------------------|
| 1       | BHAGERIA TRADE INVEST PVT LTD           | 65,10,530          | 14.92                                 | 14.92                                               |
| 2       | AKASHDEEP INTERNATIONAL PRIVATE LIMITED | 39,68,372          | 9.09                                  | 9.09                                                |
| 3       | SURESH K BHAGERIA                       | 39,52,694          | 9.06                                  | 9.06                                                |
| 4       | DEEPAK VISHWAMBHARLAL BHAGERIA          | 23,97,274          | 5.49                                  | 5.49                                                |
| 5       | RAKESH NIRANJANLAL BHAGERIA             | 20,97,436          | 4.81                                  | 4.81                                                |
| 6       | VIKAS SURESH BHAGERIA                   | 15,67,864          | 3.59                                  | 3.59                                                |
| 7       | ALLIED RAINBOW ASIA STEEL PVT. LTD.     | 12,98,000          | 2.97                                  | 2.97                                                |
| 8       | RAHUL NIRANJANLAL BHAGERIA              | 11,49,308          | 2.63                                  | 2.63                                                |
| 9       | SURESH KUMAR BHAGERIA HUF               | 9,69,192           | 2.22                                  | 2.22                                                |
| 10      | CHANDRAPRABHA SURESH BHAGERIA           | 9,00,706           | 2.06                                  | 2.06                                                |
| 11      | ASHA DINESH BHAGERIA                    | 8,84,520           | 2.03                                  | 2.03                                                |
| 12      | HARSHITA VIKAS BHAGERIA                 | 8,08,842           | 1.85                                  | 1.85                                                |
| 13      | DINESH VISHAMBHARLAL BHAGERIA           | 7,06,168           | 1.62                                  | 1.62                                                |
| 14      | ARCHANA DEEPAK BHAGERIA                 | 5,90,024           | 1.35                                  | 1.35                                                |
| 15      | DHWANI RAHUL BHAGERIA                   | 4,98,966           | 1.14                                  | 1.14                                                |
| 16      | SONIKA RAKESH BHAGERIA                  | 4,08,786           | 0.94                                  | 0.94                                                |
| 17      | CHANDA DEVI BHAGERIA                    | 3,31,012           | 0.76                                  | 0.76                                                |
| 18      | DEEPAK BHAGERIA (HUF)                   | 3,27,964           | 0.75                                  | 0.75                                                |
| 19      | SNEHLATA                                | 3,21,488           | 0.74                                  | 0.74                                                |
| 20      | DINESH BHAGERIA (HUF)                   | 2,55,662           | 0.59                                  | 0.59                                                |
| 21      | VIKAS BHAGERIA (HUF)                    | 2,33,666           | 0.54                                  | 0.54                                                |
| 22      | RAHUL BHAGERIA (HUF)                    | 2,24,242           | 0.51                                  | 0.51                                                |
| 23      | RAKESH BHAGERIA HUF                     | 2,08,128           | 0.48                                  | 0.48                                                |
| 24      | VISHAMBHARLAL KESHAVDEO BHAGERIA        | 39,200             | 0.09                                  | 0.09                                                |
| 25      | VANITA SARAF                            | 32,000             | 0.07                                  | 0.07                                                |
| 26      | ADITYA V BHAGERIA                       | 29,096             | 0.07                                  | 0.07                                                |
| 27      | ANJUSHREE A BHAGERIA                    | 26,000             | 0.06                                  | 0.06                                                |
| 28      | ABHISHEK VINOD BHAGERIA                 | 9,200              | 0.02                                  | 0.02                                                |
| 29      | VINOD KESHAWDEO BHAGERIA                | 8,036              | 0.02                                  | 0.02                                                |
| 30      | ABHISHEK V BHAGERIA HUF                 | 8,000              | 0.02                                  | 0.02                                                |
|         | <b>TOTAL PROMOTER SHAREHOLDING</b>      | <b>3,07,62,376</b> | <b>70.48</b>                          | <b>70.48</b>                                        |



## Part -B

Name of the Target Company: BHAGERIA INDUSTRIES LIMITED

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|--------------------------------------------------------|----------------------------|
| BHAGERIA TRADE INVEST PVT LTD                                             | Yes                                                    |                            |
| AKASHDEEP INTERNATIONAL PRIVATE LIMITED                                   | Yes                                                    |                            |
| SURESH K BHAGERIA                                                         | Yes                                                    |                            |
| DEEPAK VISHWAMBHARLAL BHAGERIA                                            | Yes                                                    |                            |
| RAKESH NIRANJANLAL BHAGERIA                                               | Yes                                                    |                            |
| VIKAS SURESH BHAGERIA                                                     | Yes                                                    |                            |
| ALLIED RAINBOW ASIA STEEL PVT. LTD.                                       | Yes                                                    |                            |
| RAHUL NIRANJANLAL BHAGERIA                                                | Yes                                                    |                            |
| SURESH KUMAR BHAGERIA HUF                                                 | Yes                                                    |                            |
| CHANDRAPRABHA SURESH BHAGERIA                                             | Yes                                                    |                            |
| ASHA DINESH BHAGERIA                                                      | Yes                                                    |                            |
| HARSHITA VIKAS BHAGERIA                                                   | Yes                                                    |                            |
| DINESH VISHAMBHARLAL BHAGERIA                                             | Yes                                                    |                            |
| ARCHANA DEEPAK BHAGERIA                                                   | Yes                                                    |                            |
| DHWANI RAHUL BHAGERIA                                                     | Yes                                                    |                            |
| SONIKA RAKESH BHAGERIA                                                    | Yes                                                    |                            |
| CHANDA DEVI BHAGERIA                                                      | Yes                                                    |                            |
| DEEPAK BHAGERIA (HUF)                                                     | Yes                                                    |                            |
| SNEHLATA                                                                  | Yes                                                    |                            |
| DINESH BHAGERIA (HUF)                                                     | Yes                                                    |                            |
| VIKAS BHAGERIA (HUF)                                                      | Yes                                                    |                            |
| RAHUL BHAGERIA (HUF)                                                      | Yes                                                    |                            |
| RAKESH BHAGERIA HUF                                                       | Yes                                                    |                            |
| VISHAMBHARLAL KESHAVDEO BHAGERIA                                          | Yes                                                    |                            |
| VANITA SARAF                                                              | Yes                                                    |                            |
| ADITYA V BHAGERIA                                                         | Yes                                                    |                            |
| ANJUSHREE A BHAGERIA                                                      | Yes                                                    |                            |
| ABHISHEK VINOD BHAGERIA                                                   | Yes                                                    |                            |
| VINOD KESHAVDEO BHAGERIA                                                  | Yes                                                    |                            |
| ABHISHEK V BHAGERIA HUF                                                   | Yes                                                    |                            |

Signature of the Authorised Signatory

Place: Mumbai

Date: 11-05-2020

## Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.