



Date: May 14, 2026

To,

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051

BSE Limited

Listing Department
P.J. Towers, 1st Floor,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Name: BHAGERIA

Scrip Code: 530803

Sub: Information under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Incorporation of Wholly Owned Subsidiary.

Dear Sir / Ma'am,

Pursuant to Regulation 30 readwith Part A of Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, ("Listing Regulations"), as amended time to time, we hereby inform you that the Company has incorporated Wholly Owned Subsidiary Company by name of "Bhageria Rare Earth Minerals Private Limited" on May 14, 2026.

The requisite details as required under the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 for incorporation of Wholly Owned Subsidiary Company(ies) are enclosed herewith as **Annexure - I**.

The above is submitted for your information and records.

Thanking you,
Yours Faithfully,

For Bhageria Industries Limited



Deepa Toshniwal
Company Secretary
& Compliance Officer

A66073

Encl: A/a.

**Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI / HO / CFD / CFD - PoD - 1 / P / CIR / 2023 / 123 dated July 13, 2023****Annexure - I**

Particulars	Details
Name of the target entity, details in brief such as size, turnover etc.;	BHAGERIA RARE EARTH MINERALS PRIVATE LIMITED is incorporated as a Wholly Owned Subsidiary of the Company on May 14, 2026. Authorized Share Capital: 1,00,000(One Lakh) Turnover: Not Applicable since it is a newly incorporated company and is yet to commence its business operations.
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	BHAGERIA RARE EARTH MINERALS PRIVATE LIMITED being incorporated as a Wholly Owned Subsidiary and hence a related party of the company. The transaction, if any with WOS shall be at an arm's length basis.
Industry to which the entity being acquired belongs;	To hold investments in Different Entities.
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The incorporation of WOS align with the Company's strategic objectives to expand its existing business.
Brief details of any governmental or regulatory approvals required for the acquisition;	All Necessary approvals shall be taken as and when required.
Indicative time period for completion of the acquisition	Not Applicable
Consideration - whether cash consideration or share swap or any other form and details of the same;	100% subscription to the Share Capital will be in Cash.
Cost of acquisition and/or the price at which the shares are acquired;	The Company would subscribe to initial capital / shares to be issued at the time of incorporation. The Company would infuse upto 100,000/- Rs. as Share Capital.
Percentage of shareholding / control acquired and / or number of shares acquired;	100%
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	BHAGERIA RARE EARTH MINERALS PRIVATE LIMITED is incorporated as a Wholly Owned Subsidiary of the Company. Date of Incorporation: May 14, 2026. Turnover: Not applicable since it is a newly incorporated Company and is yet to commence its business operations.

Tel. : 91-22-4043 6666
Email : info@bhageriagroup.com
Website : www.bhageriagroup.com



BHAGERIA INDUSTRIES LIMITED

REGD. OFF.: OFFICE NO. 1002, 10TH FLOOR, TOPIWALA CENTRE, OFF S. V. ROAD,
NEAR GOREGAON RAILWAY STATION, GOREGAON (WEST), MUMBAI - 400 062.
CIN : L40300MH1989PLC052574

Certified Company: ISO 9001 : 2015 | ISO 14001 : 2015 | OHSAS 45001 : 2018

VAPI FACTORY : PLOT NO. 6310, IV PHASE, G.I.D.C. VAPI-396195. GUJARAT, INDIA TELPHONE : 0260-2452366 / 7490019484
TARAPUR FACTORY : PLOT D-17, M.I.D.C. TARAPUR BOISAR INDUSTRIAL AREA, BOISAR, PALGHAR - 401 506, MAHARASHTRA, INDIA TEL.: (02525) 661190

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