



BGR ENERGY SYSTEMS LIMITED

443 ANNA SALAI, TEYNAMPET, CHENNAI 600018 INDIA
TEL: 91 44 24326171, 24326174 FAX: 91 44 24360576
E-mail: compliance@bgrenergy.com Web site: www.bgrcorp.com

BeSec/030/15
August 03, 2015

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

FAX No. 022 – 26598237 / 38

Dear Sir,

Sub: Clause 41 - Unaudited Financial Results for the Quarter ended June 30, 2015.

Ref: NSE Symbol - BGRENERGY, Series - EQ

Pursuant to Clause 41 of the Listing Agreement entered into between the Company and National Stock Exchange of India Limited, we are pleased to forward the following:

- a) Unaudited Financial Results for the Quarter ended June 30, 2015.
- b) Limited Review Report issued by the Statutory Auditors, and
- c) Media Release dated August 03, 2015.

We request you to kindly take the same on record.

Thanking you,

Yours truly,
for BGR Energy Systems Limited

A handwritten signature in blue ink, appearing to read "R. Ramesh Kumar", written over a horizontal line.

R. Ramesh Kumar
President - Corporate & Secretary

Encl: a.a.

REGISTERED OFFICE:

A-5 PANNAMGADU INDUSTRIAL ESTATE, RAMAPURAM POST, SULURPET TALUK, NELLORE DISTRICT, ANDHRA PRADESH 524401 INDIA
TEL: 91 44 27900181, 27948549 FAX: 91 44 27948249
Corporate Identity Number: L40106AP1985PLC005318



BGR ENERGY SYSTEMS LIMITED

Registered Office: A-5 Pannamgadu Industrial Estate, Ramapuram Post, Nellore District, Andhra Pradesh 524401
Corporate Office: 443 Anna Salai, Teynampet, Chennai 600018 Ph: +91 44 24326171 Fax: +91 44 24360576
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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

Sl. No.	Particulars	STANDALONE (Rs. in lacs)			
		Quarter Ended 30.06.2015	Quarter Ended 31.03.2015	Quarter Ended 30.06.2014	Year Ended 31.03.2015
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
	PART I				
1	Income from operations				
	(a) Net Sales / Income from Operations	89192	104436	62936	335392
	(b) Other Operating Income	215	327	518	1108
	Total income from operations (net)	89407	104763	63454	336500
2	Expenses				
	a) Cost of Materials Consumed	74785	90444	50355	282546
	b) Changes in Inventories of finished goods, work in progress and stock in trade	385	(918)	187	(443)
	c) Employee benefits expenses	5016	3990	4049	16180
	d) Depreciation and amortisation	500	477	637	2508
	e) Other Expenses	1459	2345	1827	7327
	Total expenses	82145	96338	57055	308118
3	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	7262	8425	6399	28382
4	Other Income	86	-	148	150
5	Profit/(Loss) from ordinary activities before finance costs and exceptional Items (3+4)	7348	8425	6547	28532
6	Finance costs (Net)	5598	5513	5303	20662
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1750	2912	1244	7870
8	Exceptional items (Net)	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	1750	2912	1244	7870
10	a) Tax expense	606	1030	325	2667
	b) Tax - earlier years	-	-	-	988
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	1144	1882	919	4215
12	Extraordinary Items (Net of tax expense)	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	1144	1882	919	4215
14	Share of Profit / (Loss) of associates	-	-	-	-
15	Minority interest	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15)	1144	1882	919	4215
17	Paid -up equity share capital (Face value of the share Rs.10 each)	7216	7216	7216	7216
18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				127213
19.i	Earnings per Share (EPS) before extraordinary items (in Rs.) (not annualised)				
	a) Basic	1.59	2.61	1.27	5.84
	b) Diluted	1.59	2.61	1.27	5.84
19.ii	Earnings per Share (EPS) after extraordinary items (in Rs.) (not annualised)				
	a) Basic	1.59	2.61	1.27	5.84
	b) Diluted	1.59	2.61	1.27	5.84
	PART II				
	SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2015				
A	PARTICULARS OF SHARE HOLDING				
1	Public shareholding				
	- Number of Shares	18040390	18040390	18040390	18040390
	- Percentage of Shareholding	25.00%	25.00%	25.00%	25.00%
2	Promoters and Promoter group Shareholding				
	a) Pledged / Encumbered				
	- Number of Shares	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non Encumbered				
	- Number of Shares	54121170	54121170	54121170	54121170
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%
B	INVESTOR COMPLAINTS	Quarter ended June 30, 2015			
	Pending at the beginning of the quarter			3	
	Received during the quarter			7	
	Resolved during the quarter			7	
	Remaining unresolved at the end of the quarter			3	



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

1	Segment Revenue				
	Capital Goods	4124	7376	3709	24626
	Construction and EPC Contracts	85283	97387	59745	311874
	Total	89407	104763	63454	336500
	Less: Inter Segment Revenue	-	-	-	-
	Net Sales/Income from Operations	89407	104763	63454	336500
2	Segment Results (Before Tax & Interest)				
	Capital Goods	(192)	849	(55)	2238
	Construction and EPC Contracts	7454	7576	6454	26144
	Unallocable income net of expenditure	86	-	148	150
	Total	7348	8425	6547	28532
	Less: Interest (Net)	5598	5513	5303	20662
	Total Profit Before Tax	1750	2912	1244	7870
3	Capital Employed (Segment Assets-Segment Liabilities)				
	Capital Goods	20160	20428	18321	20428
	Construction and EPC Contracts	115413	114001	112835	114001
	Unallocated	-	-	-	-
	Total	135573	134429	131156	134429

- Notes:**
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 03, 2015.
 - The financial results for the quarter ended June 30, 2015 of the company on standalone basis have been subjected to a "Limited Review" by the Statutory Auditors of the Company.
 - Cost of materials consumed is net of provision of cost of Rs. 4519 lakhs, no longer required.
 - The figures for the previous period have been regrouped/rearranged wherever necessary to conform to the current period of presentation.

for BGR ENERGY SYSTEMS LIMITED

A. SWAMINATHAN
Joint Managing Director & CEO

Place : Chennai
Date : 03.08.2015



MANOHAR CHOWDHRY & ASSOCIATES

CHARTERED ACCOUNTANTS

27, Subramaniam Street,
Abiramapuram, Chennai 600 018.
India.

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Independent Auditors' Limited Review Report

To

The Board of Directors of BGR Energy Systems Limited

We have reviewed the accompanying statement of unaudited financial results of **BGR Energy Systems Limited** for the quarter ended **June 30, 2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Accounting Standards issued under the Companies (Accounting Standards) Rules, 2006 which continue to apply as per Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

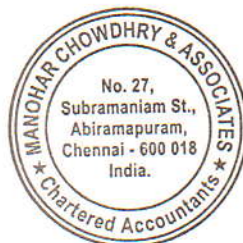
Place: Chennai

Date: August 3, 2015

For **Manohar Chowdhry & Associates**

Chartered Accountants

Firm Registration No. 001997S



MSNM Santosh

Partner

Membership No. 221916



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BGR ENERGY ANNOUNCES FIRST QUARTER RESULTS FOR FY 2015-16

August 03, 2015, Chennai: BGR Energy Systems Limited, a leading EPC, BoP service provider and Power Equipment manufacturer, announced its financial results for the first quarter of the Financial Year 2015-16.

Ending June 2015, BGR Energy posted revenues of ₹ 894.07 Crore registering a growth of 41% over that of the previous year which was at ₹ 634.54 Crore. Driving execution across all projects, the construction and EPC contracts segment contributed over 95% to the total revenues at ₹ 852.83 Crore.

BGR Energy's improved delivery across all projects enabled the company realize an EBIDTA of ₹ 77.62 Crore at 8.70% of the revenues, growing by 10.32% over that of corresponding quarter of FY 2014-15 which was at ₹ 70.36 Crore.

BGR Energy posted a Profit after Tax (PAT) of ₹ 11.44 Crore posting a growth of 24.50% over the previous quarter which was at ₹ 9.19 Crore.

As of 30th June 2015, the company carried over an order book of **₹ 8796 Crore.**



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FY 2015-16 – Operational highlights for the quarter

- Krishnapatnam: Unit # 2 Boiler – Successful Trial light up and steam blowing. Earlier this year, Unit #1 CoD was completed. 2x660 MW Krishnapatnam project is the first Super Critical BoP project for BGR Energy
- Achieved full load 619.2 MW after coal firing in the second unit in our first 2x600MW EPC project for RRVUNL at Kalisindh
- Unit #8 of 2x500MW Chandrapur TPS Expansion Project, attained Full load Operation under Coal firing
- Early this year, on 15th March 2015, Electrical Projects Division of BGR Energy successfully commissioned the 220KV substation at Hospet, Karnataka.

About BGR Energy Systems Limited:

BGR Energy Systems Limited is a leading Engineering Procurement and Construction (EPC) and Balance of Plant (BoP) engineering and contracting company for power projects in India. BGR Energy designs and manufactures over 20 high technology systems for Power projects and Process Industries contributing substantially to the growth of the Energy industry in India and abroad for over 25 Years. Strategic partnership with global leaders in power equipment and capital goods enable us manufacture and offer world class products and services to our customers. Over 2300 professionals and with deep domain expertise in product design, fabrication and construction experience offer the cutting edge to our leadership in the industry. BGR Energy Systems Limited is listed in Bombay Stock Exchange – **BSE: 532930** and National Stock Exchange- **NSE: BGRENERGY**

For further information contact:

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