



SASIKALA RAGHUPATHY

60 (Old 100) 4th Street, Abhiramapuram Chennai 600018 India Tel: 91 44 24342129 (O) 24997990 (R), Fax: 91 44 24360576

June 3, 2013

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

The Managing Director
National Stock Exchange of India
Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Dear Sirs,

Subject: Proposed offer for sale of equity shares of BGR Energy Systems Limited ("Company") by a constituent of the Promoter Group, Mrs. Sasikala Raghupathy, through the stock exchange mechanism (the "Notice").

Mrs. Sasikala Raghupathy (the "**Seller**"), being a constituent of the promoter group of the Company, had undertaken to sell an aggregate of 44,22,830 equity shares of Rs. 10 each (such equity shares referred to as the ("**Sale Shares**") representing 6.13% of the equity share capital of the Company

In this regard, the Seller has submitted a notice dated May 31, 2013 (the "Notice") to the Stock Exchanges intimating June 3, 2013 as the date of Sale and the floor price was announced on May 31, 2013.

Pursuant to the Clause 11 of the SEBI Circular, in case of insufficient demand, the Seller has the option to either conclude the Sale or cancel it in full. This is to inform you that whilst sufficient demand has not received for the Sale Shares at or above the floor price of Rs. 163/- per equity share, the Seller shall conclude the Sale to the extent of valid orders placed on a price priority basis.

I request you to proceed with settlement process for all valid bids received.

Yours Faithfully

R. Sasikala
Sasikala Raghupathy

CC:

BGR Energy Systems Limited

A-5, Pannamgadu Industrial Estate

Ramapuram Post, Nellore District

Andhra Pradesh – 524 401