



BDL/PKL/SEC/2019

30th May, 2019

BETA DRUGS LIMITED

To,
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400051

Script :-BETA

Dear Sir,

Subject:- ISSUE OF 3,19,046 EQUITY SHARES ON PREFERENTIAL BASIS

This is to inform you that the Board of Directors in its meeting held on 29th May, 2019 has approved the Issue of **3,19,046** Equity Shares of the face value of **Rs. 10 (Rupees Ten)** each ("Equity Shares") in consideration of acquisition of Equity Shares of M/s Adley Lab Limited on preferential basis, at an Issue price of **Rs 90 (Rupees Ninety)** (including a premium of **Rs. 80 (Rupees Eighty)** per Equity Share aggregating to **Rs 2,87,14,140 (Rupees Two crore Eighty Seven Lac Fourteen thousand one hundred forty only)** to shareholders of Adley Lab Limited (including Directors and promoters/members of promoter group of Beta Drugs Limited) as mentioned in **Annexure I**.

Offer & Issue of this Equity Shares would be in accordance with SEBI (ICDR) Regulation, 2018.

For seeking shareholder's approval to aforesaid issuance of Equity Shares, Board shall convene an Extraordinary General Meeting of its Shareholders on **Friday, 28th June, 2019**.

The same is for your information and record.

Thanking You
Your's faithfully
For Beta Drugs Ltd.


Rajni Brar
Company Secretary
Encl : As above



CIN No.: U24230HP2005PLC028969

Admin. Office : SCO 184, Sector-5, Panchkula-134 114 Haryana (INDIA) Phone: +91-172-2585481-482-483

Export & Mktd Office : 1101, 11th Floor, Peninsula Park, Andheri West, Mumbai - 400053, Phone No. : +91-022-62360443

Registered Office & Works: Vill. Nandpur, Lodhimajra Road, Tehsil. : Baddi, Distt. Solan, H.P. Phone No. : 01795-236196

Website :- www.betadrugslimited.com
www.adleylab.com

E-Mail :- info@betadrugslimited.com
sales@adleylab.com



Annexure I

BETA DRUGS LIMITED

List of Allottees

Sr. No.	Name of Proposed Allottee	Category (Promoter/Non-Promoter)	No. of securities to be allotted
1.	Vijay Kumar Batra	Promoter	183648
2.	Varun Batra	Promoter	18480
3.	Rahul Batra	Promoter	19700
4.	Neeraj Batra	Promoter	23885
5.	Tarun Bajaj	Public	32808
6.	Aman Bajaj	Public	40525
TOTAL			319046



CIN No.: U24230HP2005PLC028969

Admin. Office : SCO 184, Sector-5, Panchkula-134 114 Haryana (INDIA) Phone: +91-172-2585481-482-483

Export & Mktd Office : 1101, 11th Floor, Peninsula Park, Andheri West, Mumbai - 400053, Phone No. : +91-022-62360443

Registered Office & Works: Vill. Nandpur, Lodhimajra Road, Tehsil. : Baddi, Distt. Solan, H.P. Phone No. : 01795-236196

Website :- www.betadrugslimited.com
www.adleylab.com

E-Mail :- info@betadrugslimited.com
sales@adleylab.com