



bhansali ENGINEERING polymers limited

CIN : L27100MH1984PLC032637

Registered Office : 301 & 302, 3rd Floor, Peninsula Heights, C. D. Barfiwala Road, Andheri (West), Mumbai - 400 058.

Tel. : (91-22) 2621 6060/61/62/63/64 • E-mail : abstron@bhansaliabs.com • Website : www.bhansaliabs.com

BEPL/SEC/2026/308**19th October, 2026**

To The BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Security Code: 500052	To The National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Security Code: BEPL
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Sub: Outcome of Board Meeting – 19th October, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30, 33 and 42 read with Schedule III and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please be informed that the Board of Directors of the Company at its meeting held today, inter alia, considered and approved the following:

1. Approved the Un-audited Financial Results (Standalone and Consolidated) for the quarter and half year ended 30th September, 2026 and took note of the Limited Review Report issued by M/s. Azad Jain & Co. Chartered Accountants, the Statutory Auditors of the Company;
2. Declared 2nd Interim Dividend of Re.1/- (100 %) per Equity Share (of the face value of Re.1/- each) for financial year 2026-27, subject to applicable deduction of tax at source.
3. Fixed Saturday, 24th October, 2026 as the record date for determining entitlements of shareholders to receive the 2nd Interim Dividend for financial year 2026-27. The 2nd Interim Dividend will be paid on or before 17th November, 2026.

Expansion plan to enhance ABS production capacity from existing 75000 TPA to 100000 TPA with estimated cost of Rs.200 crores was expected to be completed by September, 2026. However, due to disturbances caused by global war scenario (i.e. Gulf War & Russia- Ukraine war) following issues are being faced:

- Delivery of imported equipment is delayed due to shortage / non-availability of shipping containers;
- Service engineers of Foreign Suppliers are unable to commit exact visit schedules for equipment commissioning trials;
- Delivery of reactor is delayed due to disturbed supply chain of components required for assembly of reactor and is now expected in November, 2026.

Satnoor Plant : Bhansali Nagar, Taluka - Sausar, Dist. Chhindwara, Madhya Pradesh - 480 108.
Tel. : (07165) 226376/77/78/79 • E-mail : beplchw@bhansaliabs.com

Abu Road Plant : Plot No. SP-138-143, Ambaji Industrial Area, Abu Road, Dist. Sirohi (Rajasthan) - 307 026.
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The Management have reviewed the project implementation plan in detail, considering the delay / disturbances caused by global war scenario. Moreover, the operational shutdown schedule also needs to be re-aligned with the revised equipment delivery timelines and construction sequence to minimise loss of production hours.

Considering all factors, the management is confident to achieve project completion by end of March, 2027.

The Board Meeting commenced at 11:00 am and concluded at 01:05 pm.

We hereby enclose the following:

1. Limited Review Report on Un-Audited Financial Results (Standalone and Consolidated) for the quarter and half year ended 30th September, 2026, issued by the Statutory Auditors of the Company.
2. Copy of Un-Audited Financial Results (Standalone and Consolidated) for the quarter and half year ended 30th September, 2026.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For **Bhansali Engineering Polymers Limited**

ASHWIN
MANILAL
PATEL

Digitally signed by
ASHWIN MANILAL
PATEL
Date: 2026.10.19
13:10:13 +05'30'

Ashwin M. Patel

Company Secretary & GM (Legal)

Encl.: As above



**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF THE QUARTER AND
HALF YEAR ENDED UNAUDITED STANDALONE FINANCIAL RESULTS OF THE
COMPANY PURSUANT TO REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

Review Report to
The Board of Directors,
Bhansali Engineering Polymers Limited,
Mumbai.

- 1) We have reviewed the accompanying Statement of Unaudited Standalone Financial Result of **Bhansali Engineering Polymers Limited** ("the Company") for the quarter and half year ended 30th September, 2026 ("the Statement"), being submitted by Company to the Stock Exchange viz. BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE") pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulation"), read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated 29th March, 2019 ("the Circular").
- 2) The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, "Interim Financial Reporting", (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
- 3) We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of Entity" ("the Standard"), issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

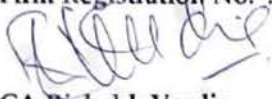


- 4) Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the applicable Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Regulation, read with the circular, including the manner in which it is to be disclosed or that it contains any material misstatement.

For Azad Jain & Co

Chartered Accountants

Firm Registration No. : 006251C



CA Rishabh Verdia

Partner

Membership No. : 400600



Place: Mumbai

Date : 19th October , 2026

UDIN No: 26400600TWTQMG7102



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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026 UNDER IND AS

(₹.in lakhs) (Except Earning per share)

	PARTICULARS	STANDALONE					
		Quarter ended			Half Year ended		Year ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	INCOME						
I	Revenue from operations (Net)	40,336.95	47,215.28	32,509.76	87,552.23	63,300.64	1,27,600.40
II	Other Income	1,061.19	975.35	766.31	2,036.54	2,015.08	4,010.55
III	Total Income (I+II)	41,398.14	48,190.63	33,276.07	89,588.77	65,315.72	1,31,610.95
IV	EXPENSES						
(a)	Cost of materials Consumed	25,943.44	26,593.07	19,361.77	52,536.51	37,547.84	76,473.36
(b)	Purchase of stock-in-trade	1,277.71	7,513.98	3,395.59	8,791.69	5,345.82	9,504.65
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,034.14)	(1,424.32)	(462.77)	(2,458.46)	304.21	(1,172.98)
(d)	Employee benefits expense	1,806.67	1,817.14	1,519.89	3,623.81	3,062.42	6,267.80
(e)	Finance Costs	3.87	8.93	5.95	12.80	10.39	20.63
(f)	Depreciation & amortisation expenses	203.76	203.67	211.55	407.43	431.13	836.49
(g)	Other expenses	4,453.90	4,456.47	3,787.16	8,910.37	6,877.05	14,904.39
	TOTAL EXPENSES (a to g)	32,655.21	39,168.94	27,819.14	71,824.15	53,578.86	1,06,834.34
V	Profit/(Loss) before exceptional and extraordinary items and tax (III - IV)	8,742.93	9,021.69	5,456.93	17,764.62	11,736.86	24,776.61
VI	Exceptional items	-	-	-	-	-	-
VII	Profit/(Loss) before extraordinary items and tax (V-VI)	8,742.93	9,021.69	5,456.93	17,764.62	11,736.86	24,776.61
VIII	Extraordinary items	-	-	-	-	-	-
IX	Profit/(Loss) before share of net profit/(loss) of investment accounted for using equity method and tax (VII -VIII)	8,742.93	9,021.69	5,456.93	17,764.62	11,736.86	24,776.61
X	Share of net profit/(loss) from Joint Venture accounted for using the equity method	-	-	-	-	-	-
XI	Profit/(Loss) before tax (IX+X)	8,742.93	9,021.69	5,456.93	17,764.62	11,736.86	24,776.61
XII	Tax Expenses						
(i)	Current tax	2,411.64	2,500.21	1,462.64	4,911.85	3,044.43	6,731.91
(ii)	Deferred tax	28.01	7.51	(14.23)	35.52	10.75	(1.89)
XIII	Profit/(Loss) for the period (XI-XII)	6,303.28	6,513.97	4,008.52	12,817.25	8,681.68	18,046.59
XIV	Other Comprehensive Income/(loss) (net of tax)	(21.08)	-	5.73	(21.08)	5.73	54.21
XV	Total Comprehensive Income/(Loss) for the period (XIII +XIV)	6,282.20	6,513.97	4,014.25	12,796.17	8,687.41	18,100.80
XVI	Paid Up Equity Share Capital	2,488.58	2,488.58	2,488.58	2,488.58	2,488.58	2,488.58
XVII	Reserves excluding revaluation reserves (as shown in the Audited Balance Sheet of previous year)	-	-	-	-	-	1,05,704.89
XVIII	Earnings per share (of ₹.1/- each)						
(i)	Basic	2.53	2.62	1.61	5.15	3.49	7.25
(ii)	Diluted	2.53	2.62	1.61	5.15	3.49	7.25
	Notes:						
1	The Unaudited Standalone Financial Results have been prepared in accordance with the recognition and measurement principles provided in Indian Accounting Standards (IndAS 34), the provisions of the Companies Act, 2013 (the Act), as applicable and guidelines issued by the Securities and Exchange Board of India (SEBI) under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, [SEBI (LODR) Regulations, 2015] as amended.						
2	The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meeting held on 19th October, 2026. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.						
3	In accordance with Regulation 33 of the SEBI (LODR) Regulations, 2015, the above Unaudited Standalone Financial Results of the Company are posted on Company's website (www.bhansaliabs.com) and on the website of BSE Limited (www.bseindia.com) and the National Stock Exchange of India Limited (www.nseindia.com), where the Company's shares are listed.						
4	The Board of Directors at its meeting held on 19th October, 2026, has declared 2nd Interim Dividend of 100% (viz Re 1/- per share having face value of Re.1/- each). Considering the 1st Interim Dividend of Re 1/- per share declared in July, 2026, the total Interim Dividend declared till date is 200% (i.e. Rs 2/-) per share.						
5	The Company operates in a single segment namely "Highly Specialized Engineering Thermoplastics"						
6	Figures have been re-grouped/ reworked/ re-arranged wherever necessary, to make them comparable.						
	For Bhansali Engineering Polymers Limited						
	B.M. Bhansali Chairman & Managing Director DIN: 00102930						
	Place : Mumbai Dated : 19th October, 2026						

Satnoor Plant : Bhansali Nagar, Taluka - Sausar, Dist. Chhindwara, Madhya Pradesh - 480 108.

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STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2026			
		₹ in lakhs	
Sr. No.	Particulars	As at 30th September 2026	As at 31st March 2026
	A Assets		
	1) Non-Current Assets		
	(a) Property, Plant and Equipment	13,448.90	13,254.73
	(b) Capital work in progress	4,492.89	3,070.42
	(c) Intangible assets	8.45	10.36
	(d) Financial assets		
	(i) Non-current Investments	112.80	112.80
	(ii) Loans	-	-
	(iii) Other financial assets	2,190.64	2,337.49
	(e) Other non-current assets	1,886.60	2,054.74
	Total Non-Current Assets (A)	22,140.28	20,840.54
	2) Current Assets		
	(a) Inventories	18,085.46	18,391.43
	(b) Financial assets		
	(i) Trade Receivables	30,917.50	25,351.62
	(ii) Cash and cash equivalents	15,726.13	38,680.04
	(iii) Bank balances other than (ii) above	7,538.67	5,486.71
	(iv) Loans	30,663.05	17,591.47
	(v) Other Financial assets	1,553.36	724.52
	(c) Other current assets	1,775.05	1,330.60
	Total Current Assets (B)	1,06,259.22	1,07,556.39
	Total Assets (A)+ (B)	1,28,399.50	1,28,396.93
	B Equity & Liabilities		
	1) Equity		
	(a) Equity share capital	2,488.58	2,488.58
	(b) Other Equity	1,13,523.89	1,05,704.89
	Total Equity (A)	1,16,012.47	1,08,193.47
	2) Liabilities		
	Non-Current Liabilities		
	(a) Financial Liabilities	25.50	25.50
	(b) Provisions	145.38	156.61
	(c) Deferred tax liabilities (Net)	1,751.51	1,723.09
	Total Non-Current Liabilities (B)	1,922.39	1,905.20
	Current Liabilities		
	(a) Financial Liabilities		
	(i) Trade payables		
	a) total outstanding dues of micro and small enterprises	284.21	365.55
	b) total outstanding dues of creditors other than micro and small enterprises	6,277.65	14,803.65
	(ii) Other Financial Current Liabilities	1,553.66	998.32
	(b) Other current liabilities	533.64	2,044.13
	(c) Provisions	74.36	86.61
	(d) Current tax liabilities (Net)	1,741.12	-
	Total Current Liabilities (C)	10,464.64	18,298.26
	Total Equity and Liabilities (A)+ (B) + (C)	1,28,399.50	1,28,396.93



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BHANSALI ENGINEERING POLYMERS LIMITED		
Standalone Statement of Cash Flow for the six months ended 30th September, 2026		
	(₹ in lakhs)	
Particulars	Six months ended 30th September, 2026	Year ended 31st March, 2026
Cash flows from operating activities		
Profit before tax as per statement of profit and loss	17,764.62	24,776.61
Adjustments to reconcile profit before tax to net cash flows		
Depreciation of property, plant and equipment	405.51	832.66
Amortisation of Intangible Assets	1.91	3.83
Profit on sale of property, plant and equipment (net)	22.77	(8.46)
Interest income	(1,545.41)	(3,685.11)
Net (gain) arising from fair value of financial assets designated as at FVTPL	(51.15)	(99.99)
Dividend from equity investments	(90.24)	(112.80)
Rent Income	(25.50)	(41.35)
Unrealised exchange (gain) / losses	(20.50)	9.80
Operating profit before working capital changes	16,462.01	21,675.19
Movement in Working Capital:		
Decrease / (increase) in Inventories	305.97	(6,604.62)
Decrease / (increase) in Trade and other receivables	(5,565.88)	194.68
Decrease / (increase) in other non current financial assets	198.00	(1,367.69)
Decrease / (increase) in other current financial assets	(828.84)	(286.64)
Decrease / (increase) in Other current assets	(444.45)	(244.47)
Increase / (Decrease) in Other non current assets	314.70	36.45
Increase / (Decrease) in Trade payable	(8,586.84)	9,506.39
Increase / (Decrease) in Provision	(51.65)	60.90
Increase / (Decrease) in other current financial liabilities	511.21	128.70
Increase / (Decrease) in other non-current financial liabilities	-	25.50
Increase / (Decrease) in Other current liabilities	(1,510.49)	306.46
Cash generated from/(used in) operations	803.74	23,430.86
Direct taxes paid, net of refunds	(3,170.73)	(6,731.91)
Net cash flow from/(used in) operating activities (A)	(2,366.99)	16,698.95
Cash flows from investing activities		
Purchase of Property, plant and equipment including CWIP	(2,221.53)	(3,517.17)
Proceeds from sale of Property, plant and equipment	30.03	40.02
Fixed Deposits placed	(2,007.83)	198.99
Dividend from equity investments	90.24	112.80
Rent Income	25.50	41.35
Loans Given	(30,195.73)	(64,452.25)
Loans Received back	17,124.15	61,012.44
Interest income	1,545.41	3,685.11
Net cash from/(used in) investing activities (B)	(15,609.76)	(2,878.71)
Cash flows from financing activities		
Dividend paid on equity shares	(4,977.16)	(9,954.34)
Net cash from/(used in) financing activities (C)	(4,977.16)	(9,954.34)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	(22,953.91)	3,865.90
Cash and Cash equivalents at the beginning of year	38,680.04	34,814.14
Cash and Cash equivalents at the end of the period (Refer Note no 9)	15,726.13	38,680.04
Notes:		
1. The above Cash Flow Statement has been prepared under the 'Indirect method' as set out in the Ind AS-7 on Statement of Cash Flow as notified under Companies (Accounts) Rules, 2015.		
2. Previous year's figures have been regrouped and rearranged wherever necessary.		

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**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF THE QUARTER AND
HALF YEAR ENDED UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF THE
COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING
OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

Review Report to
The Board of Directors,
Bhansali Engineering Polymers Limited,
Mumbai.

- 1) We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **BHANSALI ENGINEERING POLYMERS LIMITED** ('the Company'), comprising its joint venture together, ('the Group') for the quarter and half year ended 30th September, 2026 ('the Statement'), attached here with, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ('the Regulation') read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated 29th March, 2019 ("the Circular").
- 2) This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors in their meeting held on 19th October, 2026 has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standards 34, "Interim Financial Reporting", (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India, read with the Circular. Our responsibility is to express a conclusion on the Statement based on our review.
- 3) We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of Entity" ("the Standard"), issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

- 4) The Statement includes the results of the following entities:
Bhansali Nippon A& L Private Limited (Joint venture Entity).
- 5) Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of The Regulation, including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 6) We did not review the interim financial information of the Joint Venture Company included in the consolidated unaudited financial results whose interim financial information reflects Group's share of Net Profit after tax of Rs. 33.13 lakhs and total comprehensive income of Rs. 33.13 lakhs for the quarter ended 30th September, 2026 as considered in the consolidated unaudited financial results. This interim financial information has been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this Joint Venture Company, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of these matters.

For Azad Jain & Co

Chartered Accountants

Firm Registration Number: 006251C


CA Rishabh Verdia

Partner

Membership Number: 400600

Place: Mumbai

Date: 19th October, 2026

UDIN No: 26400600NJSMDZ6597





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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026 UNDER IND AS

(₹.in lakhs) (Except Earning per share)

	PARTICULARS	CONSOLIDATED					
		Quarter ended			Half Year ended		Year ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	INCOME						
I	Revenue from operations (Net)	40,336.95	47,215.28	32,509.76	87,552.23	63,300.64	1,27,600.40
II	Other Income	970.95	975.35	766.31	1,946.30	1,902.28	3,897.75
III	Total Income (I+II)	41,307.90	48,190.63	33,276.07	89,498.53	65,202.92	1,31,498.15
IV	EXPENSES						
(a)	Cost of materials Consumed	25,943.44	26,593.07	19,361.77	52,536.51	37,547.84	76,473.36
(b)	Purchase of stock-in-trade	1,277.71	7,513.98	3,395.59	8,791.69	5,345.82	9,504.65
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,034.14)	(1,424.32)	(462.77)	(2,458.46)	304.21	(1,172.98)
(d)	Employee benefits expense	1,806.67	1,817.14	1,519.89	3,623.81	3,062.42	6,267.80
(e)	Finance Costs	3.87	8.93	5.95	12.80	10.39	20.63
(f)	Depreciation & amortisation expenses	203.76	203.67	211.55	407.43	431.13	836.49
(g)	Other expenses	4,453.90	4,456.47	3,787.16	8,910.37	6,877.05	14,904.39
	TOTAL EXPENSES (a to g)	32,655.21	39,168.94	27,819.14	71,824.15	53,578.86	1,06,834.34
V	Profit / (Loss) before exceptional and extraordinary items and tax (III - IV)	8,652.69	9,021.69	5,456.93	17,674.38	11,624.06	24,663.81
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit / (Loss) before extraordinary items and tax (V - VI)	8,652.69	9,021.69	5,456.93	17,674.38	11,624.06	24,663.81
VIII	Extraordinary items	-	-	-	-	-	-
IX	Profit / (Loss) before share of net profit/(loss) of investment accounted for using equity method and tax (VII - VIII)	8,652.69	9,021.69	5,456.93	17,674.38	11,624.06	24,663.81
X	Share of net profit/(loss) from Joint Venture accounted for using the equity method	33.13	45.80	36.61	78.93	65.41	82.34
XI	Profit / (Loss) before tax (IX+X)	8,685.82	9,067.49	5,493.54	17,753.31	11,689.47	24,746.15
XII	Tax Expenses						
(i)	Current tax	2,411.64	2,500.21	1,462.64	4,911.85	3,044.43	6731.91
(ii)	Deferred tax	28.01	7.51	(14.23)	35.52	10.75	(1.89)
XIII	Profit / (Loss) for the period (XI - XII)	6,246.17	6,559.77	4,045.13	12,805.94	8,634.29	18,016.13
XIV	Other Comprehensive Income / (loss) (net of tax)	(21.08)	-	5.73	(21.08)	5.73	54.21
XV	Total Comprehensive Income / (Loss) for the period (XIII +XIV)	6,225.09	6,559.77	4,050.86	12,784.86	8,640.02	18,070.35
XVI	Paid Up Equity Share Capital	2,488.58	2,488.58	2,488.58	2,488.58	2,488.58	2,488.58
XVII	Reserves excluding revaluation reserves (as shown in the Audited Balance Sheet of previous year)	-	-	-	-	-	1,05,833.59
XVIII	Earnings per share (of ₹.1/- each)						
(i)	Basic	2.51	2.64	1.63	5.15	3.47	7.24
(ii)	Diluted	2.51	2.64	1.63	5.15	3.47	7.24
	Notes:						
1	The Unaudited Consolidated Financial Results have been prepared in accordance with the recognition and measurement principles provided in Indian Accounting Standards (IndAS 34), the provisions of the Companies Act, 2013 (the Act), as applicable and guidelines issued by the Securities and Exchange Board of India (SEBI) under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, [SEBI (LODR) Regulations, 2015] as amended.						
2	The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meeting held on 19th October, 2026. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.						
3	In accordance with Regulation 33 of the SEBI (LODR) Regulations, 2015, the above Unaudited Consolidated Financial Results of the Company are posted on Company's website (www.bhansaliabs.com) and on the website of BSE Limited (www.bseindia.com) and the National Stock Exchange of India Limited (www.nseindia.com), where the Company's shares are listed.						
4	The Board of Directors at its meeting held on 19th October, 2026, has declared 2nd Interim Dividend of 100% (viz Re 1/- per share having face value of Re.1/- each). Considering the 1st Interim Dividend of Re 1/- per share declared in July, 2026, the total Interim Dividend declared till date is 200% (i.e. Rs 2/-) per share.						
5	The Company operates in a single segment namely "Highly Specialized Engineering Thermoplastics"						
6	The consolidated financial statements include results of Joint Venture Company viz. Bhansali Nippon A & L Private Limited.						
7	Figures have been re-grouped/ reworked/ re-arranged wherever necessary, to make them comparable.						
	Place : Mumbai Dated : 19th October, 2026	For Bhansali Engineering Polymers Limited B.M. Bhansali Chairman & Managing Director DIN:00102930					

Satnoor Plant : Bhansali Nagar, Taluka - Sausar, Dist. Chhindwara, Madhya Pradesh - 480 108.

Tel. : (07165) 226376/77/78/79 • E-mail : bepclhw@bhansaliabs.com

Abu Road Plant : Plot No. SP-138-143, Ambaji Industrial Area, Abu Road, Dist. Sirohi (Rajasthan) - 307 026.

Tel. : (02974) 226781/82/83/84 • E-mail : beplabr@bhansaliabs.com



bhansali ENGINEERING polymers limited

CIN : L27100MH1984PLC032637

Registered Office : 301 & 302, 3rd Floor, Peninsula Heights, C. D. Barfiwala Road, Andheri (West), Mumbai - 400 058.

Tel. : (91-22) 2621 6060/61/62/63/64 • E-mail : abstron@bhansaliabs.com • Website : www.bhansaliabs.com

STATEMENT OF UNAUDITED CONSOLIDATED ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2026			
		(₹ in lakhs)	
Sr. No.	Particulars	As at 30th September 2026	As at 31st March 2026
	A Assets		
	1) Non-Current Assets		
	(a) Property, Plant and Equipment	13,448.91	13,254.73
	(b) Capital work in progress	4,492.89	3,070.42
	(c) Intangible assets	8.45	10.36
	(d) Financial assets		
	(i) Non-current Investments	230.18	241.50
	(ii) Loans	-	-
	(iii) Other financial assets	2,190.64	2,337.49
	(e) Other non-current assets	1,886.60	2,054.74
	Total Non-Current Assets (A)	22,257.67	20,969.24
	2) Current Assets		
	(a) Inventories	18,085.46	18,391.43
	(b) Financial assets		
	(i) Trade Receivables	30,917.50	25,351.62
	(ii) Cash and cash equivalents	15,726.13	38,680.04
	(iii) Bank balances other than (ii) above	7,538.67	5,486.71
	(iv) Loans	30,663.05	17,591.47
	(v) Other Financial assets	1,553.36	724.52
	(c) Other current assets	1,775.05	1,330.60
	Total Current Assets (B)	1,06,259.22	1,07,556.39
	Total Assets (A)+ (B)	1,28,516.89	1,28,525.63
	B Equity & Liabilities		
	1) Equity		
	(a) Equity share capital	2,488.58	2,488.58
	(b) Other Equity	1,13,641.28	1,05,833.59
	Total Equity (A)	1,16,129.86	1,08,322.17
	2) Liabilities		
	Non-Current Liabilities		
	(a) Financial Liabilities	25.50	25.50
	(b) Provisions	145.38	156.61
	(c) Deferred tax liabilities (Net)	1,751.51	1,723.09
	Total Non-Current Liabilities (B)	1,922.39	1,905.20
	Current Liabilities		
	(a) Financial Liabilities		
	(i) Trade payables		
	a) total outstanding dues of micro and small enterprises	284.21	365.55
	b) total outstanding dues of creditors other than micro and small enterprises	6,277.65	14,803.65
	(ii) Other Financial Current Liabilities	1,553.66	998.32
	(b) Other current liabilities	533.64	2,044.13
	(c) Provisions	74.36	86.61
	(d) Current tax liabilities (Net)	1,741.12	-
	Total Current Liabilities (C)	10,464.64	18,298.26
	Total Equity and Liabilities (A)+ (B) + (C)	1,28,516.89	1,28,525.63



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BHANSALI ENGINEERING POLYMERS LIMITED		
Consolidated Statement of Cash Flow for the Six months ended 30th September, 2026		
	₹ in lakhs	
Particulars	Six months ended 30th September, 2026	Year ended 31st March, 2026
Cash flows from operating activities		
Profit before tax as per statement of profit and loss	17,753.31	24,746.15
Add: Dividend from Joint Venture	90.24	112.80
Adjustments to reconcile profit before tax to net cash flows	17,843.55	24,858.95
Depreciation of property, plant and equipment	405.51	832.66
Amortisation of Intangible Assets	1.91	3.83
Profit/(Loss) on Disposal/Write Off of Fixed Assets (Net)	22.77	(8.46)
Share of profits of Joint Venture	(78.93)	(82.34)
Interest income	(1,545.41)	(3,685.11)
Net (gain) arising from fair value of financial assets designated as at FVTPL	(51.15)	(99.99)
Rent Income	(25.50)	(41.35)
Unrealised exchange (gain) / losses	(20.50)	9.80
Operating profit before working capital changes	16,552.25	21,787.99
Movement in Working Capital:		
Decrease / (increase) in Inventories	305.97	(6,604.62)
Decrease / (increase) in Trade and other receivables	(5,565.88)	194.68
Decrease / (increase) in other non current financial assets	198.00	(1,367.69)
Decrease / (increase) in other current financial assets	(828.84)	(286.64)
Decrease / (increase) in Other current assets	(444.45)	(244.47)
Increase / (Decrease) in Other non current assets	314.70	36.45
Increase / (Decrease) in Trade payable	(8,586.84)	9,506.39
Increase / (Decrease) in Provision	(51.65)	60.90
Increase / (Decrease) in other current financial liabilities	511.21	128.70
Increase / (Decrease) in other non-current financial liabilities	-	25.50
Increase / (Decrease) in Other current liabilities	(1,510.49)	306.46
Cash generated from/(used in) operations	893.98	23,543.66
Direct taxes paid, net of refunds	(3,170.73)	(6,731.91)
Net cash flow from/(used in) operating activities (A)	(2,276.75)	16,811.75
Cash flows from investing activities		
Purchase of Property, plant and equipment including CWIP	(2,221.53)	(3,517.17)
Proceeds from sale of Property, plant and equipment	30.03	40.02
Fixed Deposits placed	(2,007.83)	198.99
Loans Given	(30,195.73)	(64,452.25)
Loans Received back	17,124.15	61,012.44
Rent Income	25.50	41.35
Interest income	1,545.41	3,685.11
Net cash from/(used in) investing activities (B)	(15,700.00)	(2,991.51)
Cash flows from financing activities		
Dividend paid on equity shares	(4,977.16)	(9,954.34)
Net cash from/(used in) financing activities (C)	(4,977.16)	(9,954.34)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	(22,953.91)	3,865.90
Cash and Cash equivalents at the beginning of year	38,680.04	34,814.14
Cash and Cash equivalents at the end of the year (Refer Note 9)	15,726.13	38,680.04
Notes:		
1. The above Cash Flow Statement has been prepared under the 'Indirect method' as set out in the Ind AS-7 on Statement of Cash Flow as notified under Companies (Accounts) Rules, 2015.		
2. Previous year's figures have been regrouped and rearranged wherever necessary.		



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